ANNUAL REPORT

of

ON4 COMMUNICATIONS INC.

for the 12 Months Ending

OCTOBER 31, 2017

OTC PINK: **ONCI**

CUSIP: **682203 203**

1) Name of the issuer and its predecessors (if any)

On4 Communications Inc. (from October 2, 2009 to date).

(Formerly Sound Revolution Inc., from incorporation on June 4, 2001 through October 2, 2009)

2) Address of the issuer's principal executive offices

Principal Executive Office:
1875 Century Park East, 6th Floor,
Los Angeles, CA 90067

IR Contact
None

3) Security Information

Trading Symbol: ONCI
Exact title and class of securities outstanding: Common & Preferred
CUSIP: 682203 203
SIC: 7372 Services –Prepackaged Software
Federal taxpayer ID: 98-0540536

Par or Stated Value: $0.0001 Common; no par value Preferred

Total shares authorized:	5,030,000,000	**as of:** 10/31/2017*
Total shares outstanding:	3,858,547,369 Common	**as of:** 10/31/2017*
	30,000,000 "Series A" Preferred	**as of:** 10/31/2017*

(* As described on page 13, the anticipated successor entity Hexagon Holdings Corporation formed in the state of Colorado on December 15,2017, has an authorized share capital of 4,000,000,000 common shares and 20,000,000 "Series A" preferred shares. Subject to approval by FINRA the plan is for the operations of this corporation to be integrated within Hexagon Holdings Corporation as the successor company, operating with a new CUSIP and new trading symbol. At that time, Steve Berman plans to surrender 1,400,000,000 of his common shares and surrender his 30,000,000 Series"A" preferred that he currently holds, such that the issued and outstanding common shares of Hexagon Holdings Corporation will then be reduced to approximately 2.5 billion issued and outstanding. In addition, the new Hexagon Holdings Corporation is expected to have a significant reduction in debt through debt reorganization).

Transfer Agent
Pacific Stock Transfer Company
4045 S. Spencer Street, Suite 403
Las Vegas, NV 89119
Telephone: 702-361-3033
Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.
The list shall indicate:

From November 1, 2015 to date:

During August, 2016 Company issued an additional 354,470,539 common shares to settle certain of the Company's convertible debt of $13,830, such that at October 31, 2016 the Company had issued a total of 2,798,719,698 common shares (of which a total of 1,113,550,914 common shares or approximately 40% were in the "public float"). The issued and outstanding "Series A" preferred shares remained unchanged at 30,000,000.

During the 3 months ended January 31, 2017 a total of 495,198,250 common shares were issued to repay convertible debt of $ 29,455. Accordingly, at January 31, 2017 the Company had issued a total of 3,293,917,948 common shares. The issued and outstanding "Series A" preferred shares remained unchanged at 30,000,000.

During the 3 months ended April 30, 2017 a total of 207,819,635 common shares were issued to repay debt of $ 62,500. Accordingly, at April 30, 2017 the Company had issued a total of 3,501,737,583 common shares (of which 1,662,402,132 common shares were in the public "float"). The issued and outstanding "Series A" preferred shares remained unchanged at 30,000,000.

During the 3 months ended July 31, 2017 a total of 311,809,786 common shares were issued. 299,309,786 common shares repaid convertible debt of $39,987 while 12,500,000 common shares were issued against accrued CEO executive compensation of $13,750. The issued and outstanding common shares and "Series A" preferred shares at July 31,2017 and at the date of this filing amounted to 3,813,547,369 common and 30,000,000 preferred, respectively.

During the 3 months ended October 31, 2017, 5,000,000 common shares were issued against accrued CEO executive compensation of $ 70,500 and 40,000,000 common shares were issued to Livingston Asset Management, LLC as a component of the Section 3 (a) (10) debt reorganization program further explained on Page 12. On January 22, 2018 a second tranche of 40 million common shares was also issued to Livingston Asset Management, LLC. Accordingly, the issued and outstanding common shares and "Series A" preferred shares at the date of this filing are: **3,898,547,369** common and **30,000,000** preferred, respectively. Of the total issued common shares, **2,051,711,918 (52.6%)** common share are held in the public "float".

5) Financial Statements

General

The unaudited Financial Statements presented on the following pages have been prepared from the books and records of the Company and have not been subject to independent review and audit. These financial statements however reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

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ON4 COMMUNICATIONS INC.
Condensed Balance Sheets
(Unaudited)

	October 31, 2017	October 31, 2016
ASSETS		
Current assets		
Cash	$ 44,321	$ -
Trade accounts receivable	1,485,572	-
Deposit held by debt financier	272,414	
	1,802,307	-
Fixed assets, net of accumulated depreciation	-	-
Other assets		
Loan receivable	134,752	134,752
Less: Provision for uncollectibility	(134,752)	(134,752)
	-	-
Investment in Family Mobile Safety ("FMS")	2,000,000	-
	2,000,000	-
Total Assets	$ 3,802,307	$ -
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities		
Accounts payable	$ 1,520,782	$ 1,258,360
Accrued note interest	44,796	651,905
Due to related parties	670,883	106,384
Notes payable	400,529	400,529
Convertible notes payable	155,633	286,118
	2,792,623	2,703,296
Non current liabilities		
Due to related party	2,000,000	-
STOCKHOLDERS' DEFICIT		
Preferred stock:		
30,000,000 shares authorized, no par value		
30,000,000 issued and outstanding	$ -	$ -
Common stock:		
5,000,000,000 shares authorized of $0.0001 par value		
3,858,547,369 and 2,798,719,698 issued and outstanding		
respectively	385,855	279,872
Additional paid-in capital	14,800,687	13,736,108
Treasury stock	70,000	70,000
Accumulated deficit	(16,246,858)	(16,789,276)
	(990,316)	(2,703,296)
Total Liabilities and Stockholders' Deficit	$ 3,802,307	$ -

The accompanying notes are an integral part of these unaudited financial statements

ON4 COMMUNICATIONS INC.

