YEAR END REPORT

of

ON4 COMMUNICATIONS INC.

For the 12 months ending

OCTOBER 31, 2014

OTC PINK: **ONCI**

CUSIP: **682203 203**

1) Name of the issuer and its predecessors (if any)

On4 Communications Inc. (from October 2, 2009 to date)

(Formerly Sound Revolution Inc., from incorporation on June 4, 2001 through October 2, 2009)

2) Address of the issuer's principal executive offices

Principal Executive Office

From March 20, 2015:
25 West Easy Street
Simi Valley, CA 93065
(805) 760-8274

Previously, until March 20, 2015:
Suite 1704—1188 West Pender Street
Vancouver, BC, Canada V6E0A2)

IR Contact

None

3) Security Information

Trading Symbol: ONCI
Exact title and class of securities outstanding: Common & Preferred
CUSIP: 682203 203
SIC: 7372 Services –Prepackaged Software
Federal taxpayer ID: 98-0540536

Par or Stated Value: $0.0001 Common; no par value Preferred

Total shares authorized:	630,000,000	**as of:** 10/31/2014
Total shares outstanding:	56,325,142 Common	**as of:** 10/31/2014
	No Issued Preferred	**as of:** 10/31/2014

Transfer Agent
Pacific Stock Transfer Company
4045 S. Spencer Street, Suite 403,
Las Vegas, NV 89119
Telephone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.
The list shall indicate:

From November 1, 2012 to date (reflecting the effect of the retroactive 1 for 450 reverse stock split processed on October 15,2013):

At November 1, 2012 there were 268,755 issued and outstanding common shares of $ 0.0001 par value each

During the three months ended January 31, 2013, we issued an aggregate of 145,811 common shares upon the conversion of $76,973 of convertible notes and accrued interest of $1,520, such that at January 31, 2013 the issued and outstanding common shares totaled 414,566.

During the three months ended April 30, 2013, we issued an aggregate of 218,225 common shares upon the conversion of $73,027 of convertible notes and accrued interest of $3,158, such that at April 30, 2013 the issued and outstanding common shares totaled 632,791

During the three months ended July 31, 2013, we issued an aggregate of 377,208 common shares upon the conversion of $59,150 of convertible notes and accrued interest of $ 580, such that at April 30, 2013 the issued and outstanding common shares totaled 1,010,000.

During the three months ended October 31, 2013, we issued an aggregate of 455,566 common shares upon the conversion of $42,817 of convertible notes and accrued interest

On October 15, 2013 the Company processed a 1 for 450 reverse split, which reduced the number of issued and outstanding common shares from 659,504,700 to 1,465,566 at October 31, 2013.

During the three months ended January 31, 2014, we issued an aggregate of 681,162 common shares upon the conversion of $ 3,098 of convertible notes, such that at January 31, 2014 the issued and outstanding common shares totaled 2,146,728.

During the three months ended April 30, 2014, we issued an aggregate of 928,393 common shares upon the conversion of $ 3,194 of convertible notes, and a total of 9,000,000 common shares to our then CEO, COO and a Director at a fair value of $ 103,000, such that at April 30, 2014 the issued and outstanding common shares totaled 12,075,121.

During the three months ended July 31 2014, we issued an aggregate of 9,021,613 common shares upon the conversion of convertible notes, such that at July 31, 2014 the issued and outstanding common shares totaled 21,096,734.

During the three months ended October 31 2014, we issued an aggregate of 14,228,408 common shares upon the conversion of convertible notes and a total of 21,000,000 common shares to our then CEO, COO and a Director with a fair value of $ 100.800, such that at October 31, 2014 the issued and outstanding common shares totaled 56,325,142.

During the three months ended January 31 2015, we issued an aggregate of 5,403,559 common shares upon the conversion of convertible notes, such that at January 31, 2015 the issued and outstanding common shares totaled 61,728,701.

On March 31, 2015, 100,000,000 restricted common shares were issued to Steve Dallas (our new Company Secretary and Director) and 20,000,000 restricted common shares 30,000,000 restricted preferred shares were issued to Timothy J. Owens (our new President, Chief Executive Officer, Chief Financial Officer, Treasurer and Director) director and in recognition of services provided to the Company. In addition, an additional 16,000,000 common shares were issued upon the conversion of a convertible note.

Together at March 31, 2015 the issued and outstanding common shares totaled 197,728,701 and the issued and outstanding preferred shares totaled 30,000,000.

