



Precision Trim, Inc.

A Nevada Corporation

Disclosure Statement for March 31, 2017

Information Provided Pursuant to
Rule 15c2-11 of the Securities and
Exchange Act of 1934, as Amended

1) Name of the issuer and its predecessors (if any)

PRECISION TRIM, INC.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: **2372 Morse Avenue**

Address 2: **Irvine, CA 92614**

Address 3

Phone: **657-378-7981**

Email: **info@precisiontrim.com**

Website(s): **www.precisiontrim.com**

IR Contact

Address 1: N/A

Address 2: N/A

Address 3: N/A

Phone: N/A

Email: N/A

Website(s): N/A

3) Security Information

Additional class of securities:

Trading Symbol: **PRTR**

Exact title and class of securities outstanding: **CS1 COMMON**

CUSIP: **164119109**

Par or Stated Value: **0.0001**

Total shares authorized: **100,000,000** as of: **03/31/2017**

Total shares outstanding: **60,300,172** as of: **03/31/2017**

Additional class of securities:

Trading Symbol:

Exact title and class of securities outstanding: **Series A Convertible Preferred**

CUSIP:

Par or Stated Value: **0.0001**

Total shares authorized: **3,000,000** as of: **03/31/2017**

Total shares outstanding: **1,000,000** as of: **03/31/2017**

Additional class of securities:

Trading Symbol:

Exact title and class of securities outstanding: **Series B Convertible Preferred**

CUSIP:

Par or Stated Value: **0.0001**

Total shares authorized: **11,000,000** as of: **03/31/2017**

Total shares outstanding: **10,050,000** as of: **03/31/2017**

We are authorized to issue 25,000,000 preferred stock, par value \$0.0001. We currently have two series of Preferred stock outstanding, Our Series A convertible Preferred and Series B Convertible Preferred.

On April 25, 2015, our Board of Directors approved the designation of 3,000,000 preferred shares of Series A Convertible Preferred Stock, par value \$0.0001, and the designation of 11,000,000 preferred shares of Series B Convertible Preferred Stock. The rights of both classes of stock is outlined below.

The Following is a summary of the rights and preferences:

Dividends. The Series A and Series B Convertible Preferred Stock are not entitled to receive dividends

Liquidation Preference. The holders of each share of Series A and Series B Convertible Preferred Stock then outstanding shall be entitled to be paid, out of the Available Funds and Assets, and prior and in preference to any payment or distribution (or any setting apart of any payment or distribution) of any Available Funds and Assets on any shares of Common Stock or subsequent series of preferred stock, an amount per share equal to the Original Issue Price of the Series A Convertible Preferred Stock plus all declared but unpaid dividends on the Series A and Series B Convertible Preferred Stock

Conversion Ratio. Each share of Series A and Series B Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after issuance of such share into 1,000 shares of common stock.

Voting Rights. Each share of Series A Convertible Preferred Stock shall be entitled to 1,000 votes on any matter brought before our common stockholders. Each share of Series B Convertible Preferred Stock shall be entitled to 1 vote on any matter brought before our common stockholders.

Redemption. The Series A and Series B Convertible Preferred Stock is not redeemable.

Protective Measures. We may not take any of the following actions without the approval of a majority of the holders of the outstanding Series A Convertible Preferred Stock: (i) effect a sale of all or substantially all of our assets or which results in the holders of our capital stock prior to the transaction owning less than fifty percent (50%) of the voting power of the our capital stock after the transaction, (ii) alter or change the rights, preferences, or privileges of the Series A Convertible Preferred Stock, (iii) increase or decrease the number of authorized shares of Series A Convertible Preferred Stock, (iv) authorize the issuance of securities having a preference over or on par with the Series A Convertible Preferred Stock, or (v) effectuate a forward or reverse stock split or dividend of the Corporation's common stock.

Transfer Agent

Name: **Pacific Stock Transfer**

Address 1: **6425 Via Austi Pkwy, Suite 300**

Address 2: **Las Vegas, NV 89119**

Address 3:

Phone: **702.361.3033**

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ___

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

Of our outstanding shares of common stock, 60,184,507 bear a restricted legend substantially in the following form "The shares represented by this certificate have not been registered under the Securities Act of 1933, as amended and may not be sold or transferred without registration under said Act or an exemption therefrom".

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

50 to 1 reverse split on July 2016, No dividends, or spin-offs in the past 12 months,

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None issued in last 2 years,

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

N/A

D. The number of shares sold;

None

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements

Financials are attached to this document.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Company is the business of building machinery to service the agricultural markets. It has developed a design that will allow for semi and fully automatic pruning and harvesting of fruits and flowers. The company intends to expand the line to be able to service both greenhouse and outdoor growing facilities. The company has teamed up with engineering firms to not only expand on its design to build fully automatic harvesters, but to take the designs into a variety of markets, and product lines.

The company has plans to grow through both acquisitions and large contract orders. It has plans to expand in the coming years by acquiring strategically placed companies in the industry.

B. Date and State (or Jurisdiction) of Incorporation:

We were incorporated on April 6, 1978

C. the issuer's primary and secondary SIC Codes;

3523 – Farm Machinery and Equipment

D. the issuer's fiscal year end date;

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E. principal products or services, and their markets;

The manufacture and distribution of fruit and flower harvesting equipment

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Our executive offices are located at 2372 Morse, Irvine CA 92614. This office space is leased on a month-to-month basis.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

<u>Name/Address</u>	<u>Title</u>
Richie Kerwin Lim 2372 Morse Ave Irvine, CA 92614	President, CEO, Director

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

- A. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Common Stock/Preferred Stock			
Title Class	Name and Address of Beneficial Owner	Amount and Nature of Beneficial Ownership	Percent of Class
Common Stock	PTLC, LLC 2372 Morse Ave Irvine, CA 92614	60,000,000	59.8%
Series A Convertible Preferred	PTLC, LLC 2372 Morse Ave Irvine, CA 92614	1,000,000 ⁽¹⁾	100%
Series B Convertible Preferred	PTLC, LLC 2372 Morse Ave Irvine, CA 92614	7,000,000 ⁽¹⁾	63%
⁽¹⁾ PTLC, LLC is managed and controlled by Richie Kerwin Lim.			

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: **Benjamin L. Bunker**
Firm: **The Bunker Law Group, PLLC.**
Address 1: **3753 Howard Hughes Pkwy Suite 200**
Address 2: **Las Vegas, NV 89169**
Phone: **(702) 784-5990**
Email: **benbunker@bunkerlawgroup.com**

Accountant or Auditor

Name: **N/A**
Firm: **N/A**
Address 1: **N/A**
Address 2: **N/A**
Phone: **N/A**
Email: **N/A**

Investor Relations Consultant

Name: **N/A**
Firm: **N/A**
Address 1: **N/A**
Address 2: **N/A**
Phone: **N/A**
Email: **N/A**

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: **N/A**
Firm: **N/A**
Address 1: **N/A**
Address 2: **N/A**
Phone: **N/A**
Email: **N/A**

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Richie Kerwin Lim certify that:

1. I have reviewed this Annual Disclosure Statement of Precision Trim, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2017

/s/ Richie Kerwin Lim

Chief Executive Officer and Chief Financial Officer