Condensed Statements of Operations

(Unaudited)

	12 Months Ended October 31,2017	12 Months Ended October 31,2016
Sales	$ 1,679,105	$ -
Less: Cost of sales	(160,000)	-
Sales commissions	(324,231)	-
Gross Margin	1,194,874	$ -
Operating Expenses		
General and administrative	124,448	79,135
Management compensation	120,000	321,384
Corporate advisory fees	185,000	-
Section 3(a)(10) deal costs	117,500	
Legal and accounting	69,205	-
Total operating expenses	616,153	400,519
Operating income (loss)	578,721	(400,519)
Other income (expense)		
Interest	(36,303)	(77,940)
Total other income (expense)	(36,303)	(77,940)
Net income (loss)	$ 542,418	$ (478,459)
Weighted average shares outstanding	**3,509,779,200**	**881,873,498**

The accompanying notes are an integral part of these unaudited financial statements

ON4 COMMUNICATIONS INC.

Statement of Changes in Stockholders' Deficit
For the 12 Months Ended October 31, 2017

(Unaudited)

	Preferred Stock Number	Preferred Stock Amount	Common Stock Number	Common Stock Amount	Additional Paid-in Capital	Treasury Stock	Accumulated Deficit	Stockholders' Deficit
Balance : **November 1,2016**	30,000,000	-	2,798,719,698	$ 279,872	$ 13,736,108	$ 70,000	$ (16,789,276)	$ (2,703,296)
12 months ended October 31,2017:								
Stock issued to repay convertible debt	-	-	1,002,327,671	100,233	69,239	-	-	169,472
Stock issued to pay accrued CEO executive compensation			17,500,000	1,750	82,500			84,250
Stock issued as a deposit to financier of Section 3(a)(10) debt reorganization			40,000,000	4,000	268,413			272,413
Accrued note interest forgiven in Section 3(a)(10) debt reorganization					644,427			644,427
Net income for year	-	-	-	-	-	-	542,418	542,418
Balance: **October 31,2017**	30,000,000	-	3,858,547,369	$ 385,855	$ 14,800,687	$ 70,000	$ (16,246,858)	$ (990,316)

The accompanying notes are an integral part of these unaudited financial statements

ON4 COMMUNICATIONS INC.

Condensed Statements of Cash Flows

(Unaudited)

	12 Months Ended October 31,2017	12 Months Ended October 31,2016
Net cash from (used in) operating activities:		
Net income (loss) from operations	$ 542,418	$ (478,459)
Adjustments to reconcile net loss to net cash:		
Changes in operating assets and liabilities:		
Management compensation settled by a note payable and/or through issuance of stock	84,250	150,000
Increase in accounts receivable	(1,485,572)	-
Increase in accounts payable and accrued expenses	299,739	146,741
Increase in amounts due related parties	564,499	28,555
	(537,084)	325,296
Net cash from (used in) operating activities	5,334	(153,163)
Net cash used in investing activities:		
Acquisition of majority interest in FMS	(2,000,000)	-
Net cash from (used in) financing activities:		
Increase in non-current amount due to related party	2,000,000	-
Increase in convertible notes payable(net)	38,987	87,054
Increase in other notes payable	-	15,000
Issuance of common shares	-	51,109
	2,038,987	153,163
Change in cash	44,321	-
Cash - beginning of period	-	-
Cash - end of period	$ 44,321	$ -

Supplemental information:	
Transactions not involving cash flows:	
Issuance of common stock as a deposit to financier of Section 3(a)(10) deal	$ 272,414
Forgiveness of cumulative note interest under Section 3(a)(10) settlement	644,426
Issuance of stock to reduce convertible notes	169,472
Increase in issued common stock	(104,233)
Increase in additional paid-in capital	(982,079)
	$ -

The accompanying notes are an integral part of these unaudited financial statements

1. The Company's Organization, History, and Current Operations

The Company was originally incorporated on **June 4, 2001** under the laws of the State of Delaware as Sound Revolution Inc. Our common stock is quoted on the Pink Sheets Quotation system under the symbol "ONCI.PK" and on the Berlin Stock Exchange under the symbol "O4C:GR".

On **March 12, 2009**, Sound Revolution Inc. entered into a merger agreement with On4 Communications, Inc., a private Arizona company incorporated on June 5, 2006 ("On4"). On May 1, 2009 we completed the merger with On4, with Sound Revolutions Inc as the surviving entity. On October 2, 2009 the Company then changed its name to On4 Communications, Inc.

On **April 29, 2010**, we sold certain specific assets to On4 Communications Inc.(a private Canadian company) and to a shareholder ("On4 Canada") pursuant to an asset purchase agreement in exchange for On4 Canada returning 2,000,000 shares of our common stock to our treasury for cancellation.

On **March 16, 2011**, we sold our interest in the Sound Revolution business to Empire Success, LLC in exchange for $15,000 and 6,300 shares of Empire's common stock.

On **November 3, 2011**, we entered into a binding letter of intent ("LOI") to acquire 100% of the issued and outstanding shares of NetCents Systems Ltd. ("NetCents"), a private Alberta corporation engaged in the development and implementation of a then unique and secure electronic payment system for online merchants and consumers. The LOI provided for a period of due diligence which was intended to lead to a formal agreement whereby the Company would acquire 100% of the issued and outstanding capital of NetCents. Clayton Moore, an officer and director of our Company until March 5, 2015, and Ryan Madson, an officer of our Company until January 2, 2015, were shareholders of NetCents and Mr. Moore was the president and director of Net Cents.

On **November 4, 2011**, Clayton Moore was appointed as a director, president and chief executive officer of our Company, Steven Allmen was appointed a director, Ryan Madson was appointed chief operating officer, Tom Locke was appointed as a director, chief financial officer, secretary and treasurer, and John Kaczmarowski was appointed chief technical officer.