5) Financial Statements

General

The unaudited Financial Statements presented on the following pages have been prepared from the books and records of the Company and have not been subject to independent review and audit. These financial statements however reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

INDEX

ON4 COMMUNICATIONS INC.
(A Development Stage Company)
Balance Sheets
(Unaudited)

	October 31, 2014	October 31, 2013
ASSETS		
Current Assets		
Cash	$ –	$ –
Loan receivable	-	121,090
Total Current Assets	-	121,090
Deferred financing costs	-	778
Total Assets	$ -	$ 121,868
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Bank indebtedness	$ –	$ 1,022
Accounts payable and accrued liabilities	1,590,077	1,378,983
Due to related parties	143,546	4,858
Notes payable	385,529	390,320
Convertible notes payable, net of unamortized discount of $0 and $38,099, respectively	142,706	80,933
Derivative liabilities	14,649	121,632
Total Liabilities	2,276,507	1,977,748
Nature of Operations and Continuance of Business (Note 1 & 4)		
Stockholders' Deficit		
Preferred stock: 30,000,000 shares authorized, non-voting, no par value; No shares issued and outstanding	–	–
Common stock: 600,000,000 shares authorized, $0.0001 par value; 56,325,142 and 1,465,566 shares issued and outstanding, respectively	5,633	147
Additional paid-in capital	13,758,068	13,381,883
Common stock issuable	70,000	70,000
Deficit	(16,110,208)	(15,307,910)
Total Stockholders' Deficit	(2,276,507)	(1,855,880)
Total Liabilities and Stockholders' Deficit	$ -	$ 121,868

The accompanying notes are an integral part of these unaudited financial statements

ON4 COMMUNICATIONS INC.
(A Development Stage Company)
Statements of Operations
(Unaudited)

	Year Ended October 31, 2014	Year Ended October 31, 2013	Accumulated From June 5, 2006 (Date of Inception) to October 31, 2014
Revenue	–	–	–
Operating Expenses			
Advertising and marketing	$ 55,000	$ 62,000	$ 299,182
Amortization of intangible assets	–	–	18,138
Amortization of property and equipment	–	-	32,677
Consulting fees	-	5,232	2,173,938
Foreign exchange loss (gain)	(6,921)	(4,840)	243,041
General and administrative	54,127	13,661	1,181,792
Impairment of goodwill	–	–	3,274,109
Impairment of assets	–	-	2,220,609
Management fees	344,800	19,638	1,571,209
Payroll	–	–	29,516
Professional fees	58,726	70,195	875,884
Research and development	–	–	318,360
Total Operating Expenses	505,732	165,886	12,238,455
Operating Loss	(505,732)	(165,886)	(12,238,455)
Other Income (Expense)			
Accretion of discounts on convertible notes payable	(38,099)	(263,786)	(540,000)
Amortization of deferred financing costs	(778)	(9,599)	(20,500)
Gain (loss) on settlement of debt	(12,959)	–	794,393
Interest and other income	–	–	181,682
Interest expense	(131,020)	(173,399)	(1,073,233)
Gain (loss) on change in fair value of derivative liabilities	4,242	(298,493)	(692,707)
Impairment of loan/note receivable	(117,952)	–	(1,232,134)
Total Other Income (Expense)	(296,566)	(745,277)	(2,582,499)
Net Loss from Continuing Operations	(802,298)	(911,163)	(14,820,954)
Discontinued Operations			
Loss from discontinued operations	–	–	(1,289,254)
Net Loss	$ (802,298)	$ (911,163)	$ (16,110,208)
Net Loss Per Share – Basic and Diluted	$ (0.04)	$ (1.27)	
Weighted Average Shares Outstanding	18,496,210	717,000	

ON4 COMMUNICATIONS INC.
(A Development Stage Company)
Statements of Cash Flows
(Unaudited)

