

RJD GREEN, INC.
CONSOLIDATED FINANCIALS (UNAUDITED)
FOR THE THREE MONTHS ENDED May 31, 2018

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RJD Green, Inc.
Consolidated Balance Sheets

	(Unaudited) May 31, 2018 \$	August 31, 2017 \$
ASSETS		
Current Assets		
Cash	323,068	229,304
Accounts receivable	259,527	308,943
Inventory	265,031	285,309
Other	142,750	179,750
Total Current Assets	990,376	1,003,306
Intellectual Property	461,030	481,752
Deposits	51,494	68,846
Property and Equipment	776,488	776,584
Total Assets	2,279,388	2,330,488
LIABILITIES AND STOCKHOLDERS' DEFICIENCY		
Current Liabilities		
Accounts payable (Note 6)	203,171	437,264
Accrued liabilities	420,066	348,066
Payroll & Other Taxes	54,441	179,750
Contingently convertible debt (Note 4)	-	-
Current portion of long-term debt (Note 5)	-	61,111
Total Current Liabilities	678,120	1,026,191
Long-term Debt (Note 5)	223,951	271,631
Hyster Note	3,938	7,332
Total Liabilities	906,009	1,305,154
Going concern (Note 1)		
Commitments (Note 8)		
Stockholders' Deficiency		
Common Stock, 750,000,000 shares authorized, with a par value of \$0.001; 276,825,419 and 165,524,820 shares issued and outstanding as of May 31, 2018 and August 31, 2017 (Note 7)	276,825	226,168
Donated capital	111,410	111,410
Discount on common stock	(27,500)	(27,500)
Additional paid-in capital	1,229,723	1,229,723
Accumulated deficit	(347,526)	(978,248)
Net income	130,447	463,791
Total Stockholders' Equity (Deficiency)	1,373,379	81,180
Total Liabilities and Stockholders' Equity (Deficiency)	2,279,388	1,298,477

(The accompanying notes are an integral part of the consolidated financial statements)

RJD Green, Inc.
Consolidated Statements of Operations and Comprehensive Income (Loss)
(Unaudited)

	Three Months Ended May 31, 2018 \$	Three Months Ended May 31, 2016 \$	Nine Months Ended May 31, 2018 \$	Nine Months Ended May 31, 2017 \$
Revenues	1,015,889	1,019,029	2,917,529	2,596,000
Cost of Sales	580,315	619,514	1,653,664	1,593,290
Gross Profit	435,584	399,515	1,263,865	1,002,797
Expenses				
Bank Charges	329	246	817	8,285
Consulting fees (Note 6(c))	102,450	69,352	239,073	211,552
General and administrative	54,746	22,774	235,722	75,397
Insurance	11,329	7,724	18,840	6,780
Interest on long-term debt	224	(3,271)	1,922	(7,272)
Maintenance and repairs	1,964	2,009	2,944	5,213
Management fees	-	-	63,000	-
Meals and entertainment	948	37	2,466	3,533
Other expenses	-	130	21,671	26,044
Payroll and payroll taxes	96,808	101,671	284,063	287,670
Professional fees	10,300	-	15,845	21,267
Property taxes	-	-	6,569	-
Rent	18,721	18,481	55,913	55,363
Utilities	5,136	6,204	11,569	15,500
Vehicle	2,172	52	6,082	9,423
Total Expenses	305,137	223,960	966,476	718,755
Net Loss and Comprehensive Income	130,447	175,792	297,378	321,901
Net Income per Share – Basic and Diluted	0.00	0.00	0.00	0.00
Weighted Average Shares Outstanding	276,825,419	209,175,199	276,825,419	209,175,119

(The accompanying notes are an integral part of the consolidated financial statements)

RJD Green, Inc.
Consolidated Statements of Cash Flows
(Unaudited)

