#### PACWEST EQUITIES INC BALANCE SHEET AS OF JUNE 30, 2012 AND 2011

| Current Assets: Cash And Cash Equivalents \$ - \$   Total Current Assets -   Other Assets -   Total Assets 380,658   Total Assets \$ 380,658   LIABILITIES AND SHAREHOLDER'S EQUITY   Current Liabilities:   Accounts Payable \$ \$ \$   Notes payables - Current 25,922   Total Current Liabilities: 25,922   Total liabilities: 25,922   Total liabilities: 25,922   Commitments -   Stockholders' Equity: -   Common stock: 500,000,000 shares authorized, \$0.001 par value 375,658 15,560   Preferred Stock 250,000,000 shares authorized, .001 par value 5,000 0   Additional paid-in-capital (25,922) (2,340)   Accumulated deficits (25,922) (2,340)   Total Stockholders' Equity 354,736 15,560  | ASSETS                                     |                 | UNAUDITED |    |         |
|---|--|-----------------|-----------|----|---------|
| Total Current AssetsOther Assets380,658Stockholders' Equity:<br>Stock 250,000,000 shares authorized, \$0.001 par value<br>5,000,000 shares issued and outstandig<br>5,000,000 shares issued and outstandig<br>4Additional paid-in-capital<br>Accumulated deficits<br>Accumulated deficits<br>Accumulated deficits<br>Accumulated deficits<br>(25,922)<br>(2,340)  | Current Assets:                            | •               |           | •  |         |
| Other Assets380,65815,560Total Assets\$380,65815,560LIABILITIES AND SHAREHOLDER'S EQUITYCurrent Liabilities:<br>Accounts Payable\$\$Accounts Payable\$\$\$Notes payables - Current<br>Total Current Liabilities:<br>25,9222,340Long-term Liabilities:<br>Total liabilities25,9222,340CommitmentsStockholders' Equity:<br>0,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding<br>5,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstanding<br>5,000,000 shares issued and outstanding<br>Additional paid-in-capital<br>Accumulated deficits<br>Accumulated deficits<br>Acciders' Equity375,658<br>(25,922)<br>(2,340)   | Cash And Cash Equivalents                  | \$              | -         | \$ |         |
| Total Assets\$380,658\$15,560LIABILITIES AND SHAREHOLDER'S EQUITYCurrent Liabilities:<br>Accounts Payable\$\$\$Accounts Payable\$\$\$Notes payables - Current25,9222,340Total Current Liabilities:<br>Total liabilities25,9222,340Long-term Liabilities:<br>Total liabilities25,9222,340CommitmentsStockholders' Equity:<br>375,560,143 shares issued and outstanding<br>5,000,000 shares authorized, \$0.001 par value<br>375,658375,65815,560Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstanding375,65815,560Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstanding5,0000Additional paid-in-capital<br>Accumulated deficits(25,922)<br>(2,340)(2,340)<br>(2,340)Total Stockholders' Equity354,73615,560  | Total Current Assets                       | -               | -         |    |         |
| LIABILITIES AND SHAREHOLDER'S EQUITY   Current Liabilities:   Accounts Payable \$   Accounts Payables \$   Notes payables - Current   Total Current Liabilities: 25,922   Z,340 25,922   Long-term Liabilities: 25,922   Total liabilities 25,922   Z,340 25,922   Commitments -   Stockholders' Equity: -   Common stock: 500,000,000 shares authorized, \$0.001 par value 375,658 15,560   Preferred Stock 250,000,000 shares authorized, .001 par value 5,000 0   Additional paid-in-capital (25,922) (2,340)   Accumulated deficits (25,922) (2,340)   Total Stockholders' Equity 354,736 15,560  | Other Assets                               | -               | 380,658   |    | 15,560  |
| Current Liabilities:<br>Accounts Payable\$Accounts Payables - Current<br>Total Current Liabilities25,9222,340Long-term Liabilities:<br>Total liabilities25,9222,340Commitments-Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding<br>S,000,000 shares authorized, .001 par value<br>5,000,000 shares authorized, .001 par value<br>5,000Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, .001 par value<br>5,000 on area sisued and outstanding<br>Additional paid-in-capital<br>Accumulated deficits375,658<br>(25,922)<br>(2,340)Total Stockholders' Equity354,73615,560   | Total Assets                               | \$              | 380,658   | \$ | 15,560  |
| Accounts Payable\$Notes payables - Current25,922Total Current Liabilities25,922Cong-term Liabilities:25,922Total liabilities25,922Commitments-Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding<br>Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig<br>Additional paid-in-capital<br>Accumulated deficits5,000Accumulated deficits(25,922)(2,340)Total Stockholders' Equity354,73615,560  | LIABILITIES AND SHAREHOLDER'S EQU          | ITY             |           |    |         |