	Year Ended October 31, 2014	Year Ended October 31, 2013	Accumulated From June 5, 2006 (Date of inception) to October 31, 2014
Net Cash from (used in) Operating Activities			
Net loss from continuing operations	(802,298)	(911,163)	(14,820,954)
Adjustments to reconcile net loss to net cash used in operating activities:			
Accretion of discounts on convertible notes payable	38,099	263,786	540,000
Amortization of property and equipment	–	-	32,677
Amortization of intangible assets	–	–	18,138
Amortization of deferred financing costs	778	9,599	20,500
Loss (Gain) on settlement of debt	12,959	–	(794,393)
Impairment of goodwill	–	–	3,274,109
Impairment of assets	–	-	2,220,609
Issuance of notes payable for services and penalties	55,000	62,000	207,402
Issuance of shares for services	–	–	576,750
Loss (Gain) on change in fair value of derivative liabilities	(4,242)	298,493	692,707
Stock-based compensation	205,900	-	1,342,881
Impairment of loan/ notes receivable	117,952	–	1,232,134
Changes in operating assets and liabilities:			
Accounts receivable	–	–	(5,431)
Prepaid expenses and deposits	–	–	(10,678)
Accounts payable and accrued liabilities	211,095	171,302	1,771,816
Due to related parties	137,641	2,529	775,039
Net Cash Used In Operating Activities	(27,116)	(103,454)	(2,926,694)
Net Cash from (used in) Investing Activities			
Acquisition of intangible assets	–	–	(182,687)
Cash acquired in reverse merger	–	–	1,523
Cash from disposition of subsidiary	–	–	15,709
Reduction (Increase) in loan receivable	3,138	(42,888)	(117,952)
Acquisition of property and equipment	–	–	(33,562)
Advances for note receivable	–	–	(1,114,182)
Net Cash Used In Investing Activities	3,138	(42,888)	(1,431,151)
Net Cash Provided By (Used In) Financing Activities			
Bank indebtedness	(1,022)	1,022	-
Proceeds from common stock	–	–	1,821,267
Proceeds from preferred stock	–	–	1,000,000
Proceeds from notes payable and convertible notes payable	25,000	152,500	1,117,022
Repayment of notes payable	–	–	(81,250)
Payment of deferred financing costs	-	(6,500)	(20,500)
Proceeds from related parties	–	–	561,935
Repayments to related parties	–	–	(84,780)
Share issuance costs	–	–	(8,000)
Net Cash Provided By(Used In) Financing Activities	23,978	147,0220	4,305,694

Effects of Exchange Rate Changes on Cash	-	(1,050)	53,674
Discontinued Operations:			
Operating activities	–	–	(119,701)
Investing activities	–	–	(661,509)
Financing activities	–	–	779,687
Net Cash Used in Discontinued Operations	–	–	(1,523)
Increase (Decrease) in Cash	-	(370)	–
Cash - Beginning of Period	-	370	–
Cash - End of Period	–	-	–

The accompanying notes are an integral part of these financial statements

ON4 COMMUNICATIONS INC.
(A Development Stage Company)
Statement of Stockholders' Deficit
For the Period from November 1, 2012 to October 31, 2014
(Unaudited)

	Shares: Par Value $ 0.0001 Issued & Outstanding				Additional Paid-In Capital	Share Subscription Receivable	Total Accumulated Deficit	Stockholders' Deficit
	Preferred		Common					
	#	Amount	#	Amount				
As at November 1, 2012	**0**	**0**	**268,755**	**$ 27**	**$ 12,591,927**	**$ 70,000**	**$(14,396,747)**	**$(1,734,793)**
Shares issued on debt conversions	0	0	1,196,779	$ 120	251,847	0	0	251,967
Change in derivative liabilities from debt conversions	0	0	0	0	538,109	0	0	538,109
Rounding from reverse Split	0	0	32	0	0	0	0	0
Net loss for year	0	0	0	0	0	0	(911,163)	(911,163)
As of October 31, 2013	**0**	**0**	**1,465,566**	**$147**	**$ 13,381,883**	**$ 70,000**	**$ (15,307,910)**	**$ (1,855,880)**
Shares issued on debt conversions	0	0	24,859,576	2,486	48,685	0	0	51,171
Change in derivative liabilities from debt conversions	0	0	0	0	124,600	0	0	124,600
Compensation to the CEO, COO and a Director paid in stock	0	0	30,000,000	3,000	202,900	0	0	205,900
Net loss for year	0	0	0	0	0	0	(802,298)	(802,298)
As of October 31, 2014	**0**	**0**	**56,325,142**	**$ 5,633**	**$ 13,758,068**	**$ 70,000**	**$ (16,110,208)**	**$ (2,276,507)**

The accompanying notes are an integral part of these financial statements

On4 COMMUNICATIONS INC.

NOTES TO THE FINANCIAL STATEMENTS

October 31, 2014

1. The Company's Organization, History, and Current Operations

The Company was originally incorporated on June 4, 2001 under the laws of the State of Delaware as Sound Revolution Inc.

Our common stock is quoted on the Pink Sheets Quotation system under the symbol "ONCI.PK" and on the Berlin Stock Exchange under the symbol O4C:GR.