	Three Months Ended May 31, 2017 \$	Three Months Ended May 31, 2017 \$
Operating Activities		
Net income (loss) for the period	130,447	84,533
Adjustments to reconcile net loss to net cash used in operating activities:		
Amortization	-	-
Donated capital	-	-
Changes in operating assets and liabilities:		
Accounts receivable	12,662	51,785
Inventory	2,276	27,159
Other Assets	(34,069)	173
Accounts payable and accrued liabilities		
	(162,093)	(81,214)
Tax Liabilities	-	-
Net Cash Provided By (Used In) Operating Activities	(50,777)	38,068
Investing Activities		
Purchases of property and equipment	-	-
Net Cash Provided By Investing Activities	-	-
Financing Activities		
Repayment of contingently convertible debt		-
Addition (Repayment) of long-term debt		-
Proceeds from working capital debt	200,000	-
Net Cash Flows Used In Financing Activities	200,000	-
Increase (Decrease) in Cash	149,223	-
Cash - Beginning of Period	173,845	25,780
Cash - End of Period	323,068	84,533
Non-Cash Investing and Financing Activities:		
Common stock issued for services	-	-
Due to related party for contingently convertible debt	-	-
Supplemental Disclosures:		
Interest paid	224	(3,551)
Income taxes paid	-	-

(The accompanying notes are an integral part of the consolidated financial statements)

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

RJD Green Inc.
Statement of Stockholders' Equity (Deficiency)

	Common Stock Shares	Common Stock Amount	Additional Paid-in Capital	Donated Capital	Discount on Common Stock	Deficit Accumulated During Development Stage	Total Shareholders' Equity (Deficiency)
<i>Balance as of August 31, 2015</i>	<i>137,090,000</i>	<i>\$137,090</i>	<i>\$717,078</i>	<i>\$56,410</i>	<i>\$(27,500)</i>	<i>(1,775,301)</i>	<i>\$(892,223)</i>
Conversion of \$46,350 debt to 13,434,380 shares of common stock on June 25, 2016	13,434,380	13,434	32,916	-	-	-	46,350
Conversion of \$75,000 debt to 15,000,000 common shares on July 8, 2016	15,000,000	15,000	60,000	-	-	-	75,000
Donated Capital	-	-55,000	-	-	55,000		
Net profit and comprehensive profit 2016	-	-	-	797,053	797,053		
<i>Balance as of August 31, 2016</i>	<i>165,524,380</i>	<i>\$165,524</i>	<i>\$809,994</i>	<i>\$111,410</i>	<i>\$(27,500)</i>	<i>(978,248)</i>	<i>\$81,180</i>
Sale of 11,052,631 shares of 144 restricted stock on October 25, 2016	11,052,631	11,052	43,948	-	-	-	55,000
Issuance of Stock in lieu of compensation for officers & directors on October 25, 2016	11,150,000	11,150	44,334	-	-	-	55,484
Issuance of 21,948,108 shares of common stock on December 05, 2016 for the purchase of \$110,000 of vendor debt	21,948,108	21,948	88,052	-	-	-	110,000
Issuance of 16,494,450 shares for the conversion of debt valued at \$329,889	16,494,450	16,494	313,395	-	-	-	329,889
Donated Capital	-	-	-	-	-	-	-
Net Profit and comprehensive profit	-	-	-	-	-	463,791	463,791
<i>Balance as of August 31, 2017</i>	<i>226,169,569</i>	<i>226,169</i>	<i>1,299,723</i>	<i>111,410</i>	<i>(27,500)</i>	<i>(978,248)</i>	<i>463,791</i>
<i>Balance as of November 31, 2017</i>	<i>226,169,569</i>	<i>226,169</i>	<i>1,299,723</i>	<i>111,410</i>	<i>(27,500)</i>	<i>(514,457)</i>	<i>107,775</i>
Issuance of 30,000,000 shares for the Purchase of \$168,112 in debt on January 28, 2018	30,000,000	30,000	-	-	-	-	-
<i>Balance as of February 28, 2018</i>	<i>256,169,569</i>	<i>256,169</i>	<i>1,299,723</i>	<i>111,410</i>	<i>(27,500)</i>	<i>(406,682)</i>	<i>59,156</i>
Issuance of 20,655,850 shares for the Debt retirement of \$206,558	20,655,850	20,655					
<i>Balance as of June 31, 2018</i>	<i>276,825,419</i>	<i>276,825</i>	<i>1,299,723</i>	<i>111,410</i>	<i>(27,500)</i>	<i>(347,526)</i>	<i>130,447</i>

