# Company Information and Disclosure Statement

**QED Connect, Inc.** 

OTCPK: QEDN

**Annual Report** 

Period Ended June 30, 2015

#### **OTC Pink Basic Disclosure Guidelines**

#### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Effective July 23, 2007 QED Connect, Inc.

Effective May 18, 2007 QED Storage, Inc.

Effective December 8, 2006 GUWO Holdings, Inc.

Effective September 10, 1991 IX Systems, Inc.

Effective January 6, 1983 Smartcard International, Inc.

## 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 373 S. Willow Street

Address 2: #254

Address 3: Manchester, NH 03103

Phone: 603-425-8933

Email: <a href="mailto:info@qedconnect.com">info@qedconnect.com</a>
Website(s): <a href="mailto:www.qedconnect.com">www.qedconnect.com</a>

#### IR Contact - See Item 9 for IR Consultant

Address 1: Address 2: Address 3: Phone: Email: Website(s):

## 3) Security Information

Trading Symbol: QEDN

Exact title and class of securities outstanding: Common and Preferred. Preferred Shares have three (3) classes: A) Super Voting Power (8:1 to the Company's common stock) B & C Standard Voting Power. The preferred shares (class A) is not convertible to common stock. Preferred B converts to common at 4 to 1 and the Preferred C converts at 2 to 1 to common stock.

CUSIP: 74732Q300 Par or Stated Value: .001

Total shares authorized: 750,000,000 common and 500,000,000 preferred as of: August 14, 2015 Total shares outstanding: 490,369,460 common and 333,900,000 preferred as of: June 30, 2015 Total shares outstanding: 532,742,341 common and 250,000,000 preferred as of: August 14, 2015

#### Transfer Agent

Name: Olde Monmouth Stock Transfer Company, Inc.

Address 1: <u>200 Memorial Parkway</u> Address 2: <u>Atlantic Highlands, NJ 07716</u>

Phone: 732-872-2727

Is the Transfer Agent registered under the Exchange Act?\* Yes: X☐ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

#### **None**

Describe any trading suspension orders issued by the SEC in the past 12 months.

#### None

# 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

08/30/2013	Grandview Capital Partners	Services Invest Bank	N/A	25,000,000	.001	N/A	Restricted	Restricted
10/13/2013	Mike Marino	Services Busn Devl	N/A	2,500,000	.001	N/A	Restricted	Restricted
04/01/2014	Grandview Capital	Returned to treasury	N/A	(25,000,000)	.001	N/A	Restricted	Restricted
04/15/2014	Grandview Capital	Rule 144 Debt Conver	N/A	30,057,719	.0037	N/A	Free Trading	None
05/20/2014	Vincent Musarro	Rule 144 Debt Conver	N/A	10,000,000	.0045	N/A	Free Trading	None
06/04/2014	Mark Levin	Rule 144 Debt Conver	N/A	3,000,000	.004	N/A	Free Trading	None
06/20/2014	Aaron Schneider	Services General	N/A	1,000,000	.001	N/A	Restricted	Restricted
07/14/2014	Patricia Barrese	Debt Conver	N/A	5,000,000	.0054	N/A	Free Trading	None
07/23/2014	Tangiers Invest	Debt Conver	N/A	4,166,667	.0045	N/A	Free Trading	None
09/05/2014	Tangiers Invest	Debt Conver	N/A	5,357,143	.0035	N/A	Free Trading	None
09/27/2014	Roger Bozarth	Services	N/A	750,000	.001	N/A	Restricted	None
09/27/2014	Richard Gostanian	Services	N/A	1,500,000	.001	N/A	Restricted	None
10/07/2014	Tangiers Investment Group	Debt Conver	N/A	3,191,489	.001	N/A	Free Trading	None
11/10/2014	Lotus Capital Mrkt	Services	N/A	1,500,000	.001	N/A	Restricted	Restricted
11/14/2014	Tangiers Investment Group	Debt Conversion	N/A	8,333,333	.001	N/A	Free Trading	None
11/26/2014	Lotus Capital Mrkt	Services	N/A	1,500,000	.001	N/A	Restricted	Restricted
12/01/2014	Oceanaire LLC	Debt Conversion	N/A	12,000,000	.001	N/A	Free Trading	None
1/15/2015	David Rumbold	Debt Conversion	N/A	12,000,000	.001	N/A	Free Trading	None
2/07/2015	Lotus Capital Mrkt	Services	N/A	1,500,000	.001	N/A	Restricted	Restricted
3/04/2015	Silver Birch Capital Mrkt	Debt Conversion	N/A	16,447,369	.001	N/A	Free Trading	None
3/25/2015	Tangiers Investment Group	Debt Conversion	N/A	13,888,889	.001	N/A	Free Trading	None
5/11/2015	Tangiers Investment Group	Debt Conversion	N/A	35,353,535	.001	N/A	Free Trading	None
5/29/2015	Tangiers Investment Group	Debt Conversion	N/A	41,666,666	.001	N/A	Free Trading	None