On June 10, 2008, our company processed a 1 for 42 reverse stock split of the outstanding shares of common stock our company and also increased the number of authorized share capital of our company from 100,000,000 to 110,000,000 shares being 100,000,000 authorized shares of common stock and 10,000,00 authorized preferred stock. On June 26, 2008, the reverse stock split and the increase in our company's authorized capital came into effect. As a result of the reverse split, the number of the outstanding shares of common stock of our company was decreased from 10,854,629 shares to 258,444 shares of common stock.

On May 1, 2009, the Company merged with On4 Communications, Inc. ("On4"), an Arizona corporation incorporated on June 5, 2006. Pursuant to the terms of the merger agreement, the Company acquired all assets and liabilities of On4 by issuing new shares to all former shareholders of On4 on a 1-to-1 basis. The Company issued 27,955,089 common shares to the former shareholders of On4 and the merger was accounted for as a "reverse merger" using the purchase method of accounting, with the former shareholders of On4 controlling 68% of the issued and outstanding common shares of the Company after the closing of the transaction. Accordingly, On4 was deemed to be the acquirer for accounting purposes and the financial statements are presented as a continuation of On4 and include the results of operations of On4 since incorporation on June 5, 2006, and the results of operations of the Company since the date of acquisition on May 1, 2009.

On October 2, 2009 the Company changed its name to On4 Communications, Inc.

On March 13, 2012, we received written consent from the board of directors and the holders of 52.40% of our company's voting securities to amend the Articles of Incorporation to increase our authorized capital.

On April 19, 2012, the Delaware Secretary of State accepted for filing of a Certificate of Amendment, wherein, we amended our Articles of Incorporation to increase the authorized number of shares of our common stock from 100,000,000 to 200,000,000 shares of common stock, par value of $0.0001 per share, effective April 20, 2012. Our preferred stock remained unchanged.

On November 1, 2012, our company received written consent from the board of directors and the holders of 78.72% of our company's voting securities to amend the Articles of Incorporation to increase our authorized capital.

On November 30, 2012, the Delaware Secretary of State accepted for filing of a Certificate of Amendment, wherein, our company amended its Articles of Incorporation to increase the authorized number of shares of our common stock from 210,000,000 to 630,000,000 shares, with a par value of $0.0001, which consists of 600,000,000 shares of common stock and 30,000,000 shares of preferred stock.

On October 11, 2013, the Financial Industry Regulatory Authority ("FINRA") approved a reverse stock split (the "Reverse Split") of the common shares of the Company, whereby every four hundred and fifty (450) old shares of the Company's common stock shall be exchanged for one (1) new share of the Company's common stock. As a result, the issued and outstanding shares of common stock of the Company decreased from five hundred ninety nine million, six hundred fifty seven thousand, three hundred and forty six (599,657,346) shares prior to the Reverse Split to one million, three hundred thirty two thousand, five hundred seventy two (1,332,572) shares following the Reverse Split. The Reverse Split became effective on October 15, 2013.

Merger with On4Communications, Inc

On March 12, 2009, we entered into a merger agreement with On4 Communications, Inc., a private Arizona company incorporated on June 5, 2006 ("On4"). We subsequently amended this agreement on April 7, 2009, and on May 1, 2009 we completed the merger with On4, with us as the surviving entity. Upon the completion of the merger, we had three wholly-owned subsidiaries: (i) Charity Tunes Inc., a Delaware company incorporated on June 27, 2005 for the purpose of operating a website for the distribution of music online; (ii) Sound Revolution Recordings Inc., a British Columbia, Canada company incorporated on June 20, 2001 for the purpose of carrying on music marketing services in British Columbia; and (iii) PetsMobility Inc., a Delaware company incorporated on March 23, 2006 for the purpose of operating the website www.petsmo.com and related business.

On April 29, 2010, we sold our interest in PetsMobility, excluding certain specific assets, to On4 Communications Inc., a private Canadian company and our shareholder ("On4 Canada") pursuant to an asset purchase agreement in exchange for On4 Canada returning 2,000,000 shares of our common stock to our treasury for cancellation. On October 29, 2010 we amended the asset purchase agreement to clarify certain terms of the purchase and sale.

On March 16, 2011, we sold our interest in Charity Tunes and Sound Revolution to Empire Success, LLC, a private Nevada limited liability company, in exchange for $15,000 and 6,300 shares of Empire's common stock. As a result, we currently have no subsidiaries.