| Notes payables - Current25,9222,340Total Current Liabilities25,9222,340Long-term Liabilities:<br>Total liabilities25,9222,340Commitments25,9222,340Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding<br>Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000 par value<br>5,000 on the size of the s | Current Liabilities:                       |                 |           |    |         |
| Total Current Liabilities25,9222,340Long-term Liabilities:<br>Total liabilities25,9222,340CommitmentsStockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding<br>Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig375,658Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig5,0000Additional paid-in-capital<br>Accumulated deficits(25,922)<br>(2,340)(2,340)<br>(2,340)Total Stockholders' Equity354,73615,560  | Accounts Payable                           | \$              |           | \$ |         |
| Long-term Liabilities:<br>Total liabilities25,9222,340Commitments-Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding375,658Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstanding375,658Stock and outstanding375,658Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig5,000Additional paid-in-capital<br>Accumulated deficits(25,922)<br>(2,340)Total Stockholders' Equity354,736  | Notes payables - Current                   | _               | 25,922    |    | 2,340   |
| Total liabilities25,9222,340Commitments-Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding375,65815,560Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig5,0000Additional paid-in-capital<br>Accumulated deficits(25,922)(2,340)Total Stockholders' Equity354,73615,560  | Total Current Liabilities                  | -               | 25,922    |    | 2,340   |
| Commitments-Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding375,658375,560,143 shares issued and outstanding375,658Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig5,0005,000,000 shares issued and outstandig5,000Additional paid-in-capital<br>Accumulated deficits(25,922)<br>(2,340)Total Stockholders' Equity354,736  | Long-term Liabilities:                     |                 |           |    |         |
| Stockholders' Equity:Common stock: 500,000,000 shares authorized, \$0.001 par value375,560,143 shares issued and outstanding375,658375,65815,560Preferred Stock 250,000,000 shares authorized, .001 par value5,000,000 shares issued and outstandig5,0000Additional paid-in-capitalAccumulated deficits(25,922)Total Stockholders' Equity354,736  | Total liabilities                          | -               | 25,922    |    | 2,340   |
| Common stock: 500,000,000 shares authorized, \$0.001 par value375,560,143 shares issued and outstanding375,658Preferred Stock 250,000,000 shares authorized, .001 par value5,000,000 shares issued and outstandig5,000Additional paid-in-capital0Accumulated deficits(25,922)Total Stockholders' Equity354,736  | Commitments                                |                 | -         |    |         |
| 375,560,143 shares issued and outstanding375,65815,560Preferred Stock 250,000,000 shares authorized, .001 par value5,00005,000,000 shares issued and outstandig5,0000Additional paid-in-capital(25,922)(2,340)Accumulated deficits(25,922)(2,340)Total Stockholders' Equity354,73615,560  | Stockholders' Equity:                      |                 |           |    |         |
| Preferred Stock 250,000,000 shares authorized, .001 par value<br>5,000,000 shares issued and outstandig5,0000Additional paid-in-capital<br>Accumulated deficits(25,922)<br>(2,340)(2,340)Total Stockholders' Equity354,73615,560  |  | 0.001 par value | e         |    |         |
| 5,000,000 shares issued and outstandig5,0000Additional paid-in-capital(25,922)(2,340)Accumulated deficits(25,922)(2,340)Total Stockholders' Equity354,73615,560   |  |                 | 375,658   |    | 15,560  |
| Additional paid-in-capitalAccumulated deficits(25,922)Total Stockholders' Equity354,73615,560   |  | 01 par value    |           |    |         |
| Accumulated deficits   (25,922)   (2,340)     Total Stockholders' Equity   354,736   15,560   | · · · · · · · · · · · · · · · · · · ·      |                 | 5,000     |    | 0       |
| Total Stockholders' Equity354,73615,560   |  |                 | (25,922)  |    | (2,340) |
| Total Liabilities And Stockholders' Equity\$380,658\$15,560   | Total Stockholders' Equity                 | -               |           |    |         |
|   | Total Liabilities And Stockholders' Equity | \$              | 380,658   | \$ | 15,560  |