## **RESTRICTED:**

Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The Certificates issued carried the Securities Act of 1933 Legend stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet:
- B. Statement of income;
- C. Statement of cash flows:
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

The most recent information for the Issuer's applicable period ending June 30, 2015 is available on OTC Markets.com as "2015 Interim Report Financial Statements", and is hereby incorporated herein by reference. This Financial Report was prepared in accordance with US GAAP by persons with sufficient financial skills and posted to otciq.com on May 6, 2015.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company was originally founded as Smartcard International in 1983. The name was changed to IX Systems, Inc. in 1991. In 2006b the Company was acquired by GUWO Holdings.

QED Connect, Inc. was founded in November of 2005 as QED Storage, Inc. and became a public company in May 2007 through a merger with GUWO Holdings. The name was changed to QED Connect, Inc. in July 2007. QED's name derives from the Latin phrase *Quod Erat Demonstratum*, which means 'which was to be demonstrated.

In 2009 QED changed from being an operating company to a Holding Company focusing on acquisitions, strategic partnerships and forming joint ventures.

B. Date and State (or Jurisdiction) of Incorporation:

State of Jurisdiction: New York

Company History

Effective August 8, 2008
Effective July 23, 2007
Effective May 18, 2007
Effective December 8, 2006
Effective September 10, 1991
Incorporated January 6, 1983

QED Connect, Inc. (Symbol: QEDN)
QED Connect, Inc. (Symbol: QEDC)
QED Storage, Inc.
GUWO Holdings, Inc.
IX Systems, Inc.
Smartcard International, Inc.

C. the issuer's primary and secondary SIC Codes;

#### 8742

D. the issuer's fiscal year end date;

#### December 31st

E. principal products or services, and their markets;

The Company works with organizations that are looking for capital or management assistance or help in reaching their target markets so they can realize their true potential. QED primarily focuses on businesses that are producing revenue and are synergistic with our portfolio and those that will offer additional markets sectors that can provide strong opportunity and diversity for the Company. QED looks beyond current conditions such as underperformance of an existing asset due to inadequate capital, limited development expertise or a lack of strategic vision, and is able to recognize short and long-term asset potential and value-add opportunities.

On June 17, 2011, the Company acquired the assets of StockProfile.com which operates a financial news Internet site for \$5,000,000 in QED common stock.

StockProfile.com offers a unique information portal for investors choosing to make their own investment decisions and for companies wishing to reach those investors. The Company believes there are thousands of publicly traded second and third tier publicly traded companies that are relatively unknown to the investing public. The StockProfile.com platform allows the member companies to profile their stock on the website and allows these companies to raise their public profile with an audience of independent Internet savvy investors. StockProfileTV.com (powered by StockProfile.com) is a potential website that can display certain videos related to publicly traded companies that are on the StockProfile.com platform. The Company is also reviewing the option to expand the business offerings of StockProfile.com by developing a platform for crowdfunding.