On December 15, 2011, we entered into a share exchange agreement with NetCents and the selling shareholders of NetCents ("Share Exchange Agreement"). Pursuant to the terms of the Share Exchange Agreement, our Company and NetCents agreed to engage in a share exchange which, if completed, would result in NetCents becoming a wholly owned subsidiary of our Company. However, this transaction never in fact closed and on **November 12, 2014** the Company announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded. Effective July 23, 2012**,** Tom Locke resigned as chief financial officer, secretary, treasurer and as a director of our Company.

By **March 5, 2015** there was a total change in management with the resignations of Mr. Steve Allmen, Mr. Ryan Madson and Mr. Clayton Moore, and the appointment of on **March 5, 2015**, of Mr. Timothy J. Owens as the Company's President, Chief Executive Officer, Chief Financial Officer, Treasurer, and Director of the Company and the appointment on **March 16, 2015** of Mr. Steve Dallas as the Company's Secretary and Director. With this management change, the Company also changed its business model to finance the production, marketing and distribution of QwickMed (emergency medical kits) to non-profit organizations.

On **June 4, 2015** the Company filed with the State of Delaware to increase its authorized capital to 5,030,000,000 shares, comprising 5,000,000,000 common shares of $ 0.0001 par value each and 30,000,000 preferred stock of no par value.

On **September 28, 2015** the QwickMed license originally granted to the Company on March 5, 2015 was cancelled. On **October 5, 2015**, Timothy Owens resigned as Director, CEO, President and Treasurer and Steve Dallas resigned as Director and Secretary.

On **October 9, 2015** Giorgio Johnson was appointed Director and acting CEO. The prior QwickMed business plan was abandoned and a new business plan was to be developed focused on the production of selective Apps and related platforms. However, on **March 9, 2016** Giorgio Johnson resigned as an Officer and Director of the Company. The Company's previous business plan, under Mr. Johnson's direction, was then abandoned without additional cost to the Company.

On **March 9, 2016** Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company began to aggressively pursue other business opportunities to produce a profitable business model going forward,

On **November 4, 2016** the Company acquired a 49% equity/ownership stake in Family Mobil Safety ("FMS") Marketing, the distributor of a safe driving App. Under terms of the deal, FMS and their global distribution network of the drive safe app remains fully operational and continues as a standalone brand following the close of the acquisition. The FMS safe driving app is intended to do a number of things to keep attention on the road while you're driving and not on your smart phone. As soon as the FMS app detects that the vehicles wheels are in motion the App will be programmed to automatically shut down all voice and social media for safe, distraction-free driving.

On **December 9, 2016** the Company acquired a Forty-Nine Percent (49%) Joint-Venture equity/ownership stake in Digital Media Management & Consulting ("DMCC") a fast-rising digital signage privately-held company headquartered in New York, NY. The DMCC platform supports advanced implementation of electronic sell-through and content advertising supported networks.

On **May 1, 2017** the Company announced that its Board of Directors had approved the commencement of steps to re-domicile the corporation in Colorado. Colorado is expected to provide an opportunity for a fresh-start in an increasingly utilized jurisdiction for corporate formation and reformation with a new corporate name of Hexagon Holdings Corp

On **September 1, 2017** the Company acquired, from the Company's CEO, the remaining 51% share of the FMS Safe Driving App. business and IP. The acquisition price was $2 million, payable in cash, convertible promissory note and/or in stock. The cash portion is expected to be financed against the Company's accounts receivable.

On **September 7, 2017**, the Company entered into a Settlement Agreement with Livingston Asset Management LLC, a Florida limited liability company ("LAM"), pursuant to which the Company agreed to issue certain common stock to LAM, in tranches, as necessary, in exchange for the settlement of certain past-due obligations and accounts payable of the Company acquired by LAM (the "LAM Assigned Accounts"). Such past-due obligations and accounts payable contained in the Settlement Amount cover approximately $1.53 million in Company obligations, which LAM has settled with the Company's creditors at an overall discount of 42.1%, resulting in a net settlement of approximately $ 886,000. On **September 26, 2017**, the Circuit Court of Baltimore County, Maryland (the "Court"), entered an Order Granting Approval Of Settlement Agreement And Stipulation (the "LAM Order") approving, among other things, the fairness of the terms and conditions of an exchange of the Company's common stock to settle the LAM Acquired Accounts, pursuant to Section 3(a)(10) of the Securities Act of 1933, as amended (the "Securities Act"), in the matter entitled Livingston Asset Management LLC v. On4 Communications, Inc. (the "LAM Action"). The LAM Order provides for the full and final settlement of the LAM Action. The Settlement Agreement became effective and binding upon the Company and LAM upon execution of the LAM Order by the Court on September 26, 2017.

Pursuant to the terms of the Settlement Agreement approved by the LAM Order, the Company agreed to issue to LAM shares (the "LAM Settlement Shares") of the Company's common stock, $0.0001 par value (the "Common Stock") at a forty five percent (45%) discount. The Settlement Agreement provides that the LAM Settlement Shares will be issued in one or more tranches, as necessary, sufficient to satisfy the LAM Settlement Agreement through the issuance of freely trading securities, exempt from registration, issued pursuant to Section 3(a)(10) of the Securities Act, with the first tranche of Common Stock issued to LAM on October 5, 2017 of 40 million common shares. A further 40 million common shares were issued to LAM on January 22, 2018

On **November 7, 2017** the Board of Directors approved a Plan of Conversion whereby it is the Company's intent ("On4-Delaware") to convert its present domicile in the state of Delaware to a new corporation with the same name to domiciled and incorporated in the state of Colorado ("On4-Colorado"). Each of the On4-Delaware present common and Series "A" preferred shares would to be converted into an equal number (1 for 1) of fully paid shares in those same stock classes of On4-Colorado.

