



Pacific Software, Inc.

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Pacific Software, Inc. (12/27/2005 - present)

Pacific Mining, Inc. (through 12/27/2005)

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 34145 Pacific Coast Highway, Suite 131

Address 2: Dana Point, CA 92629

Phone: 949-220-2919

Email: helixci@earthlink.net

Website(s): www.pacificsoftwareinc.com

IR Contact N/A

3) Security Information

Trading Symbol: PFSF

Exact title and class of securities outstanding: COMMON

CUSIP: **69482P 205**

Par or Stated Value: \$0.001

Total shares authorized: 100,000,000 as of: 6/30/2018

Total shares outstanding: 17,741,549 as of: 6/30/2018

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: PREFERRED

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 10,000,000 as of: 6/30/2018

Total shares outstanding: NONE as of: 6/30/2018

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Transfer Agent

Name: ACTION STOCK TRANSFER CORP.

Address 1: 2469 E. FORT UNION BLVD.

Address 2: SUITE 214

Address 3: SALT LAKE CITY, UT 84121

Phone: 801-274-1088

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

During the three months ended March 31, 2018, 11,000,000 restricted unregistered shares of the company's common stock were issued to Harrysen Mittler.

During the three months ended March 31, 2018, 21,000 restricted unregistered shares of the company's common stock were issued to Peter Pizzino.

During the three months ended June 30, 2018, 185,000 restricted shares of the company's common stock were issued to JC Capital Consultants.

During the three months ended June 30, 2018, 63,000 restricted shares of the company's common stock were issued to Peter Pizzino.

During the three months ended June 30, 2018, 100,000 restricted shares of the company's common stock were issued to Wang-Chan Wong.

During the three months ended June 30, 2018, 75,000 restricted shares of the company's common stock were issued to Harrysen Mittler.

5) Financial Statements

SEE FINANCIAL STATEMENTS ATTACHED TO THIS DISCLOSURE STATEMENT

6) Describe the Issuer's Business, Products and Services

A. Date and State (or Jurisdiction) of Incorporation:

INCORPORATED IN THE STATE OF NEVADA ON OCTOBER 12, 2005 AS PACIFIC MINING, INC.

B. the issuer's primary and secondary SIC Codes;

7372

C. the issuer's fiscal year end date;

SEPTEMBER 30

D. principal products or services, and their markets;

History and Organization

The Company was incorporated in the State of Nevada, United States of America on October 12, 2005 and its fiscal year end is September 30. On December 27, 2005, the Company filed a Certificate of Amendment with the Nevada Secretary of State to change its corporate name to: Pacific Software, Inc.

Our Business

The company is a designer, developer and distributor of blockchain based systems as its core business. The basic requirements of the systems to be developed include high throughput transaction processing, traceability or tracking, visibility or monitoring and transparency throughout the supply and value chains for the stakeholders. Blockchain system is an incorruptible digital ledger of business transactions which may be programmed to record a variety of economic events of value.

About Pacific Software, Inc.

Founded in 2005, Pacific Software, Inc. (OTC: PFSF:PK) is a publicly quoted ‘emerging development technology’ corporation, positioned for investment, merger and acquisitions of software technologies and platforms. The company is a designer, developer and commercial distributor of Blockchain-based systems.¹ The basic requirements of the systems to be developed include; high throughput transaction processing, traceability or tracking, visibility or monitoring and transparency throughout the supply and value chains for stakeholders.

The company is in the process of designing and developing the architecture necessary to build an online commercial portal to service its accounts in the various sectors described below. The portal will be structured in a B2B format where clients will pay the company fees, royalties, cash, cash equivalents and other forms of compensation to utilize its Hyperledger Blockchain applications for their business models.

Based in Dana Point, California, Pacific Software, Inc. intends to be uniquely positioned to deliver B2B and B2C blockchain solutions by utilizing IBM’s Hyperledger Blockchain ‘Backend as a Service’ (BaaS) Infrastructure for three key industries: Agriculture, to target farm-to-table beef exports; Cannabis, to improve Seed-to-Sale supply chain management and traceability; and Opioids/Controlled Substance Management, to create a verifiable and trusted ledger between pharmaceutical manufacturers and consumers. Each Hyperledger Blockchain system designed and developed and commercially potent may be organized separately as a entirely owned subsidiary of Pacific Software Inc.

