



PTA HOLDINGS, INC
UNAUDITED FINANCIAL STATEMENTS
FOR THE 12 MONTHS ENDED
DECEMBER 31, 2013 AND 2012



I, Leonard J. Lewensohn , President certify that:

1. I have reviewed this annual financial statement of PTA Holdings, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement, and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: February 14, 2014

/s/Leonard J. Lewensohn

Leonard J. Lewensohn, President

PTA Holdings, Inc.
Balance Sheet
As of Dec 31, 2013 and
2012
(Unaudited)

	Dec 31	Dec 31
	2013	2012
ASSETS		
Current Assets		
Cash	15,308	3,497
Accounts Receivable	88,228	
Other Current Assets	328,744	26,270
Total Current Assets	432,280	30,917
Fixed Assets		
Equipment	249,932	125,000
Other Assets		
Due from Ted Leverette II	56,100	56,100
Goodwill remaining from Pro Flow	142,361	257,513
Investment in NortFord, LLP	500,000	
TOTAL ASSETS	1,380,673	469,530
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accrued Payroll		
Accounts Payable	54,148	112,750
Accrued Expenses	94,658	
Convertible Short-Term Notes	30,000	
Unsecured Note - Kingsley Logistics	112,750	
Group		
Total Current Liabilities	291,556	112,750
Long-Term Liabilities		
Notes Payable	175,047	160,750
Equipment Loans	123,021	119,610
Note Payable to NortFord, LLP	500,000	
Total Long-Term Liabilities	798,068	280,360
TOTAL LIABILITIES	1,089,624	393,110
Equity		
Common Stock		38,863
Class A - authorized 2013 1,800,000,000		
2012 260,000,000 issued and outstanding		
as of December 31, 2012 118,119,450		

as of December 31, 2013	1,445,810,410	144,581	
Class B - authorized 40,000,000 shares		1,250	1,250
authorized and outstanding is	12,500,000		
Preferred Stock			
Series A - authorized 60,000,000		34,144	
par value .001 issued 34,144,300			
Series B - authorized 2,000,000		1,000	
par value .001 issued and outstanding			
1,000,000 shares			
Total Stock Issued		180,975	40,113
Retained Earnings		36,307	36,307
Net Income		73,767	
Total Equity		291,049	76,420
TOTAL LIABILITIES & EQUITY		1,380,673	469,530

PTA Holdings, Inc.
Income Statement
For the 12 Months Ended Dec 31, 2013 & 2012
(Unaudited)

	2013		2012	
	<u>4th Qtr</u>	<u>Y-T-D</u>	<u>4th Qtr</u>	<u>Y-T-D</u>
Income	1,086,814	3,4329,147	247,106	496,672
Cost of Goods Sold	<u>978,698</u>	<u>3,809,953</u>	<u>198,287</u>	<u>321,232</u>
Gross Profit	108,116	519,194	48,819	175,440
Expenses	99,552	445,427	40,934	163,736
Net Income(Loss)	<u>11,359</u>	<u>73,767</u>	<u>7,885</u>	<u>11,705</u>

PTA Holdings
Changes in Shareholders' Equity
For the 12 Months Ended Dec 31, 2013

	Common <u>Shares</u>	Class A <u>Amount</u>	Common <u>Shares</u>	Class B <u>Amount</u>	Preferred	Series B	Retained <u>Earnings</u>	<u>Equity</u>
Balance Dec 31, 2012	602,629,450	60,263	12,500,000	1,250			36,307	97,820
Shares Issued for Debt Reduction	240,822,760	24,082						57,319
504D Program	270,000,000	27,000						27,000
Preferred Class A					34,144,3	34,144		34,144
Preferred Class B					1,000,00	1,000		1000
Net Income							73,767	73,767
Balance Dec 31, 2013	1,445,810,41 0	144,581	12,500,000 -	1,250	1,000,00 0	35,144	110,074	291,049

**PTA HOLDINGS,
INC.**
Notes to Unaudited Financial
Statements
As of
Dec 31, 2013

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

PTA Holdings, Inc. (the "Company") was incorporated under the Laws of the State of Delaware on February 16, 2000 and re-incorporated in Nevada on November 3, 2004. PTA Holdings, Inc. (PTAH) is a holding company with a core focus on providing logistics services throughout the Midwest. The Company operates NortFord, a logistics company and Eggspress, a multi-state refrigerated trucking company, both based in Iowa. The Company also opened a public truck repair center, Hwy 18 Truck Service, based in northern Iowa. The Company is engaged in an expansion program through a roll-up strategy by acquiring transportation companies that are synergistic because of their route structure, operating equipment, management and I T systems.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The unaudited financial statements included herein were prepared from the records of the Company in accordance with general accounting principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position of the periods presented. Significant adjustments may be required upon financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

Revenue Recognition

The Company recognizes revenue invoiced as earned.