In accordance with this Plan, On4 Communications, Inc.("On4-Colorado") was duly incorporated in the state of Colorado on **December 15, 2017** with the same number of authorized shares, being of 5 billion common shares and 30 million "Series A" preferred shares. Also on December 15,2017 Hexagon Holdings Corporation ("HHC") was incorporated in Colorado with an authorized share capital of 4 billion common shares and 20 million Series "A" preferred shares of $0.0001 par value each. The HHC Series "A" preferred shares are entitled to receive a preferential dividend of 10% annually and each preferred share is entitled to 200 votes per preferred share, together with the right to convert each one Series "A" preferred share to 200 common shares. The Plan anticipates that all of the issued and outstanding stock of the new On4 Communications, Inc. Colorado would be exchanged for an equal number (1 for 1) of shares and class in Hexagon Holdings Corporation (except that Steve Berman has indicated his intention to surrender to Treasury 1.4 billion of the common shares that he holds). Concurrently, Hexagon Holdings Corporation intends to apply to FINRA for a new symbol and CUSIP number, and it is planned for Hexagon Holdings Corporation to become the successor operating business going forward after the foregoing has been concluded.

2: Summary of Significant Accounting Policies

Basis of Presentation

These annual unaudited financial statements of On4 Communications, Inc. (the "Company") have been prepared in accordance with accounting principles generally accepted in the United States and contain all normal recurring accruals and adjustments that, in the opinion of management, are necessary to present fairly the Company's financial position at October 31, 2017, and the results of its operations and cash flows for the 12 months ended October 31, 2017 and October 31,2016 respectively.

Cash

At October 31, 2017 the Company had a cash balance of $44,321.

Trade Accounts Receivable

Accounts receivable arise from the Company's sales of the FMS safe driving App and its net share of sales derived by Digital Media Management & Consulting, less payments received to date. Those receivables are supported by executed sales contracts with customers.

Deposit Held by Debt Financier

On October 5, 2017 the first tranche of 40 million free trading common shares were issued to Livingston Asset Management, LLC ("LAM") in accordance with the Court approved Section

3(a)(10) debt reorganization plan (see Page 12 for additional explanation). This initial tranche of 40 million common shares realized a value of $ 272,414 when sold on the open market by LAM during November, 2017. 55% of these net proceeds ($ 149,828) were applied as the first partial payment to the Company's Settlement Creditors participating in the Section 3(a)(10) debt settlement plan. The remaining balance of $ 122,586, or 45%,was retained by LAM as its administrative fee. These transactions will be reflected in first fiscal quarter 2018. A further 40 million common shares were issued to LAM on January 22, 2018.

Loan Receivable (less 100% Reserve)

On December 15, 2011, the Company entered into the share exchange agreement with NetCents Systems Ltd. ("NetCents"). In conjunction with this transaction, the Company was owed $134,752 for expenses paid and advances made by the Company on behalf of NetCents. The amount was unsecured, non-interest bearing, and was due on demand. However, on November 12, 2014 the Company announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded. Accordingly, the collectability of the loan balance of $ 134,752 is substantially in doubt, and management has established a 100% provision for impairment.

Investment in Family Mobile Safety ("FMS")

On September 1, 2017 the Company acquired, from the Company's CEO, the remaining 51% share of the FMS Safe Driving App. business and IP. The acquisition price was $2 million, payable in cash, convertible promissory note and/or in stock. The cash portion is expected to be financed against the Company's accounts receivable. At October 31,2017 the Company reflected and equal non-current liability to the Company's CEO of $ 2 million.

Fixed Assets

The Company has fully amortized its fixed assets.

Revenue Recognition

The Company recorded sales totaling $1,679,105 for the 12 months ended October 31, 2017 arising primarily through the sale of the FMS safe driving App and secondarily through the Company's Joint-Venture equity/ownership stake in Digital Media Management & Consulting ("DMCC") based on executed customer contracts.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions (if any) that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Net Loss per Share

Net loss per share is calculated using the weighted average number of shares of common stock outstanding during the year. The Company has adopted the provisions of SFAS No. 128, Earnings per Share.

Provision for Income Taxes

At this time, no provision for the payment of income taxes is required on the results of the Company's operations through October 31, 2017. The Company has approximately $ 10.5 million of net operating losses carried forward to potentially offset taxable income in future years, which expire commencing in calendar 2026.

Current Liabilities

The Company's liabilities are as follows:

Accounts Payable totaled $ 1,520,782 and $ 1,258,360 at October 31, 2017 and October 31, 2016, respectively. A substantial portion of these accounts payable are older than 3 years and inherited from prior management. The Company is in the process of evaluating whether or not these amounts are still truly payable in light of a possible expiration of statute of limitations. In addition, for those amounts which are still validly payable, the Company is reaching out to settle any outstanding payables at a significant discount.

Accrued interest expense on debt payable totaled $ 44,796 and $ 651,905 at October 31, 2017 and October 31, 2016, respectively. The cumulative accrued interest on the note payable to Scottsdale Investment Corporation of $ 644,427 was forgiven as part of the Section 3(a) (10) creditor settlement and this concession has been added to Additional Paid-In Capital (see page 8). Notes Payable totaled $ 400,529 at both October 31, 2017 and October 31, 2016. These included a note payable to Kestral Gold Inc. ($ 22,928), a note payable to Scottsdale Investment Corporation ($319,980), a note payable to Gordon Jessup ($42,621). However, Scottsdale Investment Corporation has agreed to participate in the Section 3(a)(10) settlement process for repayment of the full balance of the outstanding principal on its note, which is being settled during the fiscal year ending October 31,2018 through the Company's arrangement with LAM (see page 14)

Convertible notes payable amount to $ 155,633 at October 31, 2017, reduced from $ 286,118 at October 31, 2016. The reduction was accomplished through conversion and issuance of 1,002,327,671 free trading common stock. At October 31, 2017 remaining convertible notes included $32,633 due Tide Pool Ventures Corporation, $26,500 due Louvas Law Group, $30,000 due WHC Capital, LLC , $ 1,500 due LG Capital Funding , and a new convertible note of $ 65,000 due Livingston Asset Management, LLC ("LAM") relating to legal and administrative costs associated with the implementation of the Section 3(a)(10) deal. The LAM note bears interest at the rate of 12% per annum, and matures on July 14,2018. LAM has the option to convert all or a portion of the Note at the lesser of (a) 75% of the closing bid price of ONCI common stock on July 14, 2017, i.e 75% of $0.0011, or 75% of the lowest closing bid price during 10 trading days preceding such conversion.