On November 3, 2011, we entered into a binding letter of intent ("LOI") to acquire 100% of the issued and outstanding shares of NetCents Systems Ltd. ("NetCents"), a private Alberta corporation engaged in the development and implementation of a unique and secure electronic payment system for online merchants and consumers. The LOI provided for a period of due diligence which was intended to lead to a formal agreement whereby the Company would acquire 100% of the issued and outstanding capital of NetCents. Clayton Moore, an officer and director of our Company until March 5, 2015, and Ryan Madson, an officer of our Company until January 2, 2015, were shareholders of NetCents and Mr. Moore is the president and director of Net Cents.

On November 4, 2011, Clayton Moore was appointed as a director, president and chief executive officer of our Company, Steven Allmen was appointed a director, Ryan Madson was appointed chief operating officer, Tom Locke was appointed as a director, chief financial officer, secretary and treasurer, and John Kaczmarowski was appointed chief technical officer. Effective July 23, 2012, Tom Locke resigned as chief financial officer, secretary, treasurer and as a director of our Company. His resignation was not the result of any disagreements

with our Company regarding its operations, policies, practices or otherwise. On December 15, 2011, we entered into a share exchange agreement with NetCents and the selling shareholders of NetCents ("Share Exchange

Agreement”). Pursuant to the terms of the Share Exchange Agreement, our Company and NetCents agreed to engage in a share exchange which, if completed, would result in NetCents becoming a wholly owned subsidiary of our Company. However, this transaction never in fact closed and on November 12, 2014 the Company announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded.

By March 5, 2015 there was a total change in management with the resignations of Mr. Steve Allmen, Mr. Ryan Madson and Mr. Clayton Moore, and the appointment on March 5, 2015, of Mr. Timothy J. Owens as the Company's President, Chief Executive Officer, Chief Financial Officer, Treasurer, and Director of the Company and the appointment on March 16, 2015 of Mr. Steve Dallas as the Company’s Secretary and Director. With this management change, the Company also changed its business model (see **Section 6 Issuer’s Business, Products & Services / Management Discussion & Analysis)**

2: Summary of Significant Accounting Policies

Basis of Presentation

These annual unaudited financial statements of On4 Communications, Inc. (the “Company”) have been prepared in accordance with accounting principles generally accepted in the United States and contain all normal recurring accruals and adjustments that, in the opinion of management, are necessary to present fairly the Company’s financial position at October 31, 2014, and the results of its operations and cash flows for the 12 months ended October 31, 2014.

Cash

At October 31, 2014 the Company maintained no cash balances

Loan Receivable

On December 15, 2011, the Company entered into the share exchange agreement with NetCents Systems Ltd. (“NetCents”). At July 31, 2014, the Company was owed $117,952 (October 31, 2013 - $121,090) for expenses paid by the Company on behalf of NetCents. The amount is unsecured, non-interest bearing, and due on demand. However, on November 12, 2014 the Company_announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded. Accordingly, the collectability of the remaining balance of $ 117,952 is now substantially in doubt, and management has established a 100% provision for impairment.

Fixed Assets

The Company has fully amortized its fixed assets

Revenue Recognition

The Company has had no revenue through October 31, 2014

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions (if any) that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Net Loss per Share

Net loss per share is calculated using the weighted average number of shares of common stock outstanding during the year. The Company has adopted the provisions of SFAS No. 128, Earnings per Share.

Provision for Income Taxes

At this time, no provision for the payment of income taxes is required on the results of the Company's operations through October 31, 2014. The Company has approximately $ 8.7 million of net operating losses carried forward to potentially offset taxable income in future years, which expire commencing in calendar 2026.

Current Liabilities

The Company's liabilities are as follows:

Accounts Payable totaled $ 1,101,135 and $ 956,100 at October 31, 2014, and October 31, 2013, respectively. These are obligations that are incurred during the normal course of the operating cycle. Accrued interest expense on debt payable totaled $ 488,942 and $ 422,883 at October 31, 2014, and October 31, 2013.

Notes Payable totaled $ 385,529 and $ 390,320 at October 31, 2014, and October 31, 2013, respectively. These included a note payable to Kestral; Gold Inc. ($ 22,928), a note payable to Scottsdale Investment Corporation ($319,980) and a note payable to Gordon Jessup ($ 42,621)

Convertible notes payable, net of discount, totaled $ 142,706 and $ 80,933 at October 31, 2014, and October 31, 2013, respectively.

Derivative liabilities represent the conversion options of the convertible notes payable which are required to be reflected as derivatives at their estimated fair value on each balance sheet date, with changes in fair value reflected in the statement of operations.