Pacific Software’s, Technical Advisor Dr. Wang-Chan Wong serves as Founder and Chairman of (KBQ), the parent company of KB Quest Hong Kong Limited. Bringing over 25 years of global IT enterprise expertise, Dr. Wong selected a team of up to 12 software developers from Southern California, where KBQuest Group, Inc. headquartered and operating in Hong Kong to build out the blockchain infrastructure. KBQuest Group, Inc. has developed an alpha test site for Hyperledger Blockchain technology solutions for demonstration purposes for Pacific Software Inc’s clients. It intends to commence design and development of applications for clients as soon as possible. KBQuest Group, Inc. is the leading Microsoft distributor in China and was named “Microsoft SQL Partner of the Year 2017.” Wong served as adviser to the California Institute of Food and Agriculture Research (CIFAR) since 2015, and is well positioned to provide computer science knowledge to the agriculture sector globally. Dr. Wong serves as a tenured professor of Information Systems and Computer Science at California State University for over 28 years. He has written 43 technical papers and developed numerous software systems and applications for Oracle, Microsoft and IBM.

Overview of the Market

Agriculture is experiencing the influence of an algorithm-guided food system known as the The Internet-of-Food (IOF). Since this development has the potential to affect our biological existences through the influence of technical innovation and new data layers around food, the results encourage positive effects to personal and planetary health. Walmart, IBM and Tsinghua University signed an agreement to explore food supply chain

¹ A blockchain system is an incorruptible digital ledger of business transactions which may be programmed to record a variety of economic events of value.

traceability and authenticity using blockchain technology to reduce 420,000² annual deaths as a result of food contaminated by bacteria, chemicals, viruses parasites and toxins as reported by the World Health Organization. Management of Pacific Software, Inc. recognized the collaboration as an opportunity to enter this space since IBM has already made commitments with 400+ organizations on blockchain-related projects since February 2016. When applied to the food supply chain, digital product information such as farm origination details, batch numbers, factory and processing data, expiration dates, storage temperatures and shipping detail are digitally connected to food items. The information is then entered into the blockchain along every step of the process. By using Pacific's Hyperledger blockchain in collaboration with IBM, when a problem arises, the potential to quickly identify the source of contamination and product recall is revolutionary. Pacific Software, Inc. may utilize the IBM Blockchain Platform as an automated billing and invoicing system. Previously, records were paper-based and therefore vulnerable to inaccurate updating. Management of Pacific Software, Inc. is working with various local governments in Brazil to address agricultural concerns and transparency in its supply chain. The goal is to provide operational and technical standards enabled by the blockchain to consider specific food properties in the Seed-to-Sale cycle. Further to capitalize on the beef export trends; last month, Brazilian beef exports generated \$573 Million, 26% more than the previous year. Hong Kong remains the main market for Brazilian beef in December, importing \$148 Million and 35 tonnes (t) during that month - an increase of more than 50% year-on-year for value and volume sales.³ Such demand requires technical infrastructure that facilitates openness and innovation to feed the planet in a more healthy and sustainable way.

Cannabis, in its Seed-to-Sale commercial cycle the cannabis industry acknowledges the potential benefits in the rate of speed and cost effectiveness in which Blockchain systems can be delivered, particularly in areas such as supply chain and logistics. With one set of books (distributed ledger) governments benefit from greater visibility, which in turn leads to optimization, improved reconciliation, greater auditability and regulatory compliance. Consumer assurance is improved through provenance and traceability of products throughout the cannabis supply chain, and if "tainted" product does enter the system, the controls, methods and ability to quickly identify its path is monitored. Management of Pacific Software, Inc. welcomes the opportunity to implement its products and services in legalized states and countries where their regulatory framework supports the legal distribution of cannabis and cannabis by-products. Pacific's Hyperledger Blockchain leverages IBM's deep learnings and experiences from a wide variety of public and private supply chain implementations. The collaboration will focus on the use of Blockchain as a technology to enhance the overall chain of custody so that all participants within the trusted network can access their own copy of the Blockchain ledger without accessing new information systems or complex interfaces. Management of Pacific Software, Inc. is in discussions with a several states in Brazil and with California and Colorado to supply blockchain solutions to syndicated groups of growers, retailers, and dispensaries.