Stockholders' Deficit

Stockholders' deficit was reduced from \$(2,703,296) at October 31, 2016 to a deficit of \$(990,316) at October 31, 2017 primarily from the beneficial impact of the net income for the 12 months ended October 31, 2017 of \$542,418 (see page 8 for additional changes).

3. Going Concern

These financial statements have been prepared on a going concern basis, which implies that the Company will continue to realize its assets and discharge its liabilities in the normal course of business. While the Company is presently operating profitably, its continuance as a going concern may be dependent upon its ability to obtain additional equity and/or debt financing. These financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern, which in turn may be dependent upon obtaining additional working capital necessary to accomplish its objectives. Management continues to seek debt funding, equity financing, or a combination of both, to raise the necessary working capital, and continues to seek to restructure and/or favorably settle its existing (inherited) debt

4. Management Changes During the Prior Fiscal Year

On **March 9, 2016** Mr. Johnson resigned as an Officer and Director of the Company. With his resignation, the Company's prior business plan was abandoned (see Note 5 (b)). However, also on March 9, 2016 Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company has begun to acquire equity interests in strategically placed businesses in industries already producing revenues to generate net income for the Company.

5. Contingent Obligation

The Company entered into an Employment Agreement with Mr. Berman as of March 9, 2016 which provides compensation to Mr. Berman at the rate of \$10,000 per month and which grants Mr. Berman the right to acquire up to 50,000,000 of the Company's restricted common shares at a price of \$0.0001 per share, plus the grant of 70,000,000 stock options exercisable at the rate of 2,500,000 common shares per calendar quarter over 7 years at a price equal to the lowest daily trading price in the previous quarter. Through July 31,2017 he was also entitled to receive a profit incentive bonus by way of sales commissions equal to 25% of the value of all new executed contracts, net of any payments to outside services, derived by the Company from such new contracts. Mr. Berman voluntarily agreed to reduce his commission rate commencing August 1, 2017 to 12.5%. The Company has the right to terminate Mr. Berman's Employment Agreement at any time upon payment of 6 months' salary payable in 16 monthly installments following termination.

6. Subsequent Events

(a) On **November 7, 2017** the Board of Directors approved a Plan of Conversion whereby it is the Company's intent ("On4-Delaware") to convert its present domicile in the state of Delaware to a new corporation (with the same name) domiciled and incorporated in the state of Colorado ("On4-Colorado"). Each of the On4-Delaware present common and Series "A" preferred shares would to be converted into an equal number (1 for 1) of fully paid shares in those same stock classes of On4-Colorado. In accordance with this Plan, On4 Communications, Inc.("On4-Colorado") was duly incorporated in the state of Colorado on **December 15, 2017** with the same number of authorized shares, being of 5 billion common shares and 30 million "Series A" preferred shares. Also on December 15,2017 Hexagon Holdings Corporation ("HHC") was incorporated in Colorado with an authorized share capital of 4 billion common shares and 20 million Series "A" preferred shares of $0.0001 par value each. The HHC Series "A" preferred shares are entitled to receive a preferential dividend of 10% annually and each preferred share is entitled to 200 votes per preferred share, together with the right to convert each one Series "A" preferred share to 200 common shares. The Plan anticipates that all of the issued and outstanding stock of the new On4 Communications, Inc. Colorado will be exchanged for an equal number (1 for 1) of shares and class in Hexagon Holdings Corporation (except that Steve Berman has indicated his intention to surrender to Treasury 1.4 billion of the common shares that he holds). Concurrently, Hexagon Holdings Corporation intends to apply to FINRA for a new trading symbol and CUSIP number, such that, if approved, Hexagon Holdings Corporation would become the successor operating business going forward when the foregoing share exchange etc. has been completed.

(b) A further 40 million common shares were issued to Livingston Asset Management LLC on January 22, 2018 (see Pages 12 and 14)

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6) Issuer's Business, Products & Services / Management Discussion & Analysis

The following Management's Discussion & Analysis (MD&A) should be read in conjunction with the financial statements for the 12 months ending October 31, 2017, and the notes thereto. The Accompanying Financial Statements have been prepared from the books and records of the Company and have not been subject to independent review and audit. The financials reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

Forward-looking Statements

This section contains certain statements that may include "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects," "anticipate," "optimistic," "intend," "will" or other similar expressions. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's periodic reports that are filed with OTC and available on its website http://www.otcmarkets.com.

All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under applicable securities laws, the Company does not assume a duty to update these forward-looking statements.

Description of Business

On **March 9, 2016** Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company intends to focus of acquiring and/or merging with proven and profitable businesses including acquiring equity interests in strategically placed businesses already producing revenues. For the 12 months ended October 31,2017 the Company achieved sales totaling $1,679,105 and net income of $657,222.

