

Power Clouds Inc.

Supplemental Information

June 19, 2017

## Regulation FD Disclosure

Power Clouds Inc. (the “**Company**”) is conducting webinars, presentations and meetings with third parties in which the attached Presentation document is presented. The Presentation is furnished as an Exhibit to this Supplemental Report and is incorporated herein by reference.

The furnishing of the information in this Supplemental Report is not intended to, and does not, constitute a representation that such furnishing is required by Regulation FD or that the information contained in this Supplemental Report constitutes material investor information that is not otherwise publicly available.

This Supplemental Report and exhibit may contain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, and which involve risks, uncertainties and reflect the Company’s judgment as of the date of this Supplemental Report. Forward-looking statements may relate to, among other things, operating results and are indicated by words or phrases such as “expects,” “should,” “will,” and similar words or phrases. These statements are subject to inherent uncertainties and risks that could cause actual results to differ materially from those anticipated at the date of this Supplemental Report. Investors are cautioned not to rely unduly on forward-looking statements when evaluating the information presented within.

Exhibit	Description
	<a href="#">Power Clouds Inc. Presentation</a>



# **Power Clouds Inc. Company Presentation**

***OTC Pinksheet: PWCL***

**June 2017**

# Caution Concerning Forward Looking Statements

## DISCLAIMER

Some of the statements contained in this document, including information incorporated by reference, discuss future expectations, plans or prospects, or state other forward-looking information within the meaning of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995. Words such as "intends", "believes", "expects", "anticipates", "plans", "estimates", "should", "likely" or similar expressions reflecting something other than historical fact are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. Forward-looking statements should not be read as a guarantee of future performance or results, and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved, if at all. Such statements include, but are not limited to, statements about the benefits to the value of the Company's stock.

Such forward looking statements are based upon the current beliefs and expectations of the Company's management and are inherently subject to significant business, economic, and competitive uncertainties and contingencies, many of which are difficult to predict and generally beyond the control of the company. Actual results may differ materially from the results anticipated in these forward looking statements. Factors, among others, that could cause actual results to differ materially from the anticipated results or other expectations expressed in the forward looking statements include and are not limited to: General business and economic conditions; the performance of financial markets and interest rates; the ability to obtain government approvals; and possible delays in government approvals.

