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March 9, 2018

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, NY 10013

RE: On4 Communications, Inc. [ONCI]

The Bunker Law Group, PLLC ("Counsel"), with its principal offices at 3753 Howard Hughes Parkway, Suite 200, Las Vegas, NV 89169, serves as special counsel to On4 Communications, Inc., ONCI (hereinafter the "Company") and has been retained by the Company for the purposes of posting this letter on the OTC Disclosure and News Service. Pink OTC is entitled to rely upon this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933.

Counsel serves as regular securities counsel to the Company. The undersigned attorney is a resident of the United States of America and has been retained by the Company to render this letter and for other matters as well. The undersigned attorney is licensed to practice law in the highest court in the state of Nevada and this letter covers the jurisdiction of the state of Nevada as well as the applicable laws of the Untied States of America. The undersigned attorney is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

The OTC Markets Group, Inc. ("OTCMG") is entitled to rely upon the contents of this letter solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of Rule144(c)(2) under the Securities Act of 1933, as amended (the "Act"). OTCMG has full and complete permission and rights to publish this letter with OTC Disclosure and News Service for viewing by the general public and regulators, and OTCMG may rely upon this opinion in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Act without the prior written consent of Counsel. However, this opinion may not be quoted to, furnished to, or relied upon, by any other person, including, without limitation, public investors making their investment decisions, without the prior written consent of Counsel.

In rendering this letter, we have examined the Company's corporate minutes and actions of the Company's Board of Directors and its Shareholders, its Certificate of Incorporation (and any amendments thereto), and its Bylaws (collectively, "the Corporate Documents") and such other documents as deemed necessary or appropriate for purposes of rendering this letter.

We have reviewed the following report posted on January 31, 2018: the Company's Annual OTC Disclosure and financial report and footnotes for the period ended October 31, 2017.

It is my opinion that said documents are accurate, up to date and contains the most current information available on the Issuer.

In rendering this letter, Counsel has personally met with management and with all of the Directors of the Company, has reviewed the Statement published by the Company and personally discussed the Statement with management and all of the Directors of the Company.

In our opinion, the Annual Report constitutes adequate current information that is publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 as a result of such Annual Report being posted on the OTC Disclosure and News Service on January 31, 2018, and that the Annual Report includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for all of the Securities of the Company under Rule 15c2-11 under the Securities and Exchange Act of 1934, and that the Annual Report complies as to form with the OTC Pink Basic Disclosure Guidelines.

The parties responsible for the preparation of the financial statements are: Alan J. Bailey, Chief Financial Officer, Saddle Ranch Media, Inc., 3780 Richmar Ave, Newport Beach, CA, 92660 (office number 949-200-4610). Alan J. Bailey is a Chartered Accountant and is well versed in accounting and preparing financial statements in accordance with US GAAP and other publicly accepted accounting standards as he has been doing so for over seven years. The financial statements are unaudited.

The Company's transfer agent is Pacific Stock Transfer Co., located at 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119, which is a registered transfer agent with the Securities and Exchange Commission. Counsel confirmed the outstanding shares set forth in its Annual Report by personally contacting the transfer agent at the transfer agent's office, on March 9, 2018.

Counsel has (i) personally met with management and a majority of the directors of the Company, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure &News Service and (iii) discussed the Information with management and a majority of the directors of the Company.

To the best knowledge of this firm, after inquiry of management and the Directors of the Company, neither the Company nor any 5% holder, or the undersigned attorney, is currently under investigation by any Federal or state regulatory authority for any violation of Federal or state securities laws.

Sincerely,

/s/ Benjamin L. Bunker

BENJAMIN L. BUNKER, ESQ.

BLB