## PACWEST EQUITIES INC STATEMENTS OF OPERATIONS FOR THE QUARTERS ENDING JUNE 30, 2012 AND JUNE 30, 2011 UNAUDITED

|  | <br>2012        | 2011    |  |
|--|-----------------|---------|--|
| Net revenue  | \$<br>- \$      |         |  |
| Cost of revenue  | <br>            |         |  |
| Gross profit   | <br>-           |         |  |
| <b>Operating expenses</b><br>Amortization and depreciation expenses<br>General & administrative expenses | <br>23,582      | 2,640   |  |
| Total operating expenses   | <br>23,582      | 2,640   |  |
| Income (Loss) from operations  | <br>(23,582)    | (2,640) |  |
| Other income (expense):<br>Other income<br>Other Expense<br>Interest expense                             | <br>-           |         |  |
| Total other income (expense)   | <br>            |         |  |
| Net profit (loss)  | <br>(23,582) \$ | (2,640) |  |

### PACWEST EQUITIES INC STATEMENTS OF CASH FLOWS FOR THE TWO QUARTERS ENDED JUN 30, 2012 AND JUN 30, 2011 UNAUDITED

|   | <br>2012                       | <br>2011      |
|---|--------------------------------|---------------|
| <b>Cash Flows From Operating Activities</b><br>Net Income (loss)  | \$<br>(23,582)                 | \$<br>(2,460) |
| Depreciation and amortization   |                                | -             |
| (Increase) / decrease in assets:<br>Accounts Receivable<br>Inventory/Clinical Trials<br>Other Assets<br>Prepaid Expenses<br>Increase / (decrease) in liabilities:<br>Commissions Payable<br>Accrued Expenses<br>Notes Payable<br>Accrued Interest<br>Accounts Payable<br><b>Net cash used in operating activities</b> | <br>-<br>-<br>23,582<br>-<br>0 | <br>2,460     |
| Net cash Increase for period  |                                |               |
| Cash Flows From Financing Activites<br>Net cash provided by Financing Activities<br>Net Proceeds from the issuance of Preferred stock<br>Net Proceeds from acquisition of assets<br>Net Cash Provided by Financing Activities   | <br>0                          | <br>0         |
| Net Increase (Decrease) During the Period<br>Cash and cash equivalents, Beginning of the period<br>Cash and cash equivalent, End of the period  | \$<br>0                        | \$<br>0       |

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# PACWEST EQUITIES INC BALANCE SHEET AS OF DECEMBER 31, 2011 AND DECEMBER 31, 2010