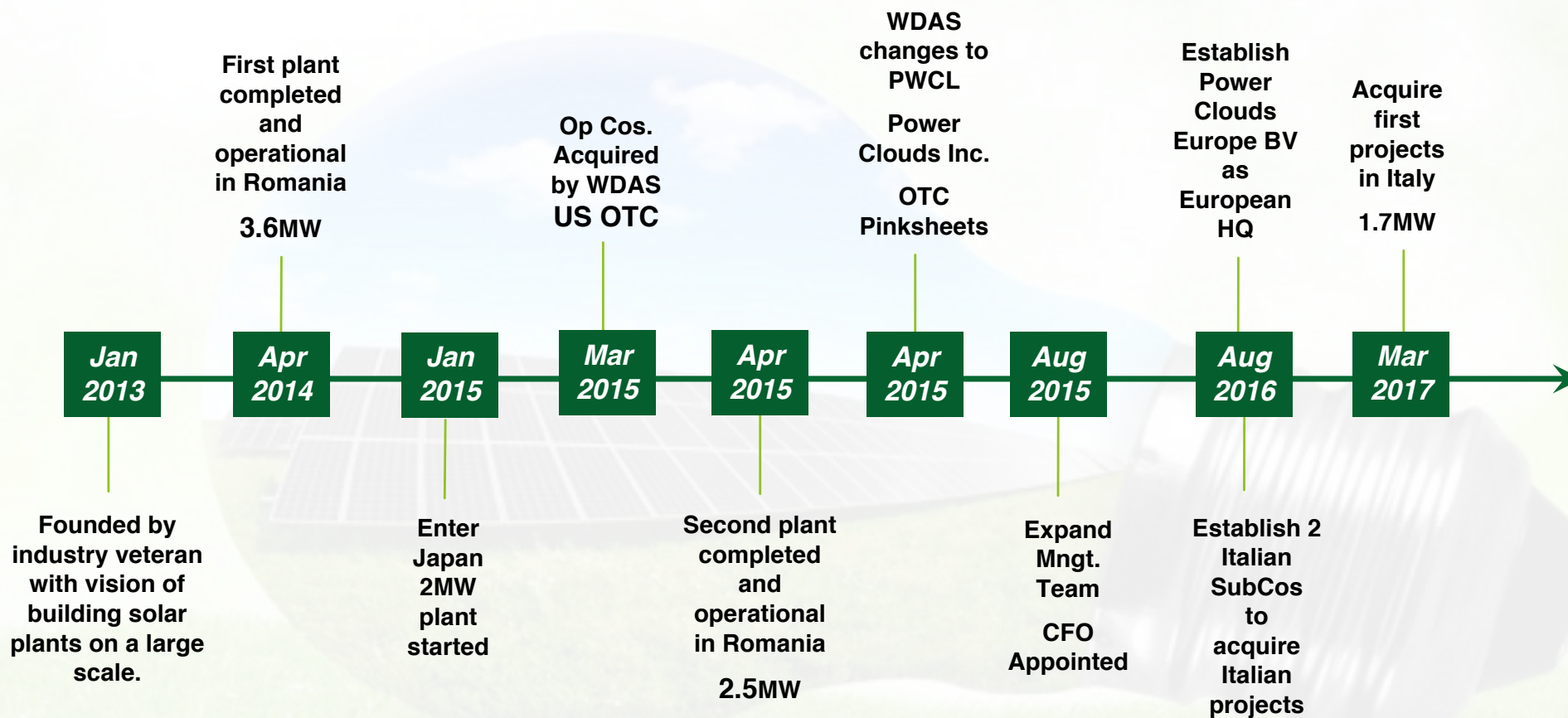
While we may elect to update these forward- looking statements at some point in the future, we specifically disclaim any obligation to do so, even if our views change. Therefore, you should not rely on these forward-looking statements as representing our views as of any date subsequent to today. In addition, actual results or stockholder values may differ materially from those indicated by these forward- looking statements as a result of various important factors, including, but not limited to, our ability to raise the necessary financing required to acquire the targeted renewable energy power plants listed herein and in other documents, on suitable terms. At this time, we do not have any offer to finance these plants and there is no guarantee that such financing will be agreed on suitable terms, or at all. If the Company does not succeed in raising the required financing then the plans outlined herein will be significantly curtailed.