To date, two business investments have been closed as described below:

(a) The Company acquired Family Mobil Safety ("FMS") Marketing, the distributor of a safe driving App. The FMS business has begun to generate significant recurring monthly revenues as organic traction amongst auto dealerships and auto insurance companies continues to grow. The FMS safe driving app is intended to do a number of things to keep your attention on the road while you're driving and not on your smart phone. As soon as the FMS app detects that the vehicles wheels are in motion the App is programmed to automatically shut down all voice and social media communication ability for safe, distraction-free driving. On **December 2, 2016** the Company reported its expanded presence in the USA due to the increasing demand for the Company's premium *FMS Drive Safe App*. and also the launch of the FMS App on a global scale (particularly in Japan, Russia and Europe). The *FMS Drive Safe App* is the first App in this space to be distributed on a global basis and it is available in Dutch, Romanian, German, French, Italian, Russian, Spanish and Slovakian.

(b) On December 9, 2016 the Company acquired a Forty-Nine Percent (49%) Joint-Venture equity/ownership stake in Digital Media Management & Consulting ("DMCC") a fast-rising digital signage privately-held company headquartered in New York, NY. The DMCC platform supports advanced implementation of electronic sell-through and content advertising supported networks. These business models are major requirements for owners and rights holders of entertainment content interested in rolling out new digital signage services.

On **January 6, 2017** the Company announced that it had secured a large luxury auto dealer for the premium *FMS Drive Safe App* in the North-East USA. This Luxury Auto Dealer services 8 of the top brands in the USA; BMW, Lexus, Jaguar, Mercedes, Audi, Volvo, Cadillac and Range Rover. Contracts like this with major Auto Dealers are one of the Company's key targets – especially those having dealers having multiple franchises.

On **January 18, 2017** the Company announced the launch of a new proprietary *FMS tracking device platform* by securing its first pilot project contract with 500 pre-sold units to select USA Auto Dealers and Service Departments in the North-East. Designed to deliver direct visibility over the location of auto dealer vehicles, rental vehicles, limousines, taxis, third-party loads and brokered freight, the new *FMS tracking device* capabilities include:

- 24/7 Real Time GPS Location Tracking
- Automated Events
- Breadcrumb Mapping
- Direct TMS Integration

On **January 24, 2017** the Company announced that it has secured 8 new Auto Dealer Vendors in Florida State for the Company's premium *FMS Drive Safe App*.

On **March 28, 2017** the Company announced that FMS Marketing had been selected as 1 of 5 Vendor Finalists to present the FMS Drive Safe App to two leading Asian auto manufacturers headquartered in South Korea. Both auto manufacturers are seeking distracted driving solutions for their Asian customers at the manufacturer level. In addition, the FMS Drive Safe App was presented to three large Japanese based auto insurers and then to Jakarta Indonesia to two large auto dealer groups based in Jakarta, Indonesia.

On **April 19, 2017** the Company announced that FMS Marketing has received a $100,000 order for their FMS Drive Safe App from one of the leading Asian auto manufacturers based in South Korea and Japan. The contract award is for a four month pilot project, with initial installations scheduled to begin immediately.

On **April 26, 2017** the Company announced that FMS Marketing had secured a key contract from one of the leading Asian auto manufacturers headquartered in Japan and South Korea. The contract begins immediately and deploys the FMS Drive Safe App to 2,500 Asian Dealer Network Groups in the following 7 countries: Indonesia, Malaysia, Viet Nam, Philippines, Singapore, South Korea and Japan. The contract award also calls for an increased roll out over the next 6 months to an additional 1,000 Dealer Network Groups.

On **June 26 2017** the Company announced that it had signed a deal with a leading auto dealer representing Nissan, Toyota, GM, Ford, Land Rover, Kia and Hyundai in South America. In addition, the

Company has converted the FMS drive safe App. into Spanish and Portuguese. The South American group has purchased 750 units at $200 each for a total purchase order of $150,000 and there are another 750 units on hold.

On **July 25, 2017** the Company announced it had reached an agreement with one of the largest extended warranty companies in Brazil servicing over 300 auto dealers in 5 Brazilian cities. In addition, the FMS drive safe app will be a featured product on their web site. The extended warranty company has purchased 1,000 units at $175 each for a total purchase order of $175,000 and there are another 1,000 units on hold.

On **July 27, 2017** the Company announced it had reached an agreement with a large South Florida law firm representing over 500 auto dealers for the distribution of the FMS App..

On **August 1, 2017** the Company announced it had entered into a marketing agreement for the FMS App. with one of the largest worldwide online shopping sites with access to over 50 million customers. The Company expects to be placed on the platform's home page, with access to all its top members and will be involved in e-mail blasts and other major sales opportunities.

On **August 3, 2017** the Company announced its expanded presence in the Global Marketplace by signing a deal for its FMS Safe Driving APP with Assurant Argentina, which will be expanding into Chile, Peru and Columbia within the next year. They have purchased 500 units to start at $200 for a total of $100,000 with another 500 units on hold.

On **August 11, 2017** the Company announced it has executed a contract with Google Brazil. With this, the Company expects to earn approximately $600,000 from this deal in Brazil over the course of the next 12 months, followed similar deals with Google in Argentina, Peru, Chile, Columbia, Paraguay and Venezuela. creating a revenue stream in excess of $1 million per year. The Company's goal is to create a multi-revenue stream platform including business to business, business to consumer, and direct marketing sales.

On **August 21,2017** Company announced that it has executed a contract with a large Mid Atlantic dealer group with locations in Virginia, Maryland, Delaware and Washington DC. At first, 12 dealers will participate each generating revenue of $36,000 per month and more than $432,000 per year.

