

OTCQB Certification

I, Frank J. Drohan, President and CEO of Omagine, Inc. ("the Company"), certify that:

a.	The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC
	registration as indicated below (check one):
	□ Company is registered under Section 12(g) of the Exchange Act
	☐ Company is relying on Exchange Act Rule 12g3-2(b)
	☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
	Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
	Company is reporting under Section 15(d) of the Exchange Act.
	Other (describe)

- b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
- c. The Company Profile displayed on www.otcmarkets.com is current and complete as of April 14, 2016 and includes the total shares outstanding, authorized, and in the public float as of that date.
- d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Sichenzia Ross Freeman & Ference LLC, 61 Broadway, New York, NY 10006

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Agoracom Investor Relations, 155 East Beaver