## THIS IS NOT AN OFFER TO BUY OR SELL SECURITIES

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# Company Timeline





# Who We Are



➤ **RENEWABLE ENERGY COMPANY**

➤ **UTILITY SCALE SOLAR PARKS**

➤ **CONNECT TO NATIONAL GRIDS**

➤ **ROLLING UP OF PROFITABLE  
OPERATIONAL INTERNATIONAL  
RENEWABLE ENERGY PROJECTS**

➤ **RECURRING PREDICTABLE CASH FLOW STREAMS**



# Internationally Diversified

## ➤ REGULATORY, ENVIRONMENTAL & COMMERCIAL COMBINATION MAXIMISED



**NEW YORK – Power Clouds Inc. HQ**  
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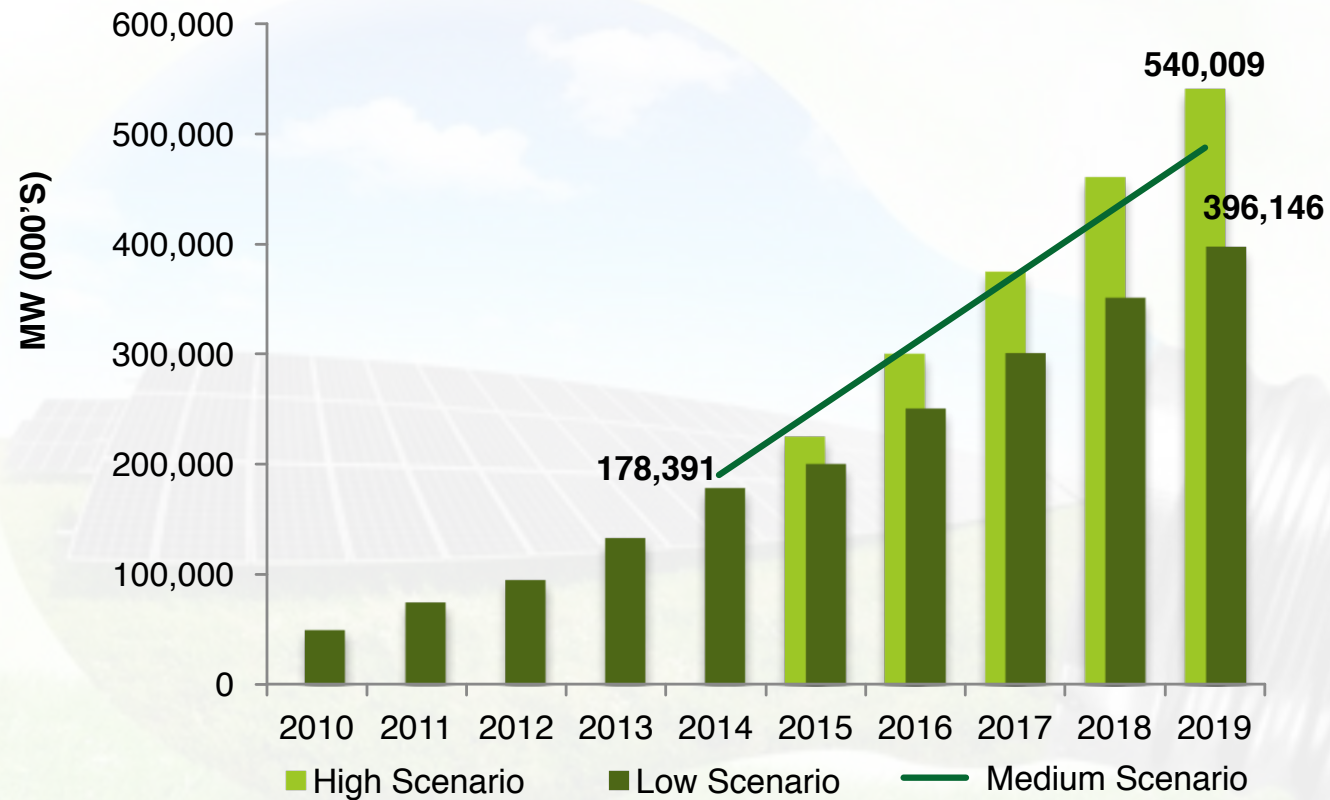
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Creat Terrace 302  
2-1 Ichigaya, Sodobara-cho  
Shinjuku-ku, Tokyo 162-0842