On April 29, 2014, the Company entered into an agreement to acquire Emerald Med Farms, Inc., a California based medical marijuana company for 11,000,000 shares of QED's common stock and providing up to \$2,000,000 of funding for the operations. The management has the option to re-purchase up to 80% of the shares of Emerald Med Farms Inc. after 2 years after meeting the agreed to operational plan for revenue and resulting income, and realizing an agreed to return on investment from net operations. The company will be a wholly owned subsidiary of QED Connect, Inc. Emerald Med Farms is a newly launched enterprise that cultivates, harvests cannabis for the medical marijuana industry with a business philosophy to be the "Cannabis Purveyors of the Highest Quality".

In March 2015, the Company has terminated its agreement with Emerald Med Farms, Inc. and is reevaluating its position in the medical marijuana business.

In June of 2015, QED acquired Oro Verde Inc. (formally known as Green M&A Solutions), a private US company that has 100% ownership of Green Mine Solutions, a Colombian company with active gold mining operations and is working with farmers to grow Sacha Inchi, also known as Inca Nuts. Oro Verde owns and operates the La Palmichala property which is on 96.75 ha of the El Silencio geological formation in the municipality of Remedios, in the Nordeste subregion of the Antioquía Department, Colombia. Oro Verde is actively helping the farmers to convert their fields of illegal crops to the Inca Nut and also for land restitution for the 6 million victims of the 50 year conflict in Colombia. The Inca Nut, has a 3,000 years history with the Inca Indians, grows in the Amazon rainforest of Colombia, and high content of alpha linoleic acid Omega 3 (48 %) and low contents of saturated fatty acids (6%). The acquisition was a stock for stock transaction where QED issue 75 million shares of Preferred B shares and 8.9 million Preferred C shares.

#### 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases. In an effort to keep overhead costs low we do not have an office. We maintain a management staff in Manchester, New Hampshire which operates out of their home until such time as the Company requires additional facilities The Company maintains a UPS Box in Manchester NH for receiving mail.

As part of the acquisition the Company operates the La Palmichala property which is on 96.75 ha of the El Silencio geological formation in the municipality of Remedios, in the Nordeste subregion of the Antioquía Department, Colombia.

# 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.
  - M. Thomas Makmann, CEO & Chairman of the Board, holds 40,516,005 (8.2% of the issued and outstanding) of the common and 250,000 of preferred A stock (100% of the issued and outstanding)
- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

none

The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a
court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or
otherwise limited such person's involvement in any type of business, securities, commodities, or
banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

none

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

#### none

- C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.
  - M. Thomas Makmann, CEO & Chairman of the Board, holds 40,516,005 (8.2% of the issued and outstanding) of the common and 250,000 of preferred A stock (100% of the issued and outstanding)

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

## Legal Counsel

Name: William Haseltine
Firm: Haseltine Law Office
Address 1: 1629 K St. NW
Address 2: Suite 300
Phone: 703-627-2652
Email: william@wbhlaw.net

Accountant or Auditor
Name: Michael Schwing
Address 1: Salem, NH
Phone: 603-560-2226

Email: mike.schwing@me.com

Investor Relations Consultant Firm: Issuer Direct Corp.

Address 1: 500 Perimeter Park Dr. Ste. D

Address 2: Morristown, NC Phone: 1-919-481-4000

Email: <u>issuerservices@issuerdirect.com</u> Website(s): www.issuerdirect.com

#### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

## I, M Thomas Makmann certify that:

- 1. I have reviewed this Annual Disclosure Statement of QED Connect, Inc.;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 20, 2015

/s/ M. Thomas Makmann (Digital Signatures should appear as "/s/ [OFFICER NAME]")

CEO & Chairman of the Board