

Form 7

MONTHLY PROGRESS REPORT

August 2015

Name of CSE Issuer: **Orca Touchscreen Technologies Ltd. (the "Issuer")**  
Trading Symbol: **OAA**  
Number of Outstanding Listed Securities: **45,804,105 common shares and a further 2,163,364 common shares reserved for issuance on exercise of options (as to NIL shares) and on exercise of warrants (as to 2,163,364 shares)**  
Date: **September 1, 2015**

**Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**Orca Touchscreen's business is the design, production, sale, distribution, service and refurbishment of touchscreen devices, including smartphones and tablets. The Company is working with partners in developing countries to establish semi knock down (SKD) assembly factories to produce smartphones, tablets and other touchscreen devices for sale in that country's growing market.**

**Generally, in the past month, the Issuer: (a) continued to work towards a definitive joint venture agreement regarding Sollen-Mobile, SA and its smartphone SKD assembly factory in Guatemala; (b) continued to negotiate with potential SKD partners in Southeast Asia; and (c) announced a proposed non-brokered private placement of units at \$0.30 per unit to fund general working capital purposes.**

2. Provide a general overview and discussion of the activities of management.

**See Item 1.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**None.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**None.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**None.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**None.**

8. Describe the acquisition of new customers or loss of customers.

**None.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**None.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**None, except the management change disclosed in Item 16.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**None.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**None.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**None.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Common Shares	None	n/a	n/a
Options	None	n/a	n/a
Warrants	None	n/a	n/a

*(1) State aggregate proceeds and intended allocation of proceeds*

*(2) Each unit offered by way of private offering memorandum and comprised of 1 common share and one half of one warrant, both subject to a hold period of 6 months and 1 day, and where each whole warrant is exercisable to purchase 1 additional common share of the Issuer at a price of \$0.40 per share for a period of 5 years.*

15. Provide details of any loans to or by Related Persons.

**None.**

16. Provide details of any changes in directors, officers or committee members.

**On August 1, 2015, Jong Myung Choi, CFO, a director and audit committee member of the Issuer, was replaced by Michael Malana as CFO and Min Sung Hong as a director and audit committee member. As well, on that same date, Jong Myung Choi was replaced by Min Sung Hong as sole director and officer of the Issuer's wholly-owned operating subsidiary, Orca Mobile Solutions Ltd.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**None.**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **September 1, 2015**

**Michael Malana**

Name of Director or Senior Officer

/s/ "Michael Malana"

Signature

CFO

Official Capacity

<b>Issuer Details</b>		
Name of Issuer: <b>Orca Touchscreen Technologies Ltd.</b>	For Month End <b>August 2015</b>	Date of Report: YYYYMMDD <b>2015/09/01</b>
Issuer Address: <b>1500 – 701 West Georgia Street</b>		
City/Province/Postal Code: <b>Vancouver, BC V7Y 1C6</b>	Issuer Fax No.: <b>604.801.5911</b>	Issuer Telephone No. <b>604.601.8504</b>
Contact Name: <b>Michael Malana</b>	Contact Position: <b>CFO</b>	Contact Telephone No. <b>604.601.8504</b>
Contact Email Address: <a href="mailto:info@orcatouchtech.com">info@orcatouchtech.com</a>	Web Site Address: <a href="http://www.orcatouchscreen.com">www.orcatouchscreen.com</a>	