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012 and March 31, 2013 respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share (Note 4).70

The accompanying notes are an integral part of these financial statements

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

RJD GREEN INC.
Notes to the Financial Statements

NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS

RJD Green Inc. (the “Company”) was incorporated under the laws of the State of Nevada on September 10, 2009. In June of 2013, the Company was repositioned as a holding company with a focus of acquiring and managing assets and companies within three sectors; green environmental, energy, and specialty contracting services. The first acquisition, Silex Holdings, was completed in first quarter of 2015. Silex is engaged in manufacturing for retail and wholesale distribution of kitchen and bath builder products including counter tops, sinks, facets, shower stalls, cabinets, and other related products.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

BASIS OF PRESENTATION

These financial statements and notes are prepared in accordance with accounting principles generally accepted in the United States and are expressed in US dollars. The Company’s fiscal year-end is August 31.

GOING CONCERN

The Company has monthly recurring revenues \$1,015,889, \$323,068 of working capital and shareholder equity of \$1,373,379 as of May 31, 2018. The Company’s continuation as a going concern is dependent on its ability to continue to generate reoccurring revenues creating sufficient cash flows from operations to meet its obligations and/or obtain additional financing, as may be required.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classifications of liabilities that may result should the Company be unable to continue as a going concern.

Management has completed acquisition transactions with Silex Holdings Inc. (“Silex”) (Note 7) Animal Waste Management, and IOSOFT Inc., and plans to raise additional financing through the issuance of the Company’s common stock or debt for growth and additional acquisitions.

USE OF ESTIMATES

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the reporting period. The Company regularly evaluates estimates relating to deferred income tax valuations and financial instrument valuations. Actual results could differ materially from those estimates.

REVENUE RECOGNITION

The Company’s revenue recognition policy complies with the requirements of ASC 605. Revenue is recognized when i) persuasive evidence of an arrangement exists, ii) delivery has occurred, iii) the sales price is fixed or determinable, iv) collection is probable and v) obligations have been substantially performed pursuant to the terms of the arrangement.

CASH AND CASH EQUIVALENTS

Cash and cash equivalents include cash on hand and on deposit at banking institutions as well as all highly liquid short-term investments with original maturities of 90 days or less or may be redeemable within this period with insignificant penalties. The Company had cash of \$323,068 held in a bank and cash equivalents of \$51,494 as of May 31, 2018 and \$229,304 of cash held in a bank and cash equivalents of \$68,846 as of August 31, 2017.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

FAIR VALUE OF FINANCIAL INSTRUMENTS

The Financial Accounting Standards Board (FASB) issued Accounting Standards Codification (ASC) 820-10, "Fair Value Measurements and Disclosures" for financial assets and liabilities. FASB ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. FASB ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. FASB ASC 820-10 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs, where available.

Level 1: Quoted prices in active markets for identical assets or liabilities.

Level 2: Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.

Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

RECENT ACCOUNTING PRONOUNCEMENTS – Not Yet Adopted

In April 2013, the FASB issued ASU No. 2013-07, Presentation of Financial Statements (Topic 205): Liquidation Basis of Accounting. The objective of ASU No. 2013-07 is to clarify when an entity should apply the liquidation basis of accounting and to provide principles for the measurement of assets and liabilities under the liquidation basis of accounting, as well as any required disclosures. The amendments in this standard is effective prospectively for entities that determine liquidation is imminent during annual reporting periods beginning after December 15, 2013, and interim reporting periods therein. The Company is evaluating the effect, if any, adoption of ASU No. 2013-07 will have on its financial statements.