# Operate in a High Growth Global Market

## ➤ GLOBAL SOLAR CUMULATIVE MARKET PV SCENARIOS 2019



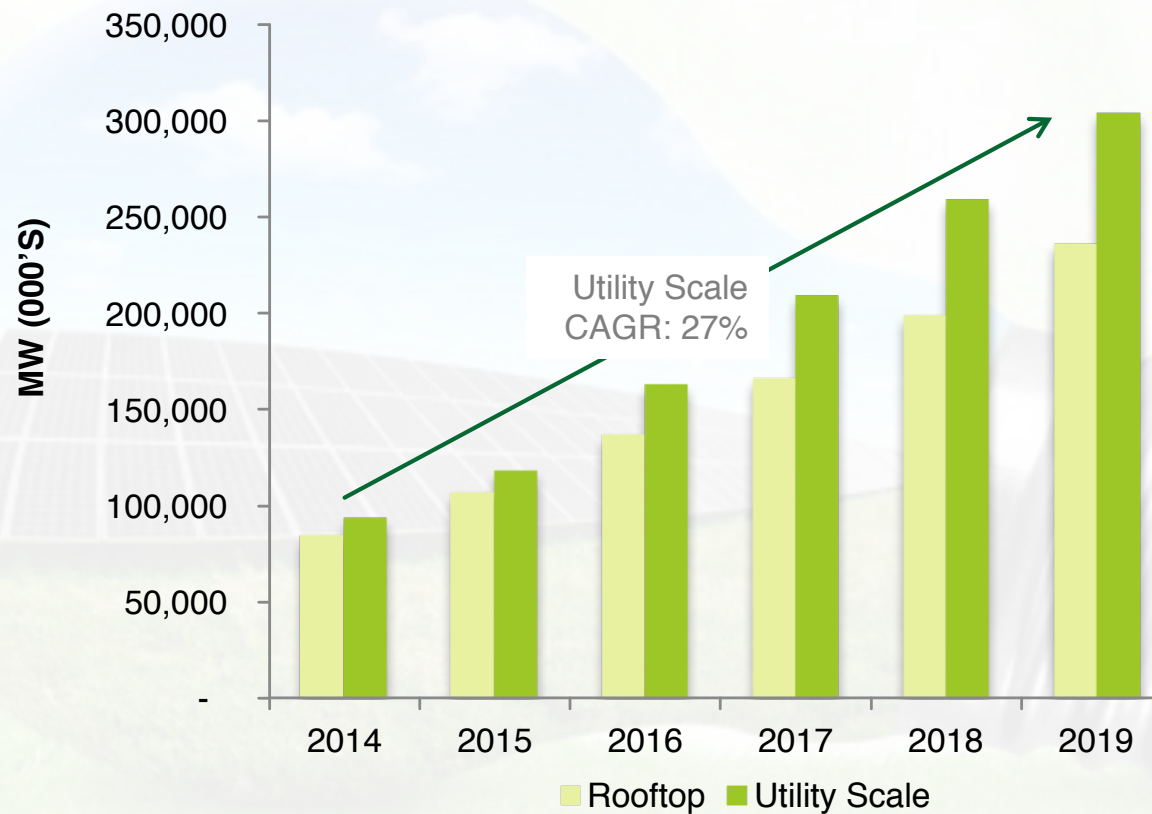
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# In a Growing Segment

## ➤ SOLAR ROOFTOP AND UTILITY SCALE SEGMENTS FORECAST TO 2019



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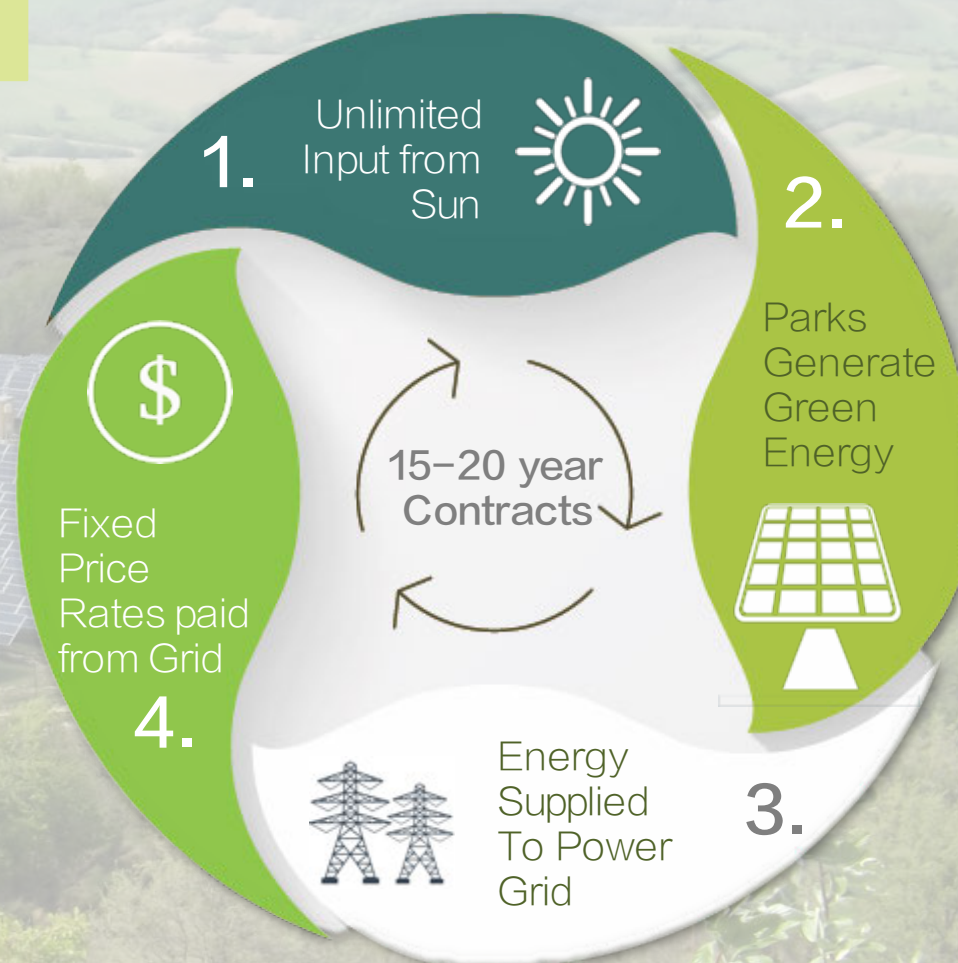
# How We Make Money