Opioids/Controlled Substance Management, with a global opioid epidemic currently in progress the company is investigating the means under which it could deploy its hyper ledger blockchain solutions to create a verifiable controlled substance management system to manufacturers of pharmaceutical grade prescription drugs and to their distributors which provide prescription drugs to end users. As an auditable, traceable service underlying the pharmaceutical supply chain, the blockchain can provide reconciliation of multiple chains so that suppliers or contract manufacturers have access to an incorruptible digital ledger supporting the distribution, tracking and prescription of these medicines and as such, eliminate the "Bad Actors" in the supply chain. The Centers for Disease Control and Prevention puts a price tag of \$78 billion on the opioid crisis, spanning healthcare, lost

²The WHO reported an estimated 600 million – almost 1 in 10 people in the world – fall ill after eating contaminated food and 420 000 die every year. For additional information visit <http://www.who.int/mediacentre/factsheets/fs399/en/>

³ For additional statistics on beef exports visit <https://www.globalmeatnews.com/Article/2018/01/18/Brazilian-beef-exports-keep-on-growing>

productivity, addiction treatment and criminal justice.⁴ Beyond the United States, the numbers are equally alarming with increasing health care spending, death toll and financial burdens for affected populations. Management of Pacific Software, Inc. is currently in discussions with a European Opioids supplier to test the blockchain accountability step as a solution for the release of its prescription medication to consumers.

Competition

In Agriculture, demand and volume of Brazilian beef exports continue to rise. In December 2017, exports increased in value by 26% and volume by 20% compared to the previous year.⁵ The Brazilian Beef Exporters Association (ABIEC) has witnessed the year-to-year increases, with demand exceeding concern since the rotten meat scandal, “Zombie Meat,” allegations of 2017. In February 2018, Australian IT Services company Unico Computer Systems Pty Ltd. is working with Meat and Livestock Australia (MLA) to investigate Blockchain opportunities in the Australian Red Meat Industry. MLA is a producer-owned company providing its 50,000 cattle, sheep and goat producer members marketing and research and development services. In March 2018, China’s second-largest e-commerce site JD.com, began working with Australian exporter InterAgri to use blockchain to track the production and delivery of Black Angus beef.

In Cannabis, the joint partnership between Nuvera Inc. (TSXV: NUU) and Globalive Technology Partners (GTP) in January 2018, established the joint development of blockchain technology to validate the integrity and grade of cannabis products, from source to consumer. Both companies will license the proprietary software to help increase the safety and security of records as well as increase supply chain management globally. Global Cannabis Applications (GCAC) and SciCann Therapeutics, an Israeli pharmaceutical research company have teamed up earlier this year to bring medical cannabis data to a decentralized blockchain. GCAC designs, develops, acquires, and markets mobile applications including the Citizen Green Technology platform, which is used to store data for cannabis related businesses.⁶ Canadian Cannabis manufacturer, Emerald Health Therapeutics, has recently raised \$18 million to help form a “marijuana blockchain entity” called CannaChain Technologies intended to develop a foundational blockchain based supply chain management system, and e-commerce marketplace for the legal cannabis industry. Additionally, ParagonCoin, a digital ledger for cannabis sales, has raised \$25 million to record and track transactions of cannabis products.

In Opioids/Controlled Substance Management, the landscape for enhancing drug supply chain has become increasingly competitive with the Drug Supply Chain Security Act (DSCSA). As of Feb 2018, the FDA referenced an “interoperable, electronic product tracing system” that ensures the “data is captured and shared in a way that allows various systems involved in the supply chain – from manufacturers to pharmacies – to communicate with one another.”⁷ Intel Corp and the Pharmaceutical industry are utilizing blockchain technology test pilots to understand where prescription drugs leak out in the supply chain. Intel is providing some of the technology; scheduling test pilots for Spring 2018. The intent is further to track “double doctoring,” where patients take out more than one prescription from multiple physicians. Additionally, The startup ISolve is developing the system BlockRx for connecting drug companies to medical-device makers via blockchain.

⁴ Forbes also reports that 90 Americans die everyday. For additional information visit <https://www.forbes.com/sites/sap/2017/09/12/betting-on-blockchain-as-a-miracle-cure-for-the-78b-opioid-crisis/#2d7796c234d3>.

