

New Wave Holdings, Inc.  
(PAO Group, Inc.)  
1028 Cleveland Rd  
Sandusky, OH 44870

SUPPLEMENTAL INFORMATION  
October 27, 2016

Item 1.01 – Per Clinic breakdown of Estimated/Projected Yearly Operating Costs\*

The company has drafted estimated/projected yearly operating costs on a per clinic basis. The following table is a breakdown on a per clinic basis.

**PAO Group, Inc. per Clinic Yearly Operating Cost Estimates/Projections\***

<b>Estimated Cost</b>	<b>Item</b>
\$48,000	Rent
\$30,000	Utilities
\$18,000	Insurance
\$60,000	Marketing
\$25,000	Professional Services
\$100,000	Operations Labor
\$175,000	MD Labor
<b>\$456,000</b>	<b>Estimated/Projected Total</b>

\*The operating cost estimates/projections are just that, estimated projections. Actual operating costs will vary from those listed in this estimated table.

Dated: October 27, 2016

/s/ Robert Weber  
Robert Weber, President