Stockholders' Deficit

The Company's stockholders' net deficit increased from $ 15,307,910 at October 31, 2013 to a net deficit of $2,276,507 at October 31, 2014 because of the net operating loss of $802,297 incurred for the 12 months ended October 31, 2014.

3. Going Concern

These financial statements have been prepared on a going concern basis, which implies that the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The Company has not generated significant revenues since inception and may not generate significant revenue or earnings in the immediate or foreseeable future. As at October 31, 2014, the Company has incurred an accumulated deficit of $16,110,208 since inception. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity and debt financing to continue operations, and the attainment of profitable operations. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

The Company will need an injection of working capital to continue or to be successful in any future business activities. Therefore, continuation of the Company as a going concern is dependent upon obtaining the additional working capital necessary to accomplish its objectives. Management plans to seek debt or equity financing, or a combination of both, to raise the necessary working capital. In addition, commencing March 20, 2015 the Company changed its business model to what it believes will now generate revenue , will be profitable and will generate positive cash flow, such that the Company can grow organically from this new business approach.

4. Subsequent Events

Subsequent to October 31, 2014, the following events occurred:

(a) On November 12, 2014 the Company_announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. has been rescinded.The management of On4 and NetCents had mutually agreed to rescind and terminate the proposed merger between the two companies. A binding agreement regarding the restructuring of On4's remaining debt could not be reached.On4 announced that it will continue to look for other acquisition opportunities.

(b) Effective December 19, 2014, Mr. Steve Allmen ("Mr. Allmen") resigned from his position as a member of the Board of Directors of the Company. Mr. Allmen's resignation was not the result of any disagreement with the Company on any matter relating to the Company's operations, policies, practices, or otherwise.

(c) Effective January 2, 2015, Mr. Ryan Madson ("Mr. Madson") resigned from his position as the current Chief Operating Officer, Chief Marketing Officer, Secretary, and Treasurer and as a member of the Board of Directors of the Company. Mr. Madson's resignation was not the result of any disagreement with the Company on any matter relating to the Company's operations, policies, practices, or otherwise.

(d) Effective March 5, 2015, Mr. Clayton Moore ("Mr. Moore") resigned from his position as the current President, Chief Executive Officer, Chief Financial Officer and as a member of the Board of Directors of On4 Communications, Inc. (the "Company"). Mr. Moore's resignation was not the result of any disagreement with the Company on any matter relating to the Company's operations, policies, practices, or otherwise.

(e) On March 5, 2015, Mr. Timothy J. Owens ("Mr. Owens") was appointed to serve as the Company's President, Chief Executive Officer, Chief Financial Officer, Treasurer, and Director of the Company to serve until the next annual meeting and until his successor is duly appointed. On March 5, 2015, Mr. Owens accepted such appointment.

(f) On March 16, 2015, Mr. Steve Dallas ("Mr. Dallas") was appointed to serve as the Secretary and Director of the Company to serve until the next annual meeting and until his successor is duly appointed. On March 16, 2015, Mr. Dallas accepted such appointment.

The biography for Mr. Owens and Mr. Dallas are set forth below:

Timothy J. Owens, 60, was educated in electrical engineering and computer science. Mr. Owens has held several licenses including S.E.C. securities licenses (3, 6, 7), Insurance (Life, Disability, Property & Casualty), holds Real-Estate (Broker & Appraisal) and held Radio Telephone First Class License with F.C.C. For 15 years, Mr. Owens has continued his academic education in Bio-Engineering and High Performance Computing (HPC). Mr. Owens received award letters for academic achievement in engineering from the oval office(s) of the President of the United States under two different presidents in 1976, 1977 & 1978. During the past 30 years, Mr. Owens has been a Real Estate Broker and Senior Appraiser at Timothy J. Owens & Associates. From November 1, 2012 to January 15, 2015, Mr. Owens was also the CEO, President, and a director of Drinks Americas, Inc., a publically traded company (symbol: DKAM). As a development engineer in electronics and medical devices and C.E.O. of QT5, Inc. (OTC company), Mr. Owens designed and received clearance through the F.D.A., 510 K medical device system a 2 minute HIV 1&2 point of care test based on a hand held vacuum controlled lateral flow system, a 5 panel Drugs of Abuse urine test, 8 panel urine based sexually transmitted disease test with specimen isolation. Mr. Owens received approvals and oversaw from inception to national retail rollout "NICO WATER" a nicotine based 500 ml. smoking replacement water with all national approvals. Mr. Owens also worked with the National Institute of Health (NIH) and was awarded 2 development and Licensing Contracts. In his over 40 years in business Mr. Owens has served as Founder & CEO of Video and RFID Engineering Services and a Medical Device Company. Mr. Owens has served as CEO in 2 publicly traded (OTC) companies and has been a consultant with fortune 500 software & hardware design and manufacturing companies for WYMAX to WIFI Video wireless transmission, DOCSIS II Compliant systems with embedded video verification for Home Land Security projects. Mr. Owens has also held governmental security clearances for Department of Homeland Security as sub-contractor.

