

# DON A. PARADISO, P.A.

1300 SW 5 Court, Suite E  
Fort Lauderdale, Florida 33312  
(954) 801-3573  
donparadiso@myfloridacorporatelawyer.com

August 5, 2016

OTC Markets Group, Inc.  
304 Hudson Street, Second Floor  
New York, New York 10013

Re: Ovation Music & Studios, Inc.

This firm serves as counsel to Ovation Music & Studios, Inc. (hereinafter the "Company"). The Company was incorporated in the state of Florida and is currently domiciled in Florida. We have been retained by the Company for the purposes of (a) entering into an Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC") and (b) posting this opinion letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement.

OTC is entitled to rely on this letter in determining whether the company has made "adequate current information" publicly available within the meaning of Rule 144 (c) (2) of the Securities Act of 1933.

The undersigned attorney serves as regular securities counsel to the Company. The undersigned Attorney is a resident of the United States of America and has been retained by the Company to render this letter, and for other matters. The undersigned Attorney is licensed to practice law in New York and Florida and this letter covers the jurisdictions of New York and Florida and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice before the SEC.

In rendering this letter, I have examined: the entire Annual Disclosure Statement for the fiscal period ended December 31, 2015 (hereinafter the "Disclosure Statement") which was posted by the Company on the OTC Disclosure and News Service on August 4, 2016; the financial statements posted on August 5, 2016, as well as such other Company records, officer's certificates, certificates of public officials, and other instruments and documents, and reviewed such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein. All sources referenced in this letter are deemed to be reliable.

In rendering this letter, the undersigned Attorney has personally met with management, and all of the Directors of the Company, and has reviewed the Disclosure Statement covering the period ending December 31, 2015 published by the Company on August 4, 2016, and personally discussed the Disclosure Statement with management and all of the Directors of the Company.

In the opinion of the undersigned attorney, the Disclosure Statement constitutes "adequate current information" that is "publicly available" within the meaning of Rule 144 (c) (2) under the Securities Act of 1933, as a result of such Disclosure Statement being posted on the OTC Disclosure and News Service on August 4, 2016. The Disclosure Statement includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and the Disclosure Statement complies fully as to form with the OTC "Guidelines for Providing Adequate Current Information".

The un-audited financial statements contained in the Disclosure Statement were prepared by J. David Lappin, a Certified Public Accountant, whose address is 1700 North Dixie Highway, Suite 100, Boca Raton, Florida 33432. Mr. Lappin is licensed as a CPA. The transfer agent for the Company is Olde Monmouth Stock Transfer Co., Inc., 200 Memorial Parkway, Atlantic Highlands, New Jersey 07716. Olde Monmouth Stock Transfer Co., Inc. is registered with the SEC under the Securities Exchange Act. The undersigned Attorney personally confirmed the number of outstanding shares set forth in the Disclosure Statement with an officer of OTC Stock Transfer, of even date herewith.

To the best knowledge of this law firm, after inquiry of management and the Directors of the Company, neither the Company nor any 5% holder, or the undersigned Attorney, is currently under investigation by any Federal or state regulatory authority for any violation of federal or state securities laws. OTC is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets Group and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,

Don A. Paradiso, P.A.

*/s/ Don A. Paradiso, Esq.*

By: \_\_\_\_\_  
Don A. Paradiso Esq.