| ASSETS   |            | UNAUDITED                        |              |  |  |
|--|------------|----------------------------------|--------------|--|--|
| Current Assets:<br>Cash And Cash Equivalents<br>Total Current Assets   | \$         | - \$<br>-                        | 28,330       |  |  |
| Other Assets<br>Investment   |            | 15,560                           | 187,000      |  |  |
| Total Assets   | \$         | 15,560 \$                        | 215,330      |  |  |
| LIABILITIES AND SHAREHOLDER  | 'S EQUITY  |                                  |              |  |  |
| Current Liabilities:<br>Accounts Payable<br>Accounts Payable<br>Due To A Related Party<br>Notes payables - Current   | \$         | 5,639<br>\$<br>-                 | 165,750      |  |  |
| Total Current Liabilities  |            | 5,639                            | 165,750      |  |  |
| Long-term Liabilities:   |            |                                  | 43,680       |  |  |
| Total long-term liabilities<br>Total liabilities   |            | 5,639                            | 209,430      |  |  |
| Commitments  |            | -                                |              |  |  |
| Stockholders' Equity:<br>Common stock: 500,000,000 shares authorized, \$0.001 par value<br>375,560,143 shares issued and outstanding 15,560 246<br>Preferred Stock 250,000,000 shares authorized, .001 par value |            |                                  |              |  |  |
| 5,000,000 shares issued and outs<br>Additional paid-in-capital   | tandig     |                                  | 0<br>704,896 |  |  |
| Accumulated deficits   | \ <b>_</b> | (5,639)                          | (699,242)    |  |  |
| Other Comprehensive Income (Los<br>Total Stockholders' Equity  | 5,900      |                                  |              |  |  |
| Total Liabilities And Stockholde   | ers'\$     | <u>9,921</u><br><u>15,560</u> \$ | 215,330      |  |  |

## PACWEST EQUITIES INC STATEMENTS OF OPERATIONS THE YEARS ENDING DECEMBER 31, 2011 AND DECEMBER 31 2010 UNAUDITED UNAUDITED

| Net revenue \$  | 352,200 | \$ |          |  |  |  |
|---|---------|----|----------|--|--|--|
| Cost of revenue   | 121,428 |    |          |  |  |  |
| Gross profit  | 230,772 |    |          |  |  |  |
| <b>Operating expenses</b><br>Amortization and depreciation expenses |         |    |          |  |  |  |
| General & administrative exper                                      |         |    | 26,000   |  |  |  |
| Total operating expenses  | 189,633 |    | 26,000   |  |  |  |
| Income (Loss) from operations                                       | 41,139  |    | (26,000) |  |  |  |
| Other income (expense):<br>Other income                             |         |    |          |  |  |  |
| Other Expense   | 5,000   |    |          |  |  |  |
| Interest expense  | 30,500  |    |          |  |  |  |
| Total other income (expense)  | 35,500  |    |          |  |  |  |
| Loss before income tax<br>Provision for income tax                  | (5,639) |    | (26,000) |  |  |  |
|   |         |    |          |  |  |  |
| Net profit (loss) \$  | (5,639) | \$ | (26,000) |  |  |  |

## PACWEST EQUITIES INC STATEMENTS OF CASH FLOWS FOR THE TWO YEARS ENDED DECEMBER 31, 2011 AND DECEMBER 31, 2010 UNAUDITED

|  |       | 2011  | 2010 |          |  |
|--|-------|---|------|----------|--|
| <b>Cash Flows From Operating Activities</b><br>Net Income (l   | \$    | (5,639)   | \$   | (26,000) |  |
| Depreciation and amortization  |       |   |      | -        |  |
| (Increase) / decrease in assets:<br>Accounts Receivable<br>Inventory/Clinical Trials<br>Other Assets<br>Prepaid Expenses<br>Increase / (decrease) in liabilities:<br>Commissions Payable |       | (171,440)<br>-<br>-   |      |          |  |
| Accrued Expenses<br>Notes Payable<br>Accrued Interest<br>Accounts Payable<br><b>Net cash used in operating activities</b>  |       | 43,680<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>- | _    | 26,000   |  |
| Net cash Increase for period   |       |   |      |          |  |
| <b>Cash Flows From Financing Activites</b><br>Net cash provided by Financing Activities<br>Net Proceeds from the issuance of Preferred<br>Net Proceeds from acquisition of assets        | stock | (26,712)  |      | 28,330   |  |
| Net Cash Provided by Financing Activitie   | es    | (26,712)  | _    | 28,330   |  |
| Effect on Exchange Rate Changes on Cash  |       |   |      | -        |  |
| Net Increase (Decrease) During the Period<br>Cash and cash equivalents, Beginning of the   |       | 0   |      | 28,330   |  |
| Cash and cash (  | \$    | 0   | \$   | 28,330   |  |