

**From:** Dieterich & Associates [REDACTED]  
**Sent:** Tuesday, June 6, 2017 4:42 PM  
**To:** Frank Hawley [REDACTED]  
**Subject:** Re: - 0530 Article of Merger.pdf

Mr. Hawley

We have reviewed your corporate status in Nevada (3 different companies), the Articles of Merger that were filed, the Agreement and Plan of Merger, and, as luck would have it, some of the [REDACTED], quite independently of your existing activities.

You ***have*** a completed merger, but you merely need to modify the name of the resultant or surviving entity, which is a simple process that you've already planned for. Your next move is to obtain a new CUSIP number from Standard & Poors and then file (through your transfer agent) for a change of trading "name" and "ticker symbol", which will take about 15 days, start to finish, and cost around \$1,000. Once that is done, you'll trade as Mccusker Holdings (possibly as MCCU) and life will become more organized.

After that name-changing exercise, you should consider updating all of the filings with OTC Markets, profitable acquisitions and possibly even registration to become a fully-reporting company, but that all depends upon the market and its acceptance of your activities.

I appreciate the discussions today, and the realization of what a truly small world we live in!

Chris Dieterich  
DIETERICH & ASSOCIATES