⁵ For more information on Brazilian beef exports visit <https://www.globalmeatnews.com/Article/2018/01/18/Brazilian-beef-exports-keep-on-growing>

⁶ For more information on blockchain and Cannabis Industry visit <https://www.cannabistech.com/articles/medical-cannabis-data-is-coming-to-blockchain/>

⁷ FDA press release <https://www.fda.gov/NewsEvents/Newsroom/FDAInBrief/ucm598870.htm>

Another startup Appriss Inc. makes software that sifts through prescription records from 45 state governments to detect potential opioid abusers.⁸

Pacific Software Inc.'s Funding Requirements

The company expects to continue to finance its business requirements as required in order to implement its hyper ledger Blockchain business model.

Patent, Trademark, License and Franchise Restrictions and Contractual Obligations and Concessions

We do not have any trademarks, patents, or other intellectual property. We plan to rely on trade secrets, technical know-how, and continuing invention to develop and maintain our competitive position. We will take security measures to protect our trade secrets, proprietary know-how and technologies, and confidential data and continue to explore further methods of protection. Our policy is to execute confidentiality agreements with our employees and consultants upon the commencement of an employment or consulting arrangement with us. These agreements generally require that all confidential information developed or made known to the individual by us during the course of the individual's relationship with us be kept confidential and not disclosed to third parties. These agreements also generally provide that inventions conceived by the individual in the course of rendering services to us shall be our exclusive property.

Effect of Government Regulation on Business

The company is not aware of any regulatory or governmental issues that would prevent it from implementing its current business model.

Compliance With Environmental Laws

We seek to comply with all applicable statutory and administrative requirements concerning environmental quality. We are required to comply with environmental compliance and protection. Expenditures for compliance with environmental laws have not had, and are not expected to have, a material effect on our capital expenditures, results of operation or competitive position.

7) Describe the Issuer's Facilities

Our offices are currently located at 34145 Pacific Coast Highway, Suite 131, Dana Point, CA 92629. Our telephone number is (949) 220-2919. Management believes that its current facilities are adequate for its needs through the next twelve months, and that, should it be needed, suitable additional space will be available to accommodate expansion of the Company's operations on commercially reasonable terms, although there can be no assurance in this regard.

⁸ For more information on blockchain startups and opioids visit <http://www.itprotoday.com/endpoint-security/can-blockchain-fix-opioid-epidemic-intel-wants-find-out>

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Our executive officers, directors, and key employees are:

<u>Name</u>	<u>Position</u>
Harrysen Mittler	Chief Executive Officer, Chief Accounting Officer and Chairman
Peter Pizzino	President and Director

Our shareholders elect our directors annually and our board of directors appoints our officers annually. As of the date of this filing, we have not held an annual meeting. All current directors have been held over until such time the annual meeting is held. Vacancies in our board are filled by the board itself. Set forth below are brief descriptions of the recent employment and business experience of our executive officers and directors.

Harrysen Mittler, Chief Executive Officer, Chairman

Mr. Harrysen Mittler, age 64, has over thirty years of experience in corporate finance, mergers and acquisitions, business administration and commerce. He served as accountant in the audit division for Deloitte, Haskins and Sells the predecessor to Deloitte & Touche LLP. He also served as Chairman and President of Grand Prix Sports, Inc., a publicly traded motor sports company that owned a 40% equity stake in Nordic Racing Ltd., a FIA F3000 racing team the support venue for the Formula 1 International auto racing series. Mr. Mittler also served as Director and Chief Financial Officer of Nortia Capital Partners Inc. a publicly traded merchant banking company and as Chief Financial Officer and Director of Autoworks International Ltd. a company quoted on the Frankfurt Stock Exchange.

Peter Pizzino, President and Director

Mr. Pizzino brings over 25 years of financial experience in the securities and investment industry to the company. He served in several boutique NYSE securities firms on Wall Street which generated several hundred million U.S. dollars in client offerings in which he participated. Pizzino managed capital market teams and has been doing business in China since 2009. He studied finance as well as series 7 and 63 securities licenses

The following table sets forth information the remuneration of our Principal Executive officer for the most recent fiscal year ended September 30, 2017:

Summary Compensation Table

Name and Principal Position	Year	Salary (\$)	Bonus (\$)	Stock Awards (\$)	Option Awards (\$)	Non- Equity Incentive Plan	Nonqualified Deferred	All Other	Total (\$)
						Compensatio n (\$)	Compensatio n Earnings (\$)	Compensatio n (\$)	
HarrysenMittler, CEO	2017	\$ -0-	-0-	\$84,000	\$3,600	-0-	-0-	-0-	\$ -0-

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's

equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name of Beneficial Owner, Officer or Director	Number of Shares	Percent of Outstanding Shares of Common Stock⁽¹⁾
Harrysen Mittler, CEO and Director (1)	8,175,000	46.08%
Peter Pizzino, President and Director (2)	3,901,500	21.99%
JC Capital Consultants (3)	2,343,750	13.21%

(1) Harrysen Mittler, 2400 Dundas St. W., Mississauga, ON L5K 2R8.

