

PLATINUM PARI-MUTUEL HOLDINGS, INC.

Disclosure Statement

June 10, 2016

Item 1: Name of the issuer and its predecessor (if any)

The exact name of the issuer is Platinum Pari-Mutuel Holdings, Inc. (herein sometimes called the "Company"). The Company became a Nevada corporation in July 2014, and previously was a Colorado corporation that was originally incorporated on October 10, 1997. The Company changed its name to Platinum Pari-Mutuel Holdings, Inc. in May 2014. The Company had the following previous names:

Hokotou Holdings International, Inc.

Fuji Construction Company International, Inc. until November 2008

JTS International, Inc. until February 2008

VLDC Technologies, Inc. until January 2006

Virtuallender.com, Inc. until December 1999

Golden Chain Marketing, Inc., until February 1999

Item 2 Address of the issuer's principal executive offices

1046 E University Dr. Mesa, AZ. 85203

Item 3: Security Information

The Company has one class of capital stock consisting of 4,000,000,000 shares of common stock authorized. The Company's common stock is entitled to one vote for one share and there are no preemptive rights or cumulative voting. The Company's trading symbol is PPMH and its CUSIP number is 72767J100.

The Company has no preferred stock authorized and none has been issued.

The Company's current authorized and outstanding information is as follows as of December 31, 2015:

Common Stock Authorized: 4,000,000,000

Common Stock Outstanding: 92,554,871*

Par \$0.001

*20,230,753 common shares were issued and are presently under dispute and therefore stop payment orders have been issued against these shares.

The Company's current authorized and outstanding information is as follows as of December 31, 2014:

Common Stock Authorized: 4,000,000,000

Common Stock Outstanding: 3,260,631

Par \$0.001

(1) Number or shares issued reflect the February 7, 2015 100 to 1 reverse stock split.

The Transfer Agent for the Company's common stock is OTC Stock Transfer, Inc. The Transfer Agent is registered under the Exchange Act and is regulated pursuant to the Securities and Exchange Commission ("SEC"). The Transfer Agent's address is 1688 E. 16th Street, Brooklyn, New York, 11229

There are no trading suspension orders issued by the SEC in the past 12 months for the Company.

Item 4: Issuance History

NAME	ISSUE DATE	COST	# OF SHARES		EARNED	LEGEND
Titan International Securities	30-Jun-13	\$ -	752	(2)	Expense Reimbursement	Legend
Ann Marie Egide Judice Foundation	15-Nov-13	\$ 0.168	260,000	(2)	Converted Note	Legend
Andrew Broughton	3-Mar-14	\$ 0.228	260,000	(2)	Converted Note	Legend
Ann Marie Egide Judice Foundation	14-Feb-15	\$ 0.003	40,590,550	(3)	Converted Note	Legend
James Egide	14-Feb-15	\$ 0.003	4,951,890		Converted Note	Legend
Andrew Broughton	14-Feb-15	\$ 0.003	4,573,687		Converted Note	Legend
Michael Bard	14-Feb-15	\$ 0.003	5,178,113		Converted Note	Legend
Conch Transportation, Ltd.	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Palm Imports, Ltd	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Pan Pacific Group. NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
SJV Groningen, NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Surinam Farms, NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
James Egide	14-Feb-15	\$ 0.003	4,000,000		In lieu of Compensation	Legend
Michael Bard	14-Feb-15	\$ 0.003	4,000,000		In lieu of Compensation	Legend
Bruce Benedict	14-Feb-15	\$ 0.003	4,000,000		In lieu of Compensation	Legend
Keith Cannon	14-Feb-15	\$ 0.003	2,000,000		In lieu of Compensation	Legend

- (1) Price and number of shares issued reflect the February 7, 2015 100 to 1 reverse stock split.
- (2) The Ann Marie Egide Judice Foundation made further distribution of this share amount upon receipt.

Item 5: Financial Statements

The financial statements are prepared by Michael Bard and dated as of the Company's years ended December 31, 2015 and 2014.

Platinum Pari-Mutuel Holdings, Inc Annual Financial Statements as posted 07-13-2016 are incorporated by reference.

Item 6: Describe the Issuer's Business, Products and Services

Description of the Issuer's Business Operations Prior to 2013, the Company was operated as a development stage company for 2011 and part of 2012. The Company's intent was to provide nutritional supplements to consumers throughout the United States. In the second and third quarters of 2012, the company was engaged in developing new supplements for its market. By the end of 2012, the development of new supplements became uneconomical and the Company began to seek other more efficient and effective revenue generating opportunities.