➤ **SECURE CASH FLOWS - LONG TERM !!**

➤ **GOVERNMENT BACKED**

➤ **IMMEDIATE POSITIVE INCOME**

➤ **DIVERSE PORTFOLIO**

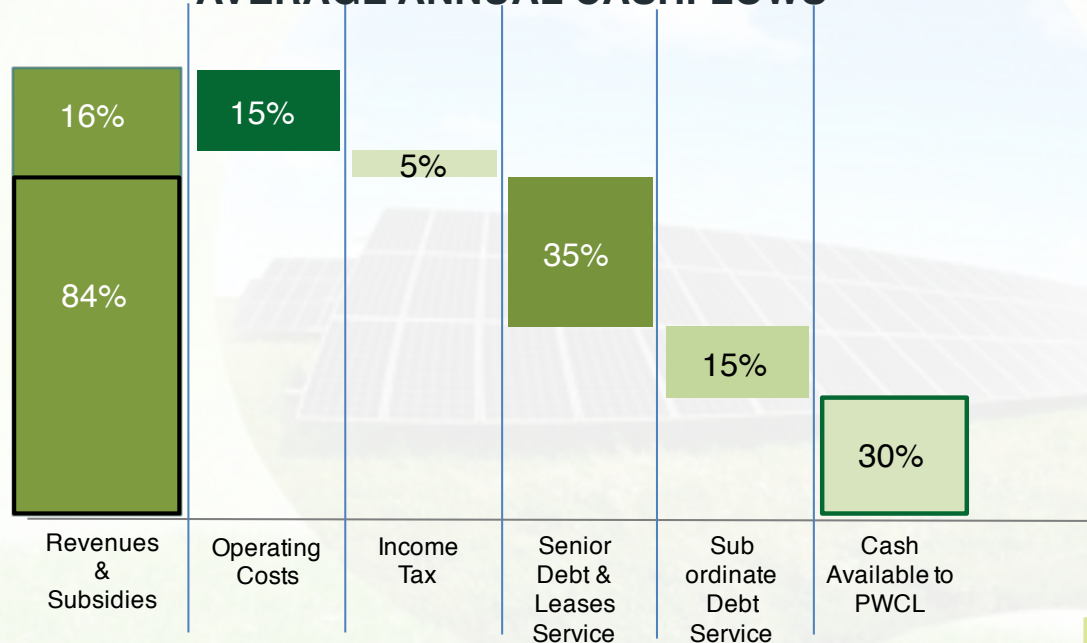




# Typical Project Cash Waterfall & Capital Structure

- EACH NEW ACQUISITION DELIVERS IMMEDIATE REVENUES TO GROUP
- EVERY \$100 DOLLARS OF REVENUE DELIVERS
  - \$85 IN POSITIVE EBITDA
  - \$30 IN FREE CASH FLOWS

## AVERAGE ANNUAL CASHFLOWS



## ANNUAL RESULTS INDICATIVE

Size	Reve	\$ EBITDA	\$ To Equity
1.7mw	870k	740k	220k
5.6mw	2.2m	1.9m	600k
...			
40mw	\$15.7m	\$13.6m	\$4.3m

