

Date: October 20, 2014



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: PROPHECY COAL CORP.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	November 10, 2014
Record Date for Voting (if applicable) :	November 10, 2014
Beneficial Ownership Determination Date :	November 10, 2014
Meeting Date :	December 19, 2014
Meeting Location (if available) :	2nd Floor, 342 Water Street, Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	74346B103	CA74346B1031

Sincerely,

**Computershare**

Agent for PROPHECY COAL CORP.