In November 2013, the Company purchased a corporation known as Platinum Pari-Mutual Group, Inc. ("Platinum"). In return for restricted common stock of the Company, Platinum sold 100% of its stock to the Company and became the Company's wholly-owned subsidiary. Platinum owns and has operated an online gaming hub, capable supporting multiple gaming applications. Platinum has designed a game application that will allow users to follow and share information regarding the fast-paced global financial marketplace and to compete against each other in a traditional racing format known as "stock-racing". Platinum has a hub computer facility located in St. Kitts for future transaction processing. This location provides Platinum the ability to service both domestic (U.S.) and international markets simultaneously, but separately, since the rules and regulations of those jurisdictions may differ. U.S., domestic play will be "for fun" only because most for real money online gaming is illegal, while most international jurisdictions will allow "for real money" play.

If the U.S. market opens up "for real money" in this application, Platinum is poised to offer such services to their players. The system is based on a pari-mutuel wagering system ("pari-mutuel" is a French word, loosely interpreted, meaning "betting amongst ourselves") where the operator takes a percentage of sales to pay the costs (expenses, marketing, profit, etc.) and the rest is paid back to the players. The typical risk management restrictions that are common in most other non-pari-mutuel models are not required in this business model.

The key management of Platinum has extensive relationships within the gaming industry from owning race horses to financial reconciliations with host racing facilities to technical and regulatory backgrounds in multiple gaming applications. The "man years" involved with the gaming industry by these key personnel is well in excess of 75 man years.

Platinum will provide its stock racing system for both internet gambling users and social media users who do not wish to gamble for money but who enjoy the social media aspects of the game. Platinum believes that the game is fast-paced and exciting while providing a social media platform where the user community will be able to discuss the financial markets and financial instruments, users will be able to compete against each other in contests that involve picking the best or worst performing racers. Because of current Internet gambling laws in the United States, Platinum offers U.S. users the opportunity to play “for fun” contests that are comprised of single or multiple races. Platinum plans to offer a portfolio contest structured like fantasy football, but instead of drafting players, users will draft securities, and instead of competing against other users with a fantasy team of players, users will compete with their fantasy portfolios of securities.

The Company has never been involved in any bankruptcy, receivership or any similar proceeding. There has never been any delisting of the Company’s securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board. There are no current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer’s business, financial condition or operations.

There are no current, past or pending trading suspensions by securities regulators.

B. Date and State of Incorporation

In July 2014 changed its state of incorporation from Colorado to Nevada.

Originally the Company was incorporated in Colorado in October 1997

C. Issuer’s primary and secondary SIC Codes

The Company’s primary SIC Code is 7999, Amusement and Recreation Services.

The Company’s secondary SIC code is 7997, Membership Sports and Recreational Services.

D. Issuer’s fiscal year end

December 31 is the Company’s fiscal year end.

E. Principal products or services and their markets

The Company will provide its stock racing system for both internet gambling users and social media users who do not wish to gamble for money but who enjoy the social media aspects of the game. Its social media platform will allow users to discuss the financial markets, and be able to compete against each other in contests that involve picking the best or worst performing stocks.

Item 7: Describe the Issuer's Facilities

The Company's offices are located at
1046 E University Dr. Mesa, AZ. 85203

Item 8: Officers, Directors, and Control Persons**A. Names of Officers, Directors and Control Persons****James A. Egide, CEO/Director**

From 1960 to 1975 he was in the commercial real estate development business in Phoenix, AZ. and Marin County, CA. In 1975, Mr. Egide and a partner started CARME, Inc., which developed HBA products. Mr. Egide was CEO and took them public in 1982. Listed on the NASDAQ National Market System (NMS) The stock reached \$11 per share in 1987, Revenues were about \$15 million the company was sold in 1989 at 5 X. From 1992 to 2000, Mr. Egide was a director of a direct mail company, DataMark Holding, Inc. a credit card processing company and went public as Digital Courier Technologies, Inc. ("DCTI"). Mr. Egide became Chairman of DCTI after the merger and was instrumental in raising \$20,000,000 equity for expansion from investors as George Soros and GE Capital The stock was \$7 per share prior to the capital raise. From 2002 to 2010 Mr. Egide was involved in the horse racing industry as CEO of GPRM. In December 2010 GPRM was merged with a financial company and Mr. Egide resigned as CEO and Director. Mr. Egide started PPMG in 2011. Mr. Egide graduated from Marquette University with a degree in business.