Cash and Cash Equivalents

The Company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit have maturity dates of 180 days or less.

Advertising Costs

Advertising costs are expensed as incurred. For the period ended December 31, 2013 advertising expense were \$0.

Reclassifications

Some of the statement balances from prior periods may have been reclassified in order to present financial statements that are comparable.

Income Taxes

The Company records its federal and state net income tax liability as it is incurred.

Stock-Based Compensation

The Company accounts for its stock based compensation based upon provisions in ASC Topic 718 Compensation-Stock Compensation. The Company utilizes the fair value of the stock issued as the measure of the value of services obtained to record the stock issued for compensation.

Impairment of Long-Lived Assets

The Company regularly reviews long-lived assets for indicators of impairment. Management's judgments regarding the existence of impairment indicators are based on performance. Future events could cause management to conclude that impairment exist and that the value of long-lived assets is impaired. When events or circumstances indicate that the carrying amount of an asset may not be recoverable, the fair value of the asset is compared to its carrying value. Impairment losses are measured as the amount by which the carrying value of an asset exceeds its estimated fair value.

NOTE 3 - GOING CONCERN

Management continues to seek additional funding. There is no assurance that its efforts will be successful, or that the Company will be able to obtain additional debt or equity financing on terms acceptable to the Company. Failure to raise needed funds on satisfactory terms could slow the Company's business, operating results or financial condition.

NOTE 4 – LONG TERM AND CONVERTIBLE DEBT

On January 15, 2009 the company entered into a one year consulting agreement with RJB Consulting Inc. and T. Peter & Company Inc. Both Consultants were contracted at the rate of \$50,000 per year payable with a one year note payable for \$50,000 which bears an interest rate of 15% per annum and is convertible to common shares at the Conversion Price per share of the lesser of .001 or 75% of the lowest closing price for the Company's stock during the previous 20 trading days.

On February 1, 2010 the company entered into a new one year consulting agreement with RJB Consulting Inc. and T. Peter & Company Inc. Both Consultants were contracted at the rate of \$25,000 per year payable with a one year note payable for \$25,000 which bears an interest rate of 15% per annum and is convertible to common shares at the Conversion Price per share of the lesser of .001 or 75% of the lowest closing price for the Company's stock during the previous 20 trading days. The combined total due on both obligations is \$160,750 as of December 31, 2013.

Company assumed short term debt of Kingsley Logistic Group in the amount of \$112,750.
Operating equipment debt is due to banks with a term of 2 years.

NOTE 5 - STOCKHOLDERS' EQUITY

Common Stock

Class A - The Company has been authorized to issue 900,000,000 shares of Class A common stock with a par value of \$0.0001 per share. As of September 30, 2012 the company had 502,629,450 common shares of Class A issued and outstanding of which 306,000,000 are held by officers and insiders.

Class B - The Company has been authorized to issue 40,000,000 shares of Class B common stock with a par value of \$0.0001 per share. As of September 30, 2012 the company had 12,500,000 common shares of Class B issued and outstanding. Each Class B share has ten votes per share.

NOTE 6 - INCOME STATEMENT

Income statement for the year ending December 31, 2012 reflects first 3 quarters 2012, for ProFlo and 4th quarter for NortFord. Subsequent reporting going forward will not include any revenue or expense of ProFlo, including all balance sheet items.

ProFlo revenue for 3 quarters ending September 30, 2012 was\$ 251,567, expenses \$ 277,969, and loss of (\$26,402); compared to full year 2011, revenue was\$386,031, expenses \$441,681, and loss was (\$55,650).

NortFord is reporting its initial financial statement ending December 31, 2012. Its revenue for 3 months ending December 31, 2012 was \$496,672, expenses \$484,967, and profit of \$11,705.