

**MCCUSKER HOLDINGS CORP**

Wednesday, May 31, 2017

Dear Valued Shareholder,

Thanks to the investments of shareholders like you, McCusker Holdings Corp has grown into a strong and diverse company, reliably delivering services to more than 760,000 consumers and businesses in United States this year not even counting our international impact. Our service territories for McCusker include all United States territories and areas, rural and remote locations and virtually every size community in between.

We are extremely proud of our record of service, volunteerism and giving in these communities, and we celebrate the wonderful people, unique cultures and natural beauty of all the locations. In that spirit, I am pleased to say that McCusker Holdings Corp will launch the 2017 second effort program in Colleyville, Texas, where MHC is headquartered. This is an opportunity to acknowledge McCusker's solid performance and significant contributions to the company's overall financial strength, and will also provide shareholders who live in Texas a more convenient opportunity to visit the company sponsored events.

Both McCusker & Service USA have long and proud histories. Next year, McCusker will celebrate its 20th anniversary. The company that would eventually be named McCusker Holdings Corp on the street and in the market, was founded in 1997, 20 years ago. From the early beginnings where very few people had cell phones to the two modern conveniences of today, we continue to build upon a wealth of knowledge and experience to focus on our primary mission- serving our customers. We do that by keeping the lights on, working to keep customer bills low, and by protecting the consumer base. Putting our customers first helps earn their trust and create value for them and for our shareholders.

Best Regards,

A handwritten signature in black ink, reading "Will L. McCusker". The signature is fluid and cursive, with the first name "Will" and last name "McCusker" clearly distinguishable.

Will L. McCusker – Chairman of the Board  
McCusker Holdings Corp

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