Steve Dallas, 56, has been in a leader in the financial services industry for over 27 years. Founding, funding and on the board of directors of several financial services and Beverage firms, Steve brings a wealth of leadership and management skills to the Company. For the last 5 years Steve have been the head of Dallas Financial, a finance and consultancy firm. Steve has also been for the past several years in the Alcohol and Beverage import and distribution industry where he has been on the board of a major national distributor of fine tequilas and spirits, Drinks Americas, Inc. In 1981, Steve founded First Franklin Financial Corporation ("First Franklin") in San Jose, CA which became the second largest mortgage bank in California. Steve sold First Franklin to National City Bank in 1998, and today First Franklin operates as one of our nation's largest sub-prime mortgage lenders with in excess of 12,000 employees. In conjunction with Lehman Brothers, Steve founded United Capital Leasing Corporation in 1996, providing growth for small-to-medium sized US businesses by funding their equipment needs. In 1996, Steve's Lakeway Land Development purchased 2,500 acres from Ross Perot's Hillwood Development obtaining all local, state and federal entitlements prior to selling the project to Credit Suisse First Boston in 1998. Steve has also written numerous articles for national publications in the financial services community. In 1979, Steve obtained his Bachelor's degree in Economics and Business from Wittenberg University in Springfield, Ohio, where he was also a member of the football team and national fraternity.

Mr. Owens and Mr. Dallas are not related to any other Officer or Director of the Company.

(g) On March 20, 2015, the Company announced a change in its principal executive office address to 25 West Easy Street, Simi Valley, CA 93065, telephone number: (805) 760-8274.

6) Issuer's Business, Products & Services / Management Discussion & Analysis

The following Management's Discussion & Analysis (MD&A) should be read in conjunction with Automated-X, Inc. financial statements for the year ending October 31, 2014, and the notes thereto. The Accompanying Financial Statements have been prepared from the books and records of the Company and have not been subject to independent review and audit. The financials reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

Forward-looking Statements

This section contains certain statements that may include "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects," "anticipate," "optimistic," "intend," "will" or other similar expressions. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's periodic reports that are filed with the Securities and Exchange Commission and available on its website at http://www.sec.gov. All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under applicable securities laws, the Company does not assume a duty to update these forward-looking statements.

Description of Business

Through March 20, 2015, the Company's intended business model was to attempt to manufacture two-way communication and location devices with applications that included tracking people, pets, assets, and inventory, among others. However, the Company has not been successful in generating any significant revenues from this business model.

Including management fees of $ 344,800 relating to the pre-March, 2015 former management, the Company incurred a net operating loss of $ 505,732 for the 12 months ended October 31, 2014 compared with a net operating loss of $ 165,886 for the 12 months ended October 31, 2013 (which only included management fee expense of $ 19,638). However, the Company's overall net loss for the 12 months ended October 31,2014 declined to $ 802,298 from $ 911,163 for the 12 months ended October 31, 2013 mainly because of a reduction in the discount expense on convertible notes to $ 38,099 for the 12 months ended October 31,2014 compared with $ 263,786 for the 12 months ended October 31,2013, and because of the beneficial change in fair value of derivative liabilities to a net positive change of $ 4,242 for the 12 months ended October 31,2014 compared with a net negative change of $ 293,493 for the 12 months ended October 31,2013

On March 20, 2015 new management (Timothy J Owens and Steve Dallas) took charge of the Company with the objective of abandoning its prior unsuccessful business model and implementing, acquiring or merging with a new, more successful, type of business. This new management brings with it a unique web enabled software platform designed to provide a "one stop shop" for fundraising groups to maximize their efforts in creating successful programs to raise as much money as needed to support their activities. Our web based system provides several educational tools, program outlines, unique products and the ability to develop reoccurring income from several sources. We have spent 3 years designing, developing and testing various configurations of products, together with identifying the diverse needs of the national fund raising industry. In working with church groups, pee-wee football, high school football, baseball, track, swim teams, music, scholastic groups and other organized achievement and sports groups we have identified the abilities, focus and needs of each group and have created programs and tools to achieve profitable and targeted success in each area