On **August 24, 2017** the Company announced that is has begun negotiations with Ford Fleet Services. Ford Fleet services has asked us to place 1,000 units on reserve as they have a large Mid-Western Utility Company who has expressed interest in not only the FMS Safe Driving App but also our Global Tracking Device. In addition the Company has executed a non-binding letter of intent to purchase a 15,000 square foot factory in Kuala Lumpur to fulfill our anticipated upcoming orders

On **August 29, 2017** the Company announced that it has executed a contract with a mid-size dealer group in Long Island, New York with brands including Toyota, Nissan Chevy, Kia and Ford. This dealer group will receive units by September 18, 2017 and are targeted to sell 20 units per month at $300 per unit – for a grand total of $360,000 per year. In addition, the Company also announced that it has signed a 2nd non-binding letter of intent to acquire an additional 7,500 square foot manufacturing facility in Kuala Lumpur to increase its manufacturing facilities to 22,500 square feet . These agreements are non-binding for On4 Communications but are binding for the manufacturing plant and will lock up the facility for sale to the Company for a minimum of 6 months. These acquisitions will be non-dilutive and be financed against receivables.

On **August 31, 2017** the Company announced it will meet with BMW on September 15, 2017 to pitch its FMS App. at its Corporate Headquarters in Munich, Germany. Steve Berman, the Company's CEO plans to be in Europe the week of September 7. 2017 to meet with the Company's App designers to finalize the beta testing of 5 new Apps, The 5 new apps are expected to be varied : 2 will be in Auto safety, 2 will be in the Sports Gaming industry and 1 will be Cannabis related. These new Apps will fall under the FMS division of the (to be formed) new Hexagon Holdings Corporation and will create 5 new streams of revenue.

On **September 1, 2017** the Company acquired from our CEO the remaining 51% share of the ownership of the FMS Safe Driving App. and the related business assets and IP. The acquisition price was $2 million and is expected to be financed against receivables, and may be payable partly in cash, partly through a convertible note and partly in Company stock.

On **September 9, 2017** the Company announced that it has signed a major new contract with a California dealership with brands including Mercedes, BMW, Chevy, Ford, Audi, Kia, Hyundai,and Subaru.The contract is for 25 dealerships in Los Angeles and Orange County, California. Each dealership will take 20 units per month at $200 a unit which is $100,000 per month and $1.2 million per year. The units will first be delivered on or about October 1, 2017.

The Company also announced the new brand names of its FMS safe driving app, its global tracking device, and its Apps currently in beta testing. The FMS safe driving app ***BSAFE MOBILE*** protects the driver from the dangers of distracted driving. BSAFE MOBILE is currently selling at $250 per unit. The FMS global tracking device, ***B FOUND MOBILE,*** tracks vehicles anywhere even under 5 feet of concrete. Pre-sales have been ordered at $250 per unit. The first app in beta testing is ***OKGOLFER***. This app tells the player what club to hit based on their handicap and speeds up the game by 2 hours. We are expected to bring to market at $100 per unit. The second app in beta testing is ***GOLF GAMBLER***, a gambling app that lets golfers gamble on their round. This app will be free, and our income varies and is paid after each round is complete. Yet to be named is an alcohol tracking sensor similar to a breathalyzer. This app will be released to market at $150 per unit. On4 Communications is also working on a car seat monitoring sensor designed to monitor car temperature and determine whether a car seat is occupied. This will come to market at $150 per unit.

On **September 13, 2017** the Company announced that it had signed a major new contract with a Pennsylvania/New Jersey Dealer Group with brands including Jeep, Kia, Chevy, Ford, Alpha Romeo, GM, Hyundai and Nissan. The contract covers 20 dealerships in Pennsylvania and New Jersey. Each dealership will take 20 units per month at $200 per unit, which is $80,000 per month and $1 million per year. The Company also confirmed its Joint Venture agreement JV with Title King, a division of New America Energy Corp.("NECA"), which is expected to create additional revenue in the very profitable "Micro Lending" business, by bringing Lenders, Customers and Dealers together in one very simple application, by using the Company's current ad. platform on Google, Facebook and other social media to deliver leads to title companies. This App is free and makes money by delivering leads to title companies.

The Company will receive 50% of the leads it generates or $12.50 per lead. Based on 1,000 leads per week generating $12,500 per week a total of $600,000 a year in new revenue is expected. This Revenue Sharing agreement shall remain in effect until December 31, 2018. Thereafter, the agreement shall automatically renew in Five-Year (5) increments. The "BestTitleDeal" App. was developed as an easy to use tool for consumers to find out how much their car is worth, how much they can borrow, and what the interest rate will be for all auto buying consumers that want real-time and accurate valuations of their future purchases or selling points.

On **September 15, 2017** the Company announced that it has signed a letter of intent to purchase a 15,000 sq. ft. factory in Budapest, Hungary, to satisfy its European contracts. The factory will allow the Company to distribute throughout Europe and expand its global presence in the EU.

On **September 20, 2017** the Company announced it had expanded its sales force from 4 to 20. These sales people will be in 24 states and their compensation will be 100 % commission based. In addition, the Company hired FLY Communications Inc, based in New York City, to handle its advertising, design and digital media needs going forward. FLY specializes in digital advertising, SEO and Designer as a key strategic partner.In addition, the Company announced the hiring of Eric Ritter to be SVP sales. Eric has in depth knowledge in the Auto Dealer Network, property casualty and F&I insurance industry. Eric will be moving to Florida to handle the oversight of all southeast and west coast business. Eric is an industry veteran having worked for Zurich Insurance and Marsh USA in the auto dealer division.

On **September 22, 2017**, Title King, through its parent Company, New America Energy Corp. (OTC PINK: NECA), announced the execution of an App Development Agreement with the Company to create three new Apps servicing the Auto Insurance and Auto Safety Industry. The App Development Agreement is effective as of September 22, 2017 and shall remain in effect until September 22, 2018. Thereafter, the agreement shall automatically renew in annual increments.

On **September 27, 2017** the Company announced the hiring of Peter Einstein. Peter is currently based in Serbia and will be running international sales. Peter has held numerous positions in the communications industry including President/CEO, Showtime Arabia; President, MTV Networks Europe; Chairman, Eclipse Media Group and Deputy CEO Rotana Media.

