

RJD GREEN, INC.
CONSOLIDATED FINANCIALS (UNAUDITED)
FOR THE THREE MONTHS ENDED May 31, 2017

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RJD Green, Inc.
Consolidated Balance Sheets

	(Unaudited) May 31, 2017 \$	August 31, 2016 \$
ASSETS		
Current Assets		
Cash	84,533	156,757
Accounts receivable	265,457	213,672
Inventory	229,287	202,129
Other	44,540	-
Total Current Assets	623,817	572,558
Intellectual Property	330,000	481,752
Deposits	-	44,367
Property and Equipment	290,960	199,770
Total Assets	1,244,777	1,298,477
LIABILITIES AND STOCKHOLDERS' DEFICIENCY		
Current Liabilities		
Accounts payable (Note 6)	241,166	371,980
Accrued liabilities	346,000	296,400
Payroll & Other Taxes	216,313	-
Contingently convertible debt (Note 4)	-	302,264
Current portion of long-term debt (Note 5)	-	61,111
Total Current Liabilities	803,480	1,031,755
Long-term Debt (Note 5)	63,631	174,246
Hyster Note	8,429	11,296
Total Liabilities	875,540	1,217,297
Going concern (Note 1)		
Commitments (Note 8)		
Stockholders' Deficiency		
Common Stock, 750,000,000 shares authorized, with a par value of \$0.001; 209,175,119 and 165,524,820 shares issued and outstanding as of May 31, 2017 and August 31, 2016 (Note 7)	209,175	165,524
Donated capital	264,620	111,410
Discount on common stock	(27,500)	(27,500)
Additional paid-in capital	872,205	809,994
Accumulated deficit	(1,125,058)	(1,774,301)
Net income	175,792	797,053
Total Stockholders' Equity (Deficiency)	369,237	81,180
Total Liabilities and Stockholders' Equity (Deficiency)	1,244,777	1,298,477

(The accompanying notes are an integral part of the consolidated financial statements)

RJD Green, Inc.
Consolidated Statements of Operations and Comprehensive Income (Loss)
(Unaudited)

	Three Months Ended May 31, 2017 \$	Three Months Ended May 31, 2016 \$	Nine Months Ended May 31, 2017 \$	Nine Months Ended May 31, 2016 \$
Revenues	1,019,029	734,628	2,596,000	2,291,758
Cost of Sales	619,514	473,086	1,593,290	1,469,059
Gross Profit	399,515	261,542	1,002,797	822,699
Expenses				
Bank Charges	246	6,284	8,285	17,078
Consulting fees (Note 6(c))	69,352	12,357	211,552	37,557
General and administrative	22,774	27,067	75,397	147,266
Insurance	6,724	5,637	6,780	14,153
Interest on long-term debt	(3,721)	2,254	(7,272)	7,573
Maintenance and repairs	2,009	150	5,213	1,182
Management fees	-	-	-	-
Meals and entertainment	37	807	3,533	2,691
Other expenses	130	101	26,044	196
Payroll and payroll taxes	101,671	82,095	287,670	220,025
Professional fees	-	1,715	21,267	4,357
Property taxes	-	-	-	3,618
Rent	18,481	34,656	55,363	75,972
Utilities	6,205	4,933	15,500	13,232
Vehicle	52	3,853	9,423	8,280
Total Expenses	223,960	180,909	718,755	553,181
Net Loss and Comprehensive Income	175,792	80,679	321,901	193,964
Net Income per Share . Basic and Diluted	0.00	0.00	0.00	0.00
Weighted Average Shares Outstanding	209,175,119	137,090,000	209,175,119	137,090,000

(The accompanying notes are an integral part of the consolidated financial statements)

RJD Green, Inc.
Consolidated Statements of Cash Flows
(Unaudited)