(2) Peter Pizzino, 1736 Shore Pkwy., Brooklyn, NY 11214

(3) JC Capital Consultants, 60 S. Lawn Ave., Elmsford, NY 10523. Juan Carlos Alejos is the beneficial owner who has the ultimate voting control over the shares held by this entity.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Thomas C. Cook, Esq.

Firm: Law Offices of Thomas C. Cook, Ltd.

Address 1: 1980 Festival Plaza Dr., Suite 530

Address 2: Las Vegas, NV 89135

Phone: (702) 524-9151

Email: tccesq@aol.com

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

CERTIFICATION

I, Harrysen Mittler, certify that;

- (1) I have reviewed this disclosure statement and Quarterly Report for the quarter ended June 30, 2018 of Pacific Software, Inc.;
- (2) Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- (3) Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;

Date: August 17, 2018

/s/Harrysen Mittler

Harrysen Mittler

Principal Executive Officer and a Director

(Principal Financial Officer)

PACIFIC SOFTWARE INC.
BALANCE SHEETS
(Unaudited)

	June 30, 2018	September 30, 2017
ASSETS		
Current		
Cash	\$ 880,438	\$ -
Total assets	<u>\$ 880,438</u>	<u>\$ -</u>
LIABILITIES AND SHAREHOLDER'S EQUITY (DEFICIENCY)		
Current		
Accounts payable and accrued liabilities	\$ -	\$ -
Accrued interest – related parties	19,437	82,240
Due to related parties	25,318	122,318
Total current liabilities	<u>44,755</u>	<u>204,558</u>
Total liabilities	<u>44,755</u>	<u>204,558</u>
SHAREHOLDERS' EQUITY (DEFICIENCY)		
Authorized:		
10,000,000 preferred shares authorized, \$0.001 par value		
No preferred shares issued		
100,000,000 common shares authorized, \$0.001 par value		
17,741,549 and 1,946,799 common shares issued and outstanding at June 30, 2018 and September 30, 2017, respectively	17,742	1,947
Additional paid-in capital	2,757,067	817,763
Deficit accumulated	(1,939,126)	(1,024,268)
Total shareholders' equity (deficiency)	<u>835,683</u>	<u>(204,558)</u>
Total liabilities and shareholders' equity (deficiency)	<u>\$ 880,438</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited financial statements

PACIFIC SOFTWARE INC.
STATEMENTS OF OPERATIONS
(Unaudited)

	For the three months ended June 30, 2018	For the three months ended June 30, 2017	For the nine months ended June 30, 2018	For the nine months ended June 30, 2017
Revenue	\$ -	\$ -	\$ -	\$ -
Expenses:				
General & administrative	420,005	-	907,662	-
Total expenses	420,005	-	907,662	-
Net operating loss	(420,005)	-	907,662	-
Other expense				
Interest expense	-	4,168	7,197	12,504
Total other expense	-	4,168	7,197	12,504
Net loss	(420,005)	(4,168)	(914,859)	(12,504)
Weighted average number of common shares outstanding- basic and diluted	17,462,549	1,946,799	17,462,549	1,946,799
Net loss per share – basic and diluted	\$0.00	\$0.00	\$0.00	\$0.00

The accompanying notes are an integral part of these financial statements

PACIFIC SOFTWARE INC.
STATEMENT OF CASH FLOWS
(Unaudited)