RECENT ACCOUNTING PRONOUNCEMENTS – Adopted

In June 2014, the FASB issued ASU No. 2014-10, Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements, including an Amendment to Variable Interest Entities Guidance in Topic 810 Consolidation. The objective of the amendments in ASU No. 2014-10 is to improve financial reporting by reducing the cost and complexity associated with the incremental reporting requirements for development stage entities. ASU No. 2014-10 is effective as of the first annual period beginning after December 15, 2014, at which time the presentation and disclosure requirements in Topic 915 will no longer be required. The revised consolidation standards are effective one year later, in annual periods beginning after December 15, 2015. Early adoption of those new standards is permitted.

The Company adopted ASU No. 2014-10 effective June 1, 2014. The amendments eliminate the requirements for development stage entities to (1) present inception-to-date information in the statements of income, cash flows, and shareholder equity, (2) label the financial statements as those of a development stage entity, (3) disclose a description of the development stage activities in which the entity is engaged, and (4) disclose in the first year in which entity is no longer a development stage entity that in prior years it had been in the development stage.

INCOME TAXES

Under ASC 740, "Income Taxes", deferred tax assets and liabilities are recognized for the future tax consequences attributable to temporary differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Valuation allowances are established when it is not more likely than not that some or all the deferred tax assets will be realized.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

LOSS PER COMMON SHARE

Basic loss per common share excludes dilution and is computed by dividing net loss by the weighted average number of common shares outstanding during the period. Diluted loss per common share reflect the potential dilution that could occur if securities or other contracts to issue common stock were exercised or converted into common stock or resulted in the issuance of common stock that then shared in the loss of the entity.

NOTE 3 - PROPERTY AND EQUIPMENT

Property and equipment consists of the following:

	As at May 31, 2018			As at August 31, 2017		
	Cost	Accumulated	Net Book	Cost	Accumulated	Net Book
	\$	\$	\$	\$	\$	\$
Real Estate	30,000	-	45,000	30,000	-	30,000
Vehicles	42,006	5,032	37,974	42,006	5,032	37,974
Equipment	470,395	49,340	421,055	470,395	49,340	421,055
Leasehold improvements	154,440	2,540	151,900	154,440	2,540	151,900
Furniture and fixtures	162,548	27,009	135,590	162,664	27,009	135,655
	<u>860,409</u>	<u>83,921</u>	<u>776,488</u>	<u>860,505</u>	<u>83,921</u>	<u>776,584</u>

Note 4 - CONTINGENCY CONVERTIBLE DEBT

Amount due to Equitas Group LLC bearing interest at 10% per annum, secured by 30,000,000 shares of the Company's common stock, matures in July 2016; convertible into shares of the Company's common stock at a conversion price equal to 10% of the lowest trading price during the 30 trading days prior to the date of the conversion notice, contingent upon the Company becoming publicly traded. On February 27, 2017 the Company retired the debt in exchange for 16,494,450 shares of common stock valued at \$.02 per share.

May 31, 2018 August 31, 2017

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Promissory note bearing interest at 18% per annum, unsecured, maturing in August 2017; convertible into shares of the Company's common stock at a conversion price equal to 85% of the 28-day mean trading price prior to the date of the conversion notice, contingent upon the Company becoming publicly traded.

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\$ \$ -

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

Note 5 - LONG-TERM DEBT

	May 31, 2018	August 31, 2017
Loan payable to Borrego Springs Bank, National Association, bearing interest at prime plus 4.5% per annum, blended monthly payments of principal and interest of \$755, unsecured, matures in October 2017.	\$ -	\$9,412
Hyster Note	3,938	5,077
On Deck note payable bearing 21% annual interest and maturing December 31, 2019	223,951	-
Note payable to Byron Capital bearing 21% annual interest and Maturing May 31, 2018 with monthly payments of \$13,862	-	167,646
-Note payable to Central Bank of Oklahoma (formerly ONB Bank), bearing interest at the higher of prime plus 2% and 6% per annum, blended monthly payments of principal and interest of \$4,814, matures in May 2018, secured by certain property and equipment and accounts receivable.	-	94,006
Total	227,889	271,064
Less estimated current portion of long-term debt	-	61,111
Non-current portion of long-term debt	\$ 227,889	\$ 174,246