	Three Months Ended May 31, 2017 \$	Three Months Ended May 31, 2016 \$
Operating Activities		
Net income (loss) for the period	84,533	80,679
Adjustments to reconcile net loss to net cash used in operating activities:		
Amortization	-	3,206
Donated capital	-	-
Changes in operating assets and liabilities:		
Accounts receivable	51,785	(261,341)
Inventory	27,158	27,692
Other Assets	173	-
Accounts payable and accrued liabilities	(81,214)	34,538
Tax Liabilities	-	-
Net Cash Provided By (Used In) Operating Activities	38,068	(115,226)
Investing Activities		
Purchases of property and equipment	-	(104,292)
Net Cash Provided By Investing Activities	-	(104,292)
Financing Activities		
Repayment of contingently convertible debt		(143,589)
Addition (Repayment) of long-term debt		37,801
Proceeds from working capital debt	-	(245,248)
Net Cash Flows Used In Financing Activities	-	(351,036)
Increase (Decrease) in Cash		131,518
Cash - Beginning of Period	25,780	75,866
Cash - End of Period	84,533	207,384
Non-Cash Investing and Financing Activities:		
Common stock issued for services	.	-
Due to related party for contingently convertible debt	-	-
Supplemental Disclosures:		
Interest paid	(3,551)	2,254
Income taxes paid	.	.

(The accompanying notes are an integral part of the consolidated financial statements)

RJD GREEN INC.
Notes to the Financial Statements

NOTE 1 ORGANIZATION AND DESCRIPTION OF BUSINESS

RJD Green Inc. (the "Company") was incorporated under the laws of the State of Nevada on September 10, 2009. In June of 2013, the Company was repositioned as a holding company with a focus of acquiring and managing assets and companies within three sectors; green environmental, energy, and specialty contracting services. The first acquisition, Silex Holdings, was completed in first quarter of 2015. Silex is engaged in manufacturing for retail and wholesale distribution of kitchen and bath builder products including counter tops, sinks, facets, shower stalls, cabinets, and other related products.

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

BASIS OF PRESENTATION

These financial statements and notes are prepared in accordance with accounting principles generally accepted in the United States and are expressed in US dollars. The Company's fiscal year-end is August 31.

GOING CONCERN

The Company has recurring revenues \$1,019,029, \$309,997 of working capital and shareholder equity of \$369,237 as of May 31, 2017. The Company's continuation as a going concern is dependent on its ability to continue to generate recurring revenues creating sufficient cash flows from operations to meet its obligations and/or obtain additional financing, as may be required.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classifications of liabilities that may result should the Company be unable to continue as a going concern.

Management has completed acquisition transactions with Silex Holdings Inc. ("Silex") (Note 7) Animal Waste Management, and IOSOFT Inc., and plans to raise additional financing through the issuance of the Company's common stock or debt for growth and additional acquisitions.

USE OF ESTIMATES

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements, and reported amounts of revenue and expenses during the reporting period. The Company regularly evaluates estimates relating to deferred income tax valuations and financial instrument valuations. Actual results could differ materially from those estimates.

REVENUE RECOGNITION

The Company's revenue recognition policy complies with the requirements of ASC 605. Revenue is recognized when i) persuasive evidence of an arrangement exists, ii) delivery has occurred, iii) the sales price is fixed or determinable, iv) collection is probable and v) obligations have been substantially performed pursuant to the terms of the arrangement.

CASH AND CASH EQUIVALENTS

Cash and cash equivalents include cash on hand and on deposit at banking institutions as well as all highly liquid short-term investments with original maturities of 90 days or less or may be redeemable within this period with insignificant penalties. The Company had cash of \$84,533 held in a bank and cash equivalents of \$44,540 as of May 31, 2017 and \$156,757 of cash held in a bank and cash equivalents of \$44,367 as of August 31, 2016.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

FAIR VALUE OF FINANCIAL INSTRUMENTS

The Financial Accounting Standards Board (FASB) issued Accounting Standards Codification (ASC) 820-10, "Fair Value Measurements and Disclosures" for financial assets and liabilities. FASB ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. FASB ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. FASB ASC 820-10 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs, where available.

Level 1: Quoted prices in active markets for identical assets or liabilities.

Level 2: Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.

Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

RECENT ACCOUNTING PRONOUNCEMENTS Not Yet Adopted

In April 2013, the FASB issued ASU No. 2013-07, Presentation of Financial Statements (Topic 205): Liquidation Basis of Accounting. The objective of ASU No. 2013-07 is to clarify when an entity should apply the liquidation basis of accounting and to provide principles for the measurement of assets and liabilities under the liquidation basis of accounting, as well as any required disclosures. The amendments in this standard is effective prospectively for entities that determine liquidation is imminent during annual reporting periods beginning after December 15, 2013, and interim reporting periods therein. The Company is evaluating the effect, if any, adoption of ASU No. 2013-07 will have on its financial statements.

RECENT ACCOUNTING PRONOUNCEMENTS Adopted

In June 2014, the FASB issued ASU No. 2014-10, Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements, including an Amendment to Variable Interest Entities Guidance in Topic 810 Consolidation. The objective of the amendments in ASU No. 2014-10 is to improve financial reporting by reducing the cost and complexity associated with the incremental reporting requirements for development stage entities. ASU No. 2014-10 is effective as of the first annual period beginning after December 15, 2014, at which time the presentation and disclosure requirements in Topic 915 will no longer be required. The revised consolidation standards are effective one year later, in annual periods beginning after December 15, 2015. Early adoption of those new standards is permitted.

The Company adopted ASU No. 2014-10 effective June 1, 2014. The amendments eliminate the requirements for development stage entities to (1) present inception-to-date information in the statements of income, cash flows, and shareholder equity, (2) label the financial statements as those of a development stage entity, (3) disclose a description of the development stage activities in which the entity is engaged, and (4) disclose in the first year in which entity is no longer a development stage entity that in prior years it had been in the development stage.

INCOME TAXES

Under ASC 740, "Income Taxes", deferred tax assets and liabilities are recognized for the future tax consequences attributable to temporary differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Valuation allowances are established when it is not more likely than not that some or all of the deferred tax assets will be realized.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

LOSS PER COMMON SHARE

Basic loss per common share excludes dilution and is computed by dividing net loss by the weighted average number of common shares outstanding during the period. Diluted loss per common share reflect the potential dilution that could occur if securities or other contracts to issue common stock were exercised or converted into common stock or resulted in the issuance of common stock that then shared in the loss of the entity.

NOTE 3 - PROPERTY AND EQUIPMENT

Property and equipment consists of the following:

	As at May 31, 2017			As at August 31, 2016		
	Cost	Accumulated	Net Book	Cost	Accumulated	Net Book
	\$	\$	\$	\$	\$	\$
Real Estate	30,000	-	30,000	30,000	-	30,000
Vehicles	16,786	5,032	11,754	16,786	5,032	11,754
Equipment	141,856	49,340	92,516	126,108	49,340	76,768
Leasehold improvements	60,565	21,039	58,025	54,540	2,540	52,000
Furniture and fixtures	59,869	38,510	32,860	56,287	27,009	29,278
	<u>309,076</u>	<u>113,921</u>	<u>195,155</u>	<u>283,721</u>	<u>83,921</u>	<u>199,800</u>

Note 4 - CONTINGENCY CONVERTIBLE DEBT

	May 31, ,2017	August 31, 2016
Amount due to Equitas Group LLC bearing interest at 10% per annum, secured by 30,000,000 shares of the Company's common stock, matures in July 2016; convertible into shares of the Company's common stock at a conversion price equal to 10% of the lowest trading price during the 30 trading days prior to the date of the conversion notice, contingent upon the Company becoming publicly traded. On February 27, 2017 the Company retired the debt in exchange for 16,494,450 shares of common stock valued at \$.02 per share.	-	302,265
Promissory note bearing interest at 18% per annum, unsecured, maturing in August 2017; convertible into shares of the Company's common stock at a conversion price equal to 85% of the 28-day mean trading price prior to the date of the conversion notice, contingent upon the Company becoming publicly traded.	-	-
	<u>\$</u>	<u>\$ 302,265</u>