	For the nine months ended June 30, 2018	For the nine months ended June 30, 2017
OPERATING ACTIVITIES		
Net loss	\$ (914,859)	\$ (12,504)
Adjustments to reconcile net loss to net cash used by operating activities:		
Changes in operating assets and liabilities:		
Increase in interest payable	7,197	12,504
Decrease in prepaid expense	-	-
Net cash used in operating activities	<u>(907,662)</u>	<u>-</u>
FINANCING ACTIVITIES		
Common stock issued for cash	1,885,000	
Repayment of loan to related party	(97,000)	
Contributed capital	100	-
Net cash provided by financing activities	<u>1,788,100</u>	<u>-</u>
NET DECREASE IN CASH	880,438	-
CASH - BEGINNING OF THE PERIOD	-	-
CASH - END OF THE PERIOD	<u>\$ 880,438</u>	<u>\$ -</u>
SUPPLEMENTAL DISCLOSURES:		
Interest paid	<u>\$ 7,197</u>	<u>\$ 12,504</u>
Income taxes paid	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements

PACIFIC SOFTWARE INC.
NOTES TO THE FINANCIAL STATEMENTS
June 30, 2018
(Unaudited)

Note 1 - Nature and Continuance of Operations

The Company was incorporated in the State of Nevada, United States of America on October 12, 2005, and its fiscal year-end is September 30. The Company was in the development stage and has acquired the rights to a software package named LargeFilesASAP software and the LargeFilesASAP.com domain name. In December 2009, the Company had a change in management; it ceased pursuing the software venture, returned the rights to a related party in exchange for assumption of debt, and is currently in the market for an acquisition or merger. To date, no revenues have been generated.

Going Concern

These financial statements have been prepared on a going concern basis. The Company has accumulated a deficit of \$1,939,126 since inception. Further losses are anticipated in developing the Company's business plans. The ability to continue as a going concern is dependent upon raising the necessary capital to develop its business, meet its obligations and repay its liabilities arising from normal business operations when they come due and ultimately upon generating profitable operations. The outcome of these matters cannot be predicted with any certainty at this time. These factors raise substantial doubt that the Company will be able to continue as a going concern. Management plans to continue to provide for its capital needs by the issuance of common stock and related party advances. These financial statements do not include any adjustments to the amounts and classification of assets and liabilities that may be necessary should the Company be unable to continue as a going concern.

Note 2 - Summary of Significant Accounting Policies

The financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States of America. Because a precise determination of many assets and liabilities is dependent upon future events, the preparation of financial statements for a period necessarily involves the use of estimates which have been made using careful judgment. Actual results may vary from these estimates.

The financial statements have, in management's opinion, been properly prepared within reasonable limits of materiality and within the framework of the significant accounting policies summarized below:

Fair Value of Financial Instruments

The carrying value of the Company's financial instruments consisting of cash and amounts due to related parties approximate their carrying value due to the short-term maturity of such instruments. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments.

Use of Estimates

The preparation of financial statements in conformity with United States generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates. Significant areas requiring management's estimates and assumptions are the valuation of technology rights and deferred tax balances.

PACIFIC SOFTWARE INC.
NOTES TO THE FINANCIAL STATEMENTS
June 30, 2018
(Unaudited)

Impairment of Long-lived Assets

Capital assets are reviewed for impairment whenever events or changes in circumstances indicate that their carrying amounts may not be recoverable. An impairment charge is recognized for the amount, if any, which the carrying value of the asset exceeds the fair value.

Foreign Currency Translation

The Company's functional currency and reporting currency is the U.S. dollar. Foreign denominated monetary assets and liabilities are translated to their U.S. dollar equivalents using foreign exchange rates which prevailed at the balance sheet date. Revenue and expenses are translated at average rates of exchange during the year. Related translation adjustments are reported as a separate component of stockholders' equity, whereas gains or losses resulting from foreign currency transactions are included in results of operations.

Net Loss per Share

Basic loss per share includes no dilution and is computed by dividing loss available to common stockholders by the weighted average number of common shares outstanding for the period. Dilutive loss per share reflects the potential dilution of securities that could share in the losses of the Company. Because the Company does not have any potentially dilutive securities diluted loss per share is equal to basic loss per share.

Income Taxes

The Company uses the asset and liability method of accounting for income taxes. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to temporary differences between the financial statements carrying amounts of existing assets and liabilities and loss carry-forwards and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled.

The effect of a change in tax rules on deferred tax assets and liabilities is recognized in operations in the year of change. A valuation allowance is recorded when it is "more likely-than-not" that a deferred tax asset will not be realized.