NOTE 6 - DUE TO RELATED PARTIES AND RELATED PARTY TRANSACTIONS

During the quarter ended May 31, 2018

- The Company received no donated funds

During the quarter ended May 31, 2017

- The Company received \$78,087

During the quarter ended February 28, 2017

- The Company received \$75,123 donated capital

During the year ended August 31, 2016

- The Company received \$55,000 donated capital

During the year ended August 31, 2015:

- the Company received \$10,565 donated capital

During the year ended August 31, 2014:

- the Company received donated capital from a company controlled by a common director for \$29,001
- the Company provided advisory services to a company controlled by a common director for \$1,000

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

- the Company received investor relations services from a company controlled by a common director for \$1,615

As at August 31, 2015, previously in March 2013 the Company converted \$25,980 of debt due to a former director into 350,000,000 shares of the Company. The debt bore no interest, was unsecured, and was due on demand.

As at August 31, 2014, the Company had no amounts owing to related parties.

The above transactions were recorded at their exchange amounts, being the amounts agreed to by the related parties.

NOTE 7. COMMON STOCK

The Company is authorized to issue 750,000,000 shares of common stock at a par value of \$0.001.

Fiscal year ended August 31, 2012

The Company had 75,500,000 common shares issued and outstanding.

Fiscal year ended August 31, 2013

On November 30, 2012, the Company effectuated a fifty-for-one forward stock split increasing the issued and outstanding shares of the Company to 75,500,000.

On March 18, 2013, the Company issued 350,000,000 restricted common shares, to a former director and member of management, for the conversion of debt payable of \$25,980.

As of March 21, 2013, the Company increased the authorized common shares from 500,000,000 to 750,000,000 common shares.

On March 31, 2013, the Company effectuated a two-for-one forward split increasing the issued and outstanding shares of the Company to 425,500,000 common shares.

As of August 31, 2013, the Company had 425,500,000 common shares issued and outstanding.

Fiscal year ended August 31, 2014

On November 7, 2013, the Company issued 129,090,000 shares to the shareholders of Silex as part of a share purchase agreement entered into with Silex (Note 7). The completion date of the definitive agreement has not been set and the transaction has not closed. The Company recorded this transaction as a deposit in Silex with an estimated fair value of \$231,773 on the date of deposit. As part of the definitive agreement, the Company was also required to retire 387,500,000 shares to treasury stock on June 25, 2014.

As of August 31, 2014, the Company had 167,090,000 common shares issued and outstanding.

Fiscal year ended August 31, 2015

On November 21, 2014, the Company retired 30,000,000 shares issued as mutually agreed by the Company and Equitas Resources, Inc. as the shares were part of the compensation for franchising work not completed.

As of August 31, 2015, the Company had 137,090,000 common shares issued and outstanding

Fiscal year ended August 31, 2016

On June 25, 2016, Equitas Group LLC converted \$46,350 of debt to 13,434,350 shares of common stock

On July 8, 2016 EROP Capital LLC converted \$75,000 of debt to 15,000,000 shares of common stock

As of August 31, 2016, the Company had 165, 524,820 common shares issued and outstanding.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

On November 15, 2016 Jerry Niblett purchased 15,000,000 shares of 144 restricted shares of restricted stock at a value of \$0.005 per share.

On November 21, 2016, David Malley purchased 11,000,000 shares of 144 restricted stocks at a value of \$0.005 per share.

On February 27, 2017 Equitas Group LLC converted \$329,889 into 16,494,450 shares of common stock at \$0.02 per share retiring their convertible debenture loan with the Company.

As of May 31, 2017, the Company had 209,175,119 shares of common stock issued and outstanding

As of August 31, 2017, the Company had 226,169,569 shares of common stock issued and outstanding

On January 28, 2018 the Company issued 30,000,000 shares for the purchase of \$168,112 in debt

On February 28, 2018 the Company issued 20,655,850 shares for the retirement of \$206,558 in debt

As of June 31, 2018, the Company had 276,825,419 shares of common stock issued and outstanding

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012 and March 31, 2013 respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share.