We have integrated our expertise in Web based systems, medical products and national program rollout into what we believe will be the first comprehensive system focused on the growing needs of this industry. Our research has focused on replacing traditional fundraising products such as candy, popcorn and other perishable items with non-food/durable products such as small medical kits for the home and car. The manufacture and distribution of fundraising products has grown to be a multibillion dollar industry that has been mainly driven by “mom and pop” groups. We believe that we are entering a time that matches a growing need for innovation in products and systems that will enable fundraising groups the ability to market of innovative and attractive products to a diverse demographic by creating goodwill in the marketing of our products that provide real value to the non-profits’ benefactors.

Our web enabled system will provide for continuous updates; a group challenge center for national contests; and product discounts for both fundraising groups and non-profit organizations. We will aggregate individual organizations together with other similar groups to create group buying clubs with added revenue benefits. We intend to start this new business model with the conversion of the *Mighty Med* product line, which includes various fund raising kits designed for ages 8 to 16. The kits are designed to retail from $ 10 to $ 20 each, and come in *Minor Emergency* (bug byte & sting, minor cut, blister and other first aid treatment configurations), In addition, we have also developed *Auto Kits* and *Emergency Kits* for Earthquake and other types of natural disasters containing up to 72 hours of survival supplies.

Our product line integration begins with medical kits - projected to be ready with new artwork and supplies **by May 1, 2015.** We have started to notify local area groups that we intend to have fund raising products, event organizational material and a new revamped web portal for automated ordering ready **by May 15, 2015**. The web portion of our offering will allow for limited ordering and fulfillment capability. Additional services outlined herein are planned to start **in June, 2015** and will continue to be added **throughout the second half of 2015** as additional Company financing become available.

The above provides an outline of our new business model to allow our shareholders to understand the general nature and direction of the business being integrated into On4 Communications Inc. by new management.

Legal Proceedings

The Issuer is not a defendant in any legal proceedings.

The issuer’s fiscal year end date: October 31

7) Describe the Issuer’s Facilities

Through March 20, 2015 our principal offices were located at Suite 1704 – 1188 West Pender Street, Vancouver, British Columbia, Canada V6E 0A2. The office space at this location consisted of approximately 600 square feet at the cost of $1,100 per month.

Effective March 20, 2015 we changed our principal offices to a 6,000 sq.ft warehouse and office facility located at 25 West Easy Street, Simi Valley, CA 93065, telephone: (805) 760-8274, at a cost of $ 3,750 per month.

8) Officers, Directors, and Control Persons

A. **Current Directors, Officers, and any significant shareholders**

Mr. Timothy J. Owens, President, Chief Executive Officer, Chief Financial Officer, Treasurer, and Director (from March 5, 2015 to present).

Mr. Steve Dallas, Secretary and Director (from March 16, 2015 to present)

Mr. Steve Allmen, Director until December 19, 2014

Mr. Ryan Madson, Chief Operating Officer, Chief Marketing Officer, Secretary, Treasurer and Director until January 2, 2015

Mr. Clayton Moore, President, Chief Executive Officer, Chief Financial Officer and Director until March 5, 2015.

B. **Legal/Disciplinary History.**

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
   None
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
   None
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
   None
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.
   None

C. **Beneficial Shareholders**

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

At the date of this filing, the Company has 197,728,701 issued and outstanding common shares and 30,000,000 issued and outstanding preferred shares. Of these, the holders of more than 10% are as follows:

		Percentage of total issued and outstanding
Steve Dallas c/o 25 West Easy Street, Simi Valley, CA 93065,	100,000,000 common shares	50.57%
Timothy J Owens c/o 25 West Easy Street, Simi Valley, CA 93065,	30,000,000 preferred shares	100.00%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Zouvas Law Group, P.C.
3990 Old Town Ave, Suite C102
San Diego, CA 92110
619-688-1116

Accountant or Auditor
Alan J. Bailey (Accountant)
1875 Century Park East, 6th Floor
Los Angeles, CA 90067
310-722-6624

Investor Relations Consultant
None

10) Issuer Certification

I, Timothy J. Owens certify that:

1. I have reviewed this disclosure statement of On4 Communications, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 6, 2015
/s/ *TIMOTHY J. OWENS*
President, Chief Executive Officer, Chief Financial Officer, Treasurer and Director