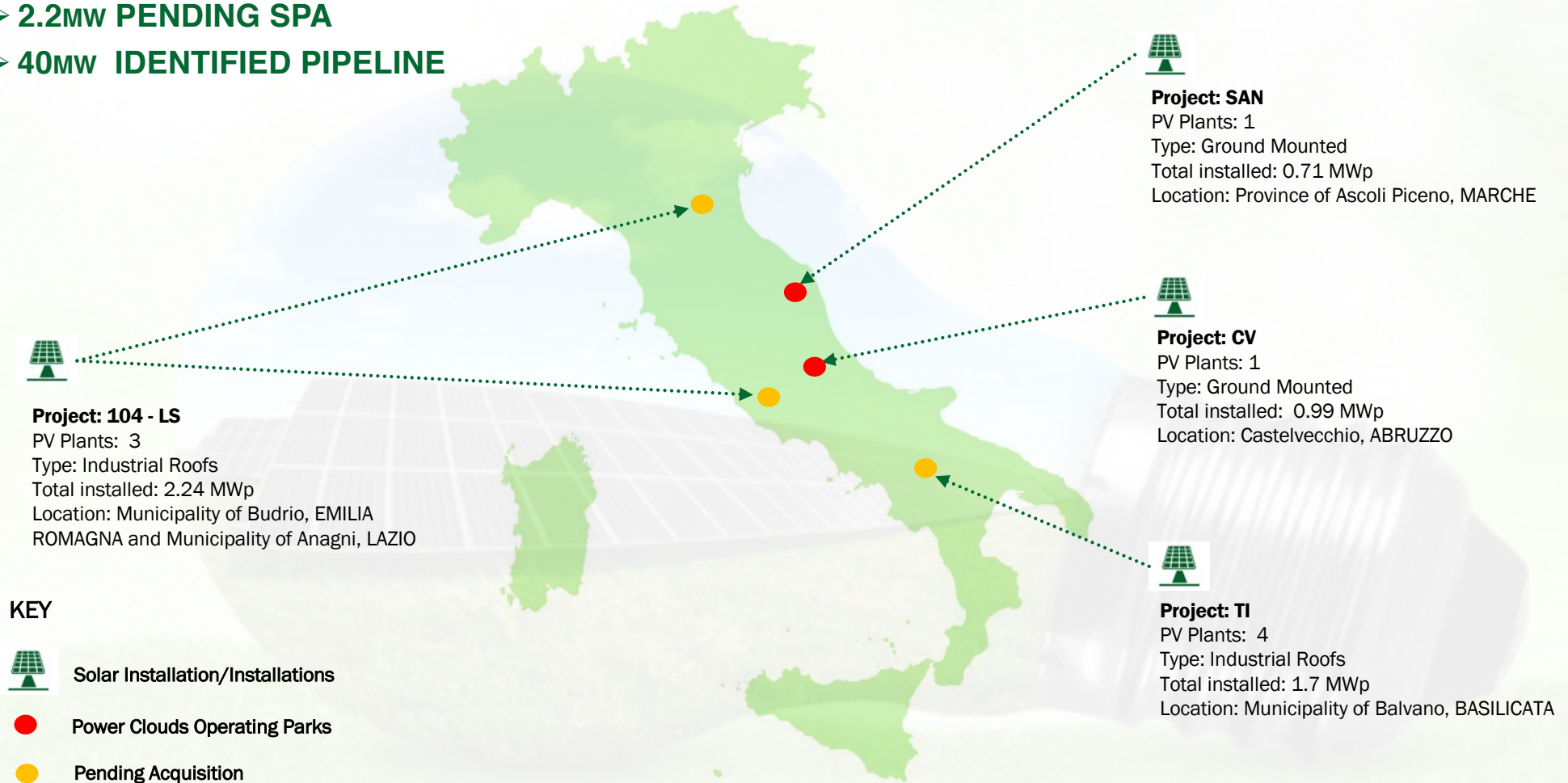
- DELIVERS APPROXIMATELY 17% IRR FOR EQUITY.
- TARGET 20% IRR FOR EQUITY

