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January 27, 2015

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

Re: Paradise Ridge Hydrocarbons, Inc. ("PRGE")
Letter of Counsel - Adequate Current Information
Financial Statements FYE September 30, 2014
Information and Disclosure Statement

Dear Sir/Madam:

The undersigned is special counsel to Paradise Ridge Hydrocarbons, Inc., a Florida corporation (the "Issuer"). The Issuer has requested that I provide you with this letter rendering an opinion on the company's prepared and posted financial statements for the year ending September 30, 2014 and the OTC Disclosure Requirements for September 30, 2014. The financial statements were posted on November 10 on the OTC Markets Group, Inc.'s website. To that end, allow me to confirm the following:

- 1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.
- 2) The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.

- 3) In rendering this letter, I have examined such corporate records and other documents and such questions of law as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:
- a. the Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and any amendments thereto),
 - b. its By-laws (and any amendments thereto), and
 - c. its Shareholder List.

I have also obtained, from the Issuer, a confirmation letter as executed by the Issuer's President further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed, delineated above at 3.a, b & c (the "Certificate").

- 4) The undersigned is licensed to practice law in the states of Maryland and the District of Columbia and the laws of the United States and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.
- 5) The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.
- 6) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings with the State of Nevada as well as information posted on the OTC Market Group's website, meeting with corporate officers, further review of the Company's public filings and other Corporate Documents, (including the By-Laws and Articles of Incorporation) and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.
- 7) The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extend of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities offerings for the past two years, the names of the Issuer's Chief Executive Officer, other officers, and the names of the directors on the Issuer's board of directors, the beneficial owners of 5% or more of the Issuer's common stock, the financial information on the Issuer, copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:

<u>Publish Date</u>	<u>Report Title</u>	<u>Period End Date</u>
Nov 10, 2014	<u>Annual Report</u> - Financial Statements for Year Ended	Sept 30, 2014
Nov 10, 2014	<u>Annual Report</u> - Annual Disclosure Statement	Sept 30, 2014
Aug 1, 2014	<u>Quarterly Report</u> - Financial Statements for Third Quarter	Jun 30, 2014
Aug 1, 2014	<u>Quarterly Report</u> - Quarterly Disclosure Statement	Jun 30, 2014
Apr 22, 2014	<u>Quarterly Report</u> - Quarterly Disclosure Statement	Mar 31, 2014
Apr 22, 2014	<u>Quarterly Report</u> - Financial Statements for 2nd Qtr ended March 31, 2014	Mar 31, 2014
Mar 6, 2014	<u>Attorney Letter with Respect to Current Information</u>	Sept 30, 2013
Feb 6, 2014	<u>Quarterly Report</u> - Disclosure Statement 1st Quarter	Dec 31, 2013
Feb 6, 2014	<u>Quarterly Report</u> - Financial Statements for 1st Quarter	Dec 31, 2013
Nov 6, 2013	<u>Annual Report</u> - Financial Statements for the year ending	Sept 30, 2013
Nov 6, 2013	<u>Annual Report</u> - Disclosure for the year ending	Sept 30, 2013
Sep 5, 2013	<u>Attorney Letter with Respect to Current Information</u> - revised	Jun 30, 2013
Aug 26, 2013	<u>Attorney Letter with Respect to Current Information</u> - Legal Opinion	Jun 30, 2013
Aug 23, 2013	<u>Supplemental Information</u> - Attorney Opinion letter	Sept 30, 2012
Aug 12, 2013	<u>Quarterly Report</u> - Quarterly Disclosure Statement	Jun 30, 2013
Aug 12, 2013	<u>Quarterly Report</u> - Financial Statements	Jun 30, 2013
May 10, 2013	<u>Quarterly Report</u> - Quarterly Information Disclosure for the Period ended 03-31-2013	Mar 31, 2013
May 10, 2013	<u>Interim Financial Report</u> - Quarterly Financial Statements to 03-31-2013	Mar 31, 2013
Apr 16, 2013	<u>Supplemental Information</u> - Quarterly Information Disclosure as of 12-31-2012	Dec 31, 2012
Apr 16, 2013	<u>Quarterly Report</u> - Financial Statements for 12-31-2012	Dec 31, 2012
Nov 28, 2012	<u>Annual Report</u> - <u>Supplemental Information</u> - Financial Statements for the Fiscal Year ended 9-30-2012	Sept 30, 2012
Nov 28, 2012	<u>Annual Report</u>	Sept 30, 2012

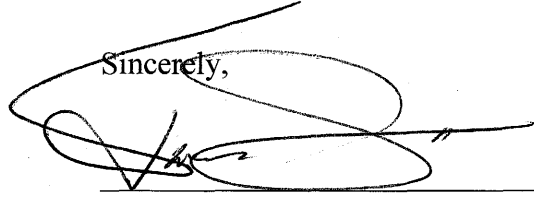
- 8) The Disclosure Information: (i) constitutes "adequate public information concerning the securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 ("The Exchange Act"); (iii) complies as to form with the OTC Market Group's OTC Pink Sheet Disclosure Guidelines which are on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.

Pursuant to the requirements of the Disclosure statement and at the request of OTC Issuer Services, the controlling shareholder is Whitehorse Capital Inc. Whitehorse Capital which is, in turn, controlled by Dale Trujeque of 76 Dean Street Belize City, Belize. The Resident Agent for Whitehorse Capital is Cornerstone Corporation Services Ltd. of The Matalon Coney Drive, Suite 404 Belize City, Belize. Whitehorse Capital Inc. owns 125,000,000 common shares, *i.e.*, 71% of the company.

- 9) The Issuer's Financial Statements for the period ending September 30, 2014 which are not audited and Information and Disclosure Statement have been prepared by or under the supervision of its President & Chief Executive Officer, David M. Naylor.
- 10) The Issuer's stock transfer agent registered with the Securities and Exchange Commission is Transfer OnLine, Inc. of 512 SE Salmon Street, Portland, OR 97214. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining certified shareholder lists issued by Transfer OnLine, Inc.
- 11) The undersigned has (i) met via videoconference with the Issuer's management and majority of the directors of the Issuer and discussed the actions of the corporation and the subject disclosures, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.
- 12) To the best knowledge of the undersigned, after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer, (ii) any 5% or more holder of the Issuer's common stock, and (iii) the undersigned.

In providing this letter to you and only you are entitled to rely upon this letter, and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators. If I can help you further or if you have any questions, please let me know.

Sincerely,

A handwritten signature in black ink, appearing to be 'James R. J. Scheltema', written over a horizontal line.

James R. J. Scheltema. CPA, Esq.
James R. J. Scheltema, LLC