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

Note 5 - LONG-TERM DEBT

	May 31, 2017	August 31, 2016
Loan payable to Borrego Springs Bank, National Association, bearing interest at prime plus 4.5% per annum, blended monthly payments of principal and interest of \$755, unsecured, matures in October 2017.	\$ 4,195	\$9,412
Note payable to Logix bearing interest 21% annual interest maturing on May 31, 2016 with monthly payments of \$13862.	2,569	131,938
Note payable to Central Bank of Oklahoma (formerly ONB Bank), bearing interest at the higher of prime plus 2% and 6% per annum, blended monthly payments of principal and interest of \$4,814, matures in May 2018, secured by certain property and equipment and accounts receivable.	56,865	94,006
Total	63,629	235,357
Less estimated current portion of long-term debt	-	61,111
Non-current portion of long-term debt	\$ 63,629	\$ 174,246

NOTE 6 - DUE TO RELATED PARTIES AND RELATED PARTY TRANSACTIONS

During the quarter ended May 31, 2017

- The Company received \$78,087

During the quarter ended February 28, 2017

- The Company received \$75,123 donated capital

During the year ended August 31, 2016

- The Company received \$55,000 donated capital

During the year ended August 31, 2015:

- the Company received \$10,565 donated capital

During the year ended August 31, 2014:

- the Company received donated capital from a company controlled by a common director for \$29,001
- the Company provided advisory services to a company controlled by a common director for \$1,000
- the Company received investor relations services from a company controlled by a common director for \$1,615

As at August 31, 2015, previously in March 2013 the Company converted \$25,980 of debt due to a former director into 350,000,000 shares of the Company. The debt bore no interest, was unsecured, and was due on demand.

As at August 31, 2014, the Company had no amounts owing to related parties.

The above transactions were recorded at their exchange amounts, being the amounts agreed to by the related parties.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

NOTE 7. COMMON STOCK

The Company is authorized to issue 750,000,000 shares of common stock at a par value of \$0.001.

Fiscal year ended August 31, 2012

The Company had 75,500,000 common shares issued and outstanding.

Fiscal year ended August 31, 2013

On November 30, 2012, the Company effectuated a fifty-for-one forward stock split increasing the issued and outstanding shares of the Company to 75,500,000.

On March 18, 2013, the Company issued 350,000,000 restricted common shares, to a former director and member of management, for the conversion of debt payable of \$25,980.

As of March 21, 2013, the Company increased the authorized common shares from 500,000,000 to 750,000,000 common shares.

On March 31, 2013, the Company effectuated a two-for-one forward split increasing the issued and outstanding shares of the Company to 425,500,000 common shares.

As of August 31, 2013, the Company had 425,500,000 common shares issued and outstanding.

Fiscal year ended August 31, 2014

On November 7, 2013, the Company issued 129,090,000 shares to the shareholders of Silex as part of a share purchase agreement entered into with Silex (Note 7). The completion date of the definitive agreement has not been set and the transaction has not closed. The Company recorded this transaction as a deposit in Silex with an estimated fair value of \$231,773 on the date of deposit. As part of the definitive agreement, the Company was also required to retire 387,500,000 shares to treasury stock on June 25, 2014.

As of August 31, 2014, the Company had 167,090,000 common shares issued and outstanding.

Fiscal year ended August 31, 2015

On November 21, 2014, the Company retired 30,000,000 share issued as mutually agreed by the Company and Equitas Resources, Inc. as the shares were part of the compensation for franchising work not completed.

As of August 31, 2015 the Company had 137,090,000 common shares issued and outstanding

Fiscal year ended August 31, 2016

On June 25, 2016, Equitas Group LLC converted \$46,350 of debt to 13,434,350 shares of common stock

On July8, 2016 EROP Capital LLC converted \$75,000 of debt to 15,000,000 shares of common stock

As of August 31, 2016 the Company had 165, 524,820 common shares issued and outstanding.

Quarter ended February 28, 2017

On November 15, 2016 Jerry Niblett purchased 15,000,000 shares of 144 restricted shares of restricted stock at a value of \$0.005 per share.

On November 21, 2016, David Malley purchased 11,000,000 shares of 144 restricted stocks at a value of \$0.005 per share.

