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March 24, 2022

OTC Markets Group, Inc.  
300 Vesey Street,  
New York, NY 10282

Re: Providence Resources, Inc. (the "Issuer")  
Opinion Regarding Current Disclosure on OTC Disclosure and News Service

Dear OTC Markets Group:

I have been engaged by the Issuer to provide an opinion with respect to the information regarding the Issuer publicly disclosed by the Issuer and published with the OTC Disclosure and News Service as of the date of this opinion. My opinion is solely for the information of OTC Markets Group, Inc., and OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 and has complied as to form with the OTC Pink Basic Disclosure Guidelines for Current Information. The undersigned grants OTC Markets Group full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

I am a U.S. resident. I was retained by the Issuer for the purpose of rendering this opinion and related matters. I serve as the Issuer's securities counsel on an ongoing basis. I do not own any shares of the Issuer's securities, and I have not received nor have an agreement to receive in the future shares of the Issuer's securities in payment for services.

I am licensed to practice law in the State of New York and was admitted to the Bar of the State of New York in 1980. I have never been suspended or barred from practicing in any state or jurisdiction, nor have I ever been charged in a civil or criminal case. I am permitted to practice before the Securities and Exchange Commission ("SEC"), have never been barred from practice before the SEC, and have not been the subject of an investigation, hearing or proceeding by any regulatory body. The laws of the State of New York and of the United States shall be the jurisdictions covered by this letter.

In connection with the opinion set forth below, I have examined such corporate records and documents as I deemed necessary or appropriate as a basis for the opinion hereinafter set forth. In making that examination, I have assumed the genuineness of all signatures set forth on each document as well as the authenticity of all original documents and the conformity to original documents of all copies of such documents as may have been supplied during the course of examination. To the extent that I relied upon information obtained from public officials, officers of the Issuer or other sources, I believe all such sources to be reliable.

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For the purposes of rendering this opinion, I have specifically reviewed the following documents (the "Disclosure Documents"):

1. Quarterly Report: Disclosure Statement posted by the Issuer on November 15, 2021 for the quarterly period ended September 30, 2021.
2. Quarterly Report: Disclosure Statement posted by the Issuer on September 1, 2021 for the quarterly period ended June 30, 2021.
3. Quarterly Report: Disclosure Statement posted by the Issuer on September 1, 2021 for the quarterly period ended March 31, 2021.
4. Annual Report: Disclosure Statement posted by the Issuer on March 20, 2022 for the fiscal year ended December 31, 2021.
5. Annual Report: Disclosure Statement posted by the Issuer on September 1, 2021 for the fiscal year ended December 31, 2020.
6. Supplemental Information – Change in Control posted on March 5, 2022.

I have reviewed the aforesaid Disclosure Documents published by the Issuer on the OTC Disclosure and News Service. I have personally met via online media to discuss the Disclosure Documents with Shugang Feng, the Issuer's Chairman and Chief Executive Officer, and Zonghan Wu, the Issuer's Corporate Secretary and a member of the Board of Directors. Messrs. Feng and Wu are the only Directors or officers of the Issuer.

In my opinion, the Disclosure Documents (i) constitute "adequate current public information" concerning the Issuer and its common stock (the "Securities") and "are available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) include all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) comply as to form with the OTC Markets Group's OTC Pink Basic Disclosure Guidelines for Current Information, which are located at [www.otcmarkets.com](http://www.otcmarkets.com), and (iv) have been posted in the OTC Disclosure and News Service.

The Issuer's unaudited consolidated financial statements for the years ended December 31, 2021 and 2020 included in the Disclosure Documents were prepared by H. Paul Gibbons, who is an independent accountant engaged by the Issuer. Mr. Gibbons is a certified public accountant, who has 25 years of experience in business and financial consulting. Among Mr. Gibbons' engagements were five years employment as a staff auditor as well as a period of employment as controller for a publicly traded medical device company.

The Issuer's transfer agent is Interwest Transfer Company d/b/a Issuer Direct, located at 1981 Murray Holladay Road, Suite 100, Salt Lake City, UT 84117. Interwest Transfer Company is registered as a transfer agent with the SEC. I have reviewed the List of Shareholders as of January 21, 2022 and the Statement of Account dated March 17, 2022 with respect to Pukang Group Co. Ltd, each prepared by the transfer agent, in order to verify that the outstanding share amount as disclosed in the Disclosure Documents is correct.

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Based on my review of the current and historical financial statements of the Issuer, publicly available reports of the Issuer, and relevant information made available to me by the Issuer including the Issuer's acknowledgement that it is a shell company, it is my opinion that the Issuer is a "shell company", as defined in Rule 405 under the Securities Act of 1933 and Rule 12b-2 under the Exchange Act,

To the best of my knowledge after reasonable inquiry of the Issuer's management and written attestation provided by the Issuer's management, there is no officer, director, 5% holder, or counsel to the Issuer currently under investigation by any federal or state regulatory agency for any violation of federal or state securities laws.

This opinion is provided solely for the information of OTC Market Groups, Inc. and is not to be quoted in whole or in part or otherwise referred to, nor is it to be filed with any governmental agency or other person without my prior written consent. Other than OTC Market Groups, Inc., no person or entity is entitled to rely on this opinion.

A handwritten signature in black ink, appearing to read 'R. Brantl', with a stylized, sweeping flourish at the end.

Robert Brantl

RB:rk