NOTE 8 - INCOME TAXES

The items accounting for the difference between income taxes computed at the federal statutory rate and the benefit for income taxes were as follow:

	June 31, 2018	August 31, 2017
Benefit computed at federal statutory rate	34.00%	34.00%
State tax, net of federal tax benefit	0.00%	0.00%
Valuation allowance	(34.00%)	(34.00%)
Effective income tax rate	0.00%	0.00%

Deferred tax assets resulting from the net operating losses (“NOL”) are reduced by a valuation allowance, when, in the opinion of management, utilization is not more likely than not. The following summarizes the deferred tax assets:

	June 31, 2018	August 31, 2017
Deferred tax asset - NOL	\$ 357,846	\$1357,846
Less valuation allowance	(357,846)	(357,846)
Net deferred tax asset	\$ 0	\$ 0

As at June 31, 2018, the Company has \$357,846 of NOL carryforwards expiring during various years up to 2034.

The Company periodically evaluates the likelihood of the realization of deferred tax assets and adjusts the carrying amount of the deferred tax assets by a valuation allowance to the extent the future realization of the deferred tax assets is not judged to be more likely than not.

The Company considers many factors when assessing the likelihood of future realization of our deferred tax assets, including recent cumulative earnings experience by taxing jurisdiction, expectations of future taxable income or loss, the carry-forward periods available to it for tax reporting purposes, and other relevant factors.

RJD Green, Inc.
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(Unaudited)

At June 31, 2018, based on the weight of available evidence, including cumulative losses in recent years and expectations of future taxable income, the Company determined that it was not more likely than not that its deferred tax assets would be realized. Accordingly, the Company has recorded a valuation allowance equivalent to 100% of its cumulative deferred tax assets.

Because of the implementation of certain provisions of ASC 740, the Company performed an analysis of its previous tax filings and determined that there were no positions taken that it considered materially uncertain. Therefore, there was no provision for uncertain tax positions for the fiscal year ended August 31, 2017 and for the year ended August 31, 2016. Future changes in uncertain tax positions are not expected to have an impact on the effective tax rate due to the existence of the valuation allowance.

NOTE 8 - FAIR VALUE MEASUREMENTS

The following table provides a summary of the Company's financial assets and liabilities that are measured at fair value on a

	As at June 31, 2018			As at August 31, 2017			value on a
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3	
<i>Assets</i>							
Cash and cash equivalents	323,068	-	-	229,304	-	-	

recurring basis:

There were no transfers into or out of Level 1, Level 2 or Level 3 assets and liabilities for any of the years presented.

9 - COMMON STOCK

The Company is authorized to issue 750,000,000 shares of common stock with a par value of \$0.001 per share. All shares have equal voting rights, are non-assessable and have one vote per share. Voting rights are not cumulative and, therefore, the holders of more than 50% of the common stock could, if they choose to do so, elect all the directors of the Company.

On May 21, 2013, the Company entered into a definitive agreement with the shareholders of Silex. Pursuant to the agreement, and subsequent amendment on November 1, 2013, the Company purchased all the outstanding securities of Silex in exchange for 129,090,000 common shares of the Company and the retirement of 387,500,000 shares. The shares were issued and retired respectively during the year ended August 31, 2014 in anticipation of the completion of the agreement. The acquisition was completed in the fiscal year ended August 31, 2015. Silex is a wholly owned subsidiary of the registrant.

10 - COMMITMENTS

On November 2, 2015, the Company entered into a lease agreement for office and showroom space in Edmond, Oklahoma. The initial lease was for a five-year period ending on November 2, 2020. Lease payments are \$12,500 monthly.

On November 30, 2015, the Company entered into a lease agreement for office and showroom space in Tulsa, Oklahoma. The lease expires on December 30, 2020. Lease payments are \$1,500 monthly.

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012 and March 31, 2013 respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share.