On **October 24, 2017** the Company announced that it had signed a contract with a large after- market Group with access to 450 dealerships throughout Florida, Alabama, Louisiana, Georgia, South Carolina, North Carolina and Virginia. This group will be selling the Bsafe Mobile and Bfound Mobile Apps into its dealer network.

On **November 7, 2017** the Company pleased announced that it has executed a 2,000 unit contract with a large European Taxi Company with locations in Czech Republic, Hungary and Romania. They will be taking 500 units per month for 4 months beginning February 2018. Each unit is $200 totaling $100,000 per month and a grand total of $400,000. The Company also announced that it has signed a contract with former NASCAR team owner Bill Jenkins as consultant. Bill has a vast marketing background and will be a major asset to the Company.

On **November 29, 2017** the Company announced it had signed a major new contract with Texas dealer Group with brands including Dodge, Hyundai, Chevy, Ford, Toyota, GMC Lexus and Nissan, and a distribution agreement with Scully Lemoine Marketing Associates which sells to Dealer Groups and Auto Parts Stores in all six States in New England.

On **December 5, 2017** the Company announced it had signed a distribution contract with Capoli Sales, which adds 17 new salespeople to the Bsafe Mobile App sales team in 15 states including NY, NJ, PA, DE, MD, WA, VA, NC, SC, GA, AL, MS, TN and FL.

On **January 17, 2018** the Company announced that it has executed a contract with Garden City Nissan, the largest Nissan dealer in the world, and its other 4 dealerships in Long Island, Westchester and Orange County, N.Y., including Ford and Volvo dealerships. Garden City Nissan will be taking 300 units per month and the other two Nissan outlets will be taking 75 units each per month, with Ford and Volvo taking 50 units each per month, for a total of 550 units per month at $250, totaling $137,500 in monthly orders and a yearly total of $1,650,000. Garden City Nissan and other dealers will receive units commencing mid-February, 2018.

Operating results

The Company generated sales revenues of $ 1,679,105 during the 12 months ended October 31, 2017 (including $ 782,855 in sales generated in fourth quarter 2017 alone). The Company expects that these revenue sources will continue to substantially grow in future years. After cost of sales, operating expenses and interest expense, the Company generated net income of $ 657,222 for the 12 months ended October 31, 2017, compared with no revenues and a net loss of $ (478,459) for the 12 months ended October 31, 2016.

Legal Proceedings

On December 15,2016 LG Capital Funding, LLC (one of the Company's convertible note holders) commenced an action against the Company claiming that it had been prevented from converting a remaining principal balance of $ 1,500 and accrued interest thereon of $ 1,013 into common shares of the Company at the then contracted 50% discount to market stock price. The Company had previously sent LG Capital Funding, LLC ("LG") a check for $ 1,500 which was never cashed. LG additionally claimed $ 45,239 in compensatory damages and $ 11,344 in legal fees and costs. The Company refuted the claim in court. The matter is presently being evaluated by the Court.

The issuer's fiscal year end date: October 31

7) Describe the Issuer's Facilities

The Company's executive offices are located at 1875 Century Park East, 6th Floor, Los Angeles, CA 90067, telephone: 310-722-6624. These offices are provided by the Company's Chief Financial Officer at no cost to the Company.

8) Officers, Directors, and Control Persons

A. **Current Directors, Officers, and any significant shareholders**

- Mr. Steve Berman, Chief Executive Officer and Director (from March 9, 2016 to present)
- Mr. Alan Bailey, Chief Financial Officer (from July 1, 2015 to present)

Mr. Steve Berman is a native of New York with more than 30 years of sales success and executive leadership experience and a successful entrepreneur, having founded several companies and serving in the CEO role. He has been instrumental in capital financings for several public and private companies, including but not limited to start-ups and pre-revenue businesses. Most recently, Mr. Berman co-founded 3DMC, a premier digital multimedia company, and served as CEO of Stealth Sports and Marketing, a consulting firm specializing in marketing and multimedia solutions to professional sports teams. Prior to working with 3DMC and Stealth Sports and Marketing, Mr. Berman held the position of Senior Vice Present at YES Network, the number one regional sports network. Throughout his career, Mr. Berman has developed key relationships in the top 10 markets, and was responsible for developing the adverting platform for YES, which ultimately resulted in significant sales increases for the Network.
Prior to that, Mr. Berman served as Senior Vice President of Time Warner Cable NY, where he successfully grew the company's advertising sales from $ 11 million to more than $ 100 million , and increased national sales by 200%, resulting in Time Warner Cable NY being the number one billing cable company in the U.S. In joining On4 Communications, Inc. Mr. Berman's focus , subject to being successful in raising new capital, intends to be to lead several initiatives to build long-term shareholder value through the development of new sales and revenue opportunities.

B. **Legal/Disciplinary History.**

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
   None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
   None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
   None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.
   None

C. **Beneficial Shareholders**

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

At October 31, 2017, the Company had 3,858,547,369 issued and outstanding common shares and 30,000,000 issued and outstanding "Series A" preferred shares. Of these, the current holder of more than 10% is as follows:

	Percentage of total issued and outstanding
Steve Berman *	
Preferred shares	30,000,000 (100% of total issued)

*The Preferred shares carry 5,000 to 1 votes over the common shares

Steve Berman	
Common Shares	1,512,500,000 (39.2% of total issued)

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel - None
Accountant or Auditor - None
Investor Relations Consultant- None

10) Issuer Certification

I, Steve Berman and Alan Bailey certify that:

1. We have reviewed this disclosure statement of On4 Communications, Inc.;

2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated: January 31, 2018

/s/ ***STEVE BERMAN***, Chief Executive Officer and Director.
/s/ ***ALAN BAILEY***, Chief Financial Officer.