Excludes Romania



# Near Term Growth Focused on Italy

- 1.7MW OPERATIONAL TODAY – CLOSED MARCH 2017
- 1.7MW READY TO CLOSE
- 2.2MW PENDING SPA
- 40MW IDENTIFIED PIPELINE

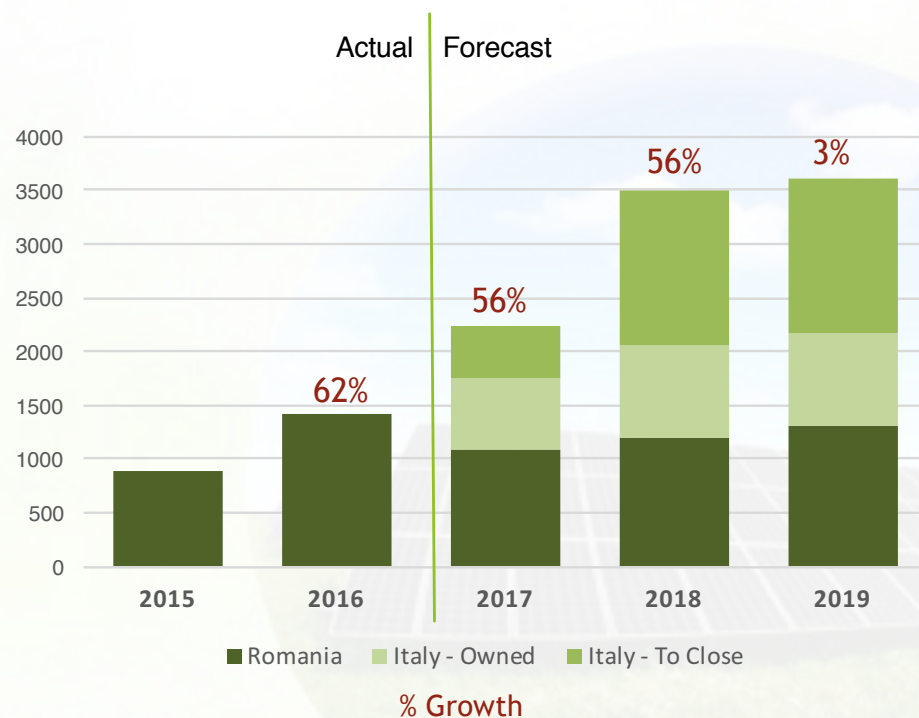




# PWCL Performance Highlights



## REVENUE\*



## CASH EBITDA\*



➤ **EBITDA POSITIVE ON CASH BASIS**

- \* - Actual Results are unaudited and as reported in PWCL's Annual reports filed with OTC Markets.
- Forecast revenues for Romania and Italy Owned are based on contracted revenues from date of acquisition thru December 31 in year of acquisition and full year thereafter
  - Italy-to-Close forecasted revenues are dependent on the Company completing the planned 3.9mw projects currently under SPA which is dependent on the receipt of additional funding on suitable terms to the Company and also within necessary timeframes. The Company is currently in the process of raising the necessary funding.



# Continued Growth

## ➤ ROLLUP OF INTERNATIONAL PROFITABLE GREEN ENERGY POWER PLANTS



\* New construction and acquisition of additional plants is dependent on new funding being received on suitable terms and therefore cannot be guaranteed until such time



# Summary



- ❖ **PROVEN TEAM WITH ABILITY TO DELIVER PROFITABLE ENERGY PROJECTS**
- ❖ **DEFINED GROWTH STRATEGY THROUGH ROLLUP OF PROFITABLE OPERATING GREEN ENERGY POWER PLANTS UNDER CONTRACT & LOI**
- ❖ **GOVERNMENT BACKED CONSUMPTION CONTRACTS DELIVER SECURE CASH FLOWS OVER LONG TERM**
- ❖ **INTERNATIONALLY DIVERSIFIED PORTFOLIO OF CLEAN ENERGY POWER – MINIMIZES INCOME LOSS RISK**
- ❖ **DEBT FINANCING RELATIONSHIPS IN PLACE**
- ❖ **TOP TIER GLOBAL ADVISORS FOR DUE DILIGENCE**
- ❖ **WE ARE GROWING AND PROFITABLE!**
- ❖ **TARGETING NATIONAL EXCHANGE UPLISTING WITHIN NEXT 12 MONTHS**





# **THANK YOU FOR YOUR INTEREST!**

## **ANY QUESTIONS?**

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