Michael D. Bard, CFO/Director

As Chief Financial Officer, Mr. Bard has over 40 years of experience as a financial executive, primarily with public companies. Mr. Bard obtained his CPA license in 1973. Mr. Bard has served as a Director and Chief Financial Officer of PPMG since 2011. Mr. Bard served as a director and principal accounting officer of GPRM from 2003 to 2010. From 1996 to 2002 Mr. Bard served as the Controller for DCTI. From 1971 to 1996 Mr. Bard served as Controller for various publicly-traded and private government services firms, principally with CACI, Inc.

Bruce H. Benedict, CTO and CIO

Mr. Benedict is our Chief Technology and Information Officer and has been involved in the gaming industry for over 40 years. Mr. Benedict developed the Company's technology platform. He has also served as Executive Vice President of International Sales at United Tote Company. With Control Data Corporation's Automated Wagering Division and quickly became a senior manager for the company's pari-mutuel wagering business primarily servicing the upstate New York OTB customers. He was instrumental in game designs for the CDC AWI lottery division including the development of PowerBall®. His overall knowledge and perspective of online wager processing and distribution of products provides for a great resource for our company. Mr. Benedict received an AAS degree in Data Processing from Alfred State College in New York in 1973.

Keith Cannon, Director

Mr. Cannon has been involved in the securities industry for over 40 years. He has had extensive experience in all phases of the industry, including underwriting, trading, sales and general management as a registered principal and owner of a broker-dealer. He founded and operated Cannon Securities, a FINRA registered company, from 1981 to 1986 until it merged with another firm. There were as many as 25 brokers working at the firm during this time. There were no regulatory or disciplinary actions brought against the firm while he operated it. He was a branch manager of Wilson- Davis, Inc. in San Diego, Ca. until August 2005, when he resigned his license. He is currently a director of JLM Couture, Inc. a publicly traded company based in New York City. He has been a director of several companies in a wide variety of industries including gaming (lottery ticket dispensing machines), mining and mineral development, foreign manufacturing, computer marketing and servicing, and real estate development.

Mr. Cannon is currently an active participant in several venture capital projects. He is an owner of a racehorse training and breeding operation in New Mexico. He has been active in several industry associations. He received a B.S. and M.S. in Journalism and Business from the University of Utah. He has served as a director of the Company since April 2011. Mr. Cannon's experience in the financial markets provides a valuable resource for greater understanding of the global financial market environments.

B. Legal/Disciplinary History

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

The following table sets forth certain information regarding the ownership of the common stock of the Company's officers and directors and of each person who is known to the Company to be the beneficial owner of 10% or more of the outstanding common stock as of December 31, 2015:

James Egide, CEO, Director beneficially owns 26,355,534 common shares, 28.55%
Michael Bard, CFO, Director beneficially owns 9,487,488 common shares, 10.28%
Bruce Benedict, CTO and CIO beneficially owns 5,188,000 common shares, 5.62%
Keith Cannon, Director beneficially owns 2,171,500 common shares, 2.35%

Item 9: Third Party Providers

Legal Counsel –

Parr Brown Gee & Loveless
P.O. Box 11019
Salt Lake City, UT 84147
801-532-7840

Duncan J. Farmer, Esq., LLC
5165 Woodland Lakes Drive
Palm Beach Gardens, FL 33418
561-281-7713

Investor Relations Consultant –

Wall Street Media Group
318 N. Carson ST # 208
Carson City, NV 89701

Other Advisor(s) – none Item

10: Issuers Certifications

I, James Egide, Chief Executive Officer and Chairman of the Board of Directors certify that:

1. I have reviewed this Disclosure Statement of Platinum Pari-Mutuel Holdings, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement

*/s/ James Egide

Name: James Egide

Title: Chief Executive Officer

Date: June 10, 2016

I, Michael Bard, Chief Financial Officer and Director certify that:

4. I have reviewed this Disclosure Statement of Platinum Pari-Mutuel Holdings, Inc.

5. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

6. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

*/s/ Michael Bard

Name: Michael Bard

Title: Chief Financial Officer

Date: June 10, 2016