

On4 Communications, Inc.
1875 Century Park East, 6th Floor
Los Angeles, CA 90067

SUPPLEMENTAL INFORMATION
May 27, 2016

Item 1.01 Shareholder conference call to be announced

On May 27, 2016, the Company will be holding an upcoming conference call on a date yet to be announced. The date, time and call in number will be announced in advance of the conference call.

Topics to be discussed during the shareholder conference call will include, but not be limited to, the following:

- The track to return the company back to fully reporting status
- Authorized share reduction and shareholder value
- Company sales initiatives and pending as well as potential contracts
- Short-term and long-term company projections
- Acquisitions and the part they play in corporate growth strategies
- Corporate offices

Dated: May 27, 2016

/s/ Steve Berman
Steve Berman