Stock-based Compensation

The Company has not adopted a stock option plan and has not granted any stock options. Accordingly no stock-based compensation has been recorded to date.

Note 3 - Financial Instruments

The Company adopted new authoritative guidance on October 1, 2008 for all financial assets and liabilities and nonfinancial assets and liabilities that are recognized or disclosed at fair value in the financial statements on a recurring basis (at least annually). This guidance defines fair value, establishes a framework for measuring fair value, and expands disclosures about fair value measurements.

PACIFIC SOFTWARE INC.
NOTES TO THE FINANCIAL STATEMENTS
June 30, 2018
(Unaudited)

Fair value is defined as the price that would be received upon sale of an asset or paid upon transfer of a liability in an orderly transaction between market participants at the measurement date and in the principal or most advantageous market for that asset or liability. The fair value should be calculated based on assumptions that market participants would use in pricing the asset or liability, not on assumptions specific to the entity. In addition, the fair value of liabilities should include consideration of non-performance risk including our own credit risk.

In addition to defining fair value, the guidance expands the disclosure requirements around fair value and establishes a fair value hierarchy for valuation inputs. The hierarchy prioritizes the inputs into three levels based on the extent to which inputs used in measuring fair value are observable in the market. Each fair value measurement is reported in one of the three levels which is determined by the lowest level input that is significant to the fair value measurement in its entirety. These levels are:

Level 1 – inputs are based upon unadjusted quoted prices for identical instruments traded in active markets.

Level 2 – inputs are based upon significant observable inputs other than quoted prices included in Level 1, such as quoted prices for identical or similar instruments in markets that are not active, and model-based valuation techniques for which all significant assumptions are observable in the market or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 – inputs are generally unobservable and typically reflect management's estimates of assumptions that market participants would use in pricing the asset or liability. The fair values are therefore determined using model-based techniques that include option pricing models, discounted cash flow models, and similar techniques.

The carrying value of the Company's financial assets and liabilities which consist of cash, accounts payable and accrued liabilities and promissory note payable, in management's opinion approximate their fair value due to the short maturity of such instruments. There financial assets and liabilities are valued using level 1 inputs. Unless otherwise noted, it is management's opinion that the Company is not exposed to significant interest, exchange or credit risks arising from these financial instruments.

Note 4 - New accounting pronouncements

With the exception of those discussed below, there have not been any recent changes in accounting pronouncements and Accounting Standards Update (ASU) issued by the Financial Accounting Standards Board (FASB) during the year ended September 30, 2017 that are of significance or potential significance to the Company.

Note 5 - Related Party Transactions

As of June 30 2018 .related parties loaned the company \$25,318 for operating expenses. These notes are demand notes and bear an interest rate of 10%. The principal balance was \$122,318, plus a remaining accrued interest due of \$19,437.

PACIFIC SOFTWARE INC.
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Note 6 - Capital Stock

The total number of shares authorized to be issued by the Company is 100,000,000 common shares with a par value of \$0.001 and 10,000,000 preferred shares with a par value of \$0.001. There were 17,741,549 shares issued and outstanding as of June 30, 2018.

During the three months ended June 30, 2018, 185,000 restricted shares of the company's common stock were issued to JC Capital Consultants.

During the three months ended June 30, 2018, 63,000 restricted shares of the company's common stock were issued to Peter Pizzino.

During the three months ended June 30, 2018, 100,000 restricted shares of the company's common stock were issued to Wang-Chan Wong.

During the three months ended June 30, 2018, 75,000 restricted shares of the company's common stock were issued to Harrysen Mittler.

As of June 30, 2018, the Company has not granted any stock options or recorded any stock-based compensation.

Note 7 - Income Taxes

The Company has a deferred tax asset of approximately \$100,000 and a 100% allowance against that deferred tax asset. The deferred tax asset arises from the operating losses the Company has sustained since inception and management does not foresee a time that the deferred tax asset will be realized. The operating losses expire beginning in 2025.

Note 8 - Subsequent events

Management performed an evaluation of the Company's activity through the date these financials were issued to determine if they must be reported.

Pacific Software Inc has recently engaged the services of Cobalt 47 Technologies LTD a spinoff of KB Quest Hong Kong Group to design/build its proprietary multi-lingual e-commerce B2B and B2C trade Platform with integrated blockchain solutions including its Agri- Blockchain for clients projected to be in production by November 2018.