



Robert W. Wright
Attorney at Law

716 Castro Street
Solana Beach, CA 92075
858-353-6591
bob.wright@mac.com

OTC Markets Group
304 Hudson Street, 3rd Floor
New York, NY 10013

January 3, 2017

RE: Predictive Technology Group, Inc.

This letter is written on behalf of my client, Predictive Technology Group, Inc., a Nevada corporation¹ ("Company" or "Issuer") for the purpose of providing a legal opinion letter ("Opinion Letter") regarding the Company's Annual Report for 2016 which includes the Financial Report and OTC Pink Basic Disclosure for the period ending August 31, 2016, submitted to OTC Markets Group on December 15, 2016. OTC Markets Group is entitled to rely on this letter in determining if the Company has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended, hereinafter referred to as the "Securities Act". I am a resident of the United States and have been retained by the Company as outside general counsel. One part of my duties is to ensure that regular disclosure is made to the public pursuant to the Securities Act and related rules and regulations.

I have examined such current corporate records and other documents and questions of law, as I consider necessary for the issuance of this letter. I have relied on information obtained from public officials, officers of the issuer and other sources. I represent that all such sources are believed by me to be reliable. I am authorized to practice law in the State of California, United States District Court Southern District of California, United States District Court Western District of Michigan, and am in good standing. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

It is my understanding that the financials were prepared in accordance with GAAP standards by CS&S Enterprises, Inc., ("CS&S") a business consulting firm, and Richard Kaiser ("Kaiser"). Kaiser holds a Bachelor of Arts degree in economics from Oakland University in Michigan, was employed by a certified public accounting firm for five years, and has thirty years experience in business and accounting. The financial statements were not audited.

I have relied on and reviewed the following reports available on the website located at <http://www.otcmarkets.com/stock/PRED/filings>:

- Quarterly Report for the Period ending November 30, 2016, posted January 14, 2016
- Quarterly Report for the Period ending February 29, 2016, posted March 30, 2016
- Quarterly Report for the Period ending May 31, 2016, posted July 20, 2016
- Annual Report for the Period ending August 31, 2016, as posted December 15, 2016

¹ Formerly Global Enterprises Group, Inc. ("GLHO")

This information constitutes (i) "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1934, (ii) includes the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 ("Exchange Act"), (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com , and (iv) has been posted through the OTC Disclosure and News Service.

The Issuer's transfer agent is Transfer Online, Inc., located at 512 SE Salmon Street, Portland, Oregon 97214. The transfer agent is registered with the Securities Exchange Commission. The number of shares outstanding as of August 31, 2016 is 166,193,598 as confirmed by the transfer agent.

I have (i) personally met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, and after discussion with the Company's director, neither the Company, any 5% or more shareholder, nor counsel for the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets Group is entitled to rely on this letter. I give OTC Markets Group permission to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulatory bodies.

Very truly yours,

A handwritten signature in black ink, appearing to be 'RW Wright', written in a cursive style.

Robert W. Wright, Esq.
Associated Counsel

cc: Richard Kaiser
CS&S Enterprises Inc.

U.S. Treasury Department Regulations now require that either we (i) include the following disclaimer in written correspondence or (ii) undertake significant due diligence that we have not performed (but can perform on request).

ANY STATEMENTS CONTAINED HEREIN ARE NOT INTENDED OR WRITTEN BY THE UNDERSIGNED TO BE USED, AND NOTHING CONTAINED HEREIN CAN BE USED BY YOU OR ANY OTHER PERSON, FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED UNDER FEDERAL TAX LAW.

A handwritten signature in black ink, appearing to be 'RW Wright', with a stylized, looping flourish at the end.

Robert W. Wright, Esq.
Associated Counsel