On February 27, 2017 Equitas Group LLC converted \$329,889 into 16,494,450 shares of common stock at \$0.02 per share retiring their convertible debenture loan with the Company.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

As of May 31, 2017 the Company had 209,175,119 shares of common shares issued and outstanding

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012 and March 31, 2013 respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share.

NOTE 8 - INCOME TAXES

The items accounting for the difference between income taxes computed at the federal statutory rate and the benefit for income taxes were as follow:

	August 31, 2016	August 31, 2015
Benefit computed at federal statutory rate	34.00%	34.00%
State tax, net of federal tax benefit	0.00%	0.00%
Valuation allowance	(34.00%)	(34.00%)
Effective income tax rate	0.00%	0.00%

Deferred tax assets resulting from the net operating losses (NOL) are reduced by a valuation allowance, when, in the opinion of management, utilization is not more likely than not. The following summarizes the deferred tax assets:

	August 31, 2016	August 31, 2015
Deferred tax asset - NOL	\$ 357,846	\$1357,846
Less valuation allowance	(357,846)	(357,846)
Net deferred tax asset	\$ 0	\$ 0

As at August 31, 2016, the Company has \$357,846 of NOL carryforwards expiring during various years up to 2034.

The Company periodically evaluates the likelihood of the realization of deferred tax assets, and adjusts the carrying amount of the deferred tax assets by a valuation allowance to the extent the future realization of the deferred tax assets is not judged to be more likely than not.

The Company considers many factors when assessing the likelihood of future realization of our deferred tax assets, including recent cumulative earnings experience by taxing jurisdiction, expectations of future taxable income or loss, the carry-forward periods available to it for tax reporting purposes, and other relevant factors.

At August 31, 2016, based on the weight of available evidence, including cumulative losses in recent years and expectations of future taxable income, the Company determined that it was not more likely than not that its deferred tax assets would be realized. Accordingly, the Company has recorded a valuation allowance equivalent to 100% of its cumulative deferred tax assets.

As a result of the implementation of certain provisions of ASC 740, the Company performed an analysis of its previous tax filings and determined that there were no positions taken that it considered materially uncertain. Therefore, there was no provision for uncertain tax positions for the fiscal year ended August 31, 2016 and for the year ended August 31, 2015. Future changes in uncertain tax positions are not expected to have an impact on the effective tax rate due to the existence of the valuation allowance.

RJD Green, Inc.
Notes to the Consolidated Financial Statements
(Unaudited)

NOTE 8 - FAIR VALUE MEASUREMENTS

The following table provides a summary of the Company's financial assets and liabilities that are measured at fair

	As at May 31, 2017			As at August 31, 2016			value on a recurring basis: There were no transfe
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3	
<i>Assets</i>							
Cash and cash equivalents	129,073	-	-	156,757	-	-	

rs into or out of Level 1, Level 2 or Level 3 assets and liabilities for any of the years presented.

9 - COMMON STOCK

The Company is authorized to issue 750,000,000 shares of common stock with a par value of \$0.001 per share. All shares have equal voting rights, are non-assessable and have one vote per share. Voting rights are not cumulative and, therefore, the holders of more than 50% of the common stock could, if they choose to do so, elect all of the directors of the Company.

On May 21, 2013, the Company entered into a definitive agreement with the shareholders of Silex. Pursuant to the agreement, and subsequent amendment on November 1, 2013, the Company purchased all of the outstanding securities of Silex in exchange for 129,090,000 common shares of the Company and the retirement of 387,500,000 shares. The shares were issued and retired respectively during the year ended August 31, 2014 in anticipation of the completion of the agreement. The acquisition was completed in the fiscal year ended August 31, 2015. Silex is a wholly owned subsidiary of the registrant.

10 - COMMITMENTS

On November 2, 2015, the Company entered into a lease agreement for office and showroom space in Edmond, Oklahoma. The initial lease was for a five-year period ending on November 2, 2020. Lease payments are \$12,500 monthly.

On November 30, 2015, the Company entered into a lease agreement for office and showroom space in Tulsa, Oklahoma. The lease expires on December 30, 2020. Lease payments are \$1,500 monthly.

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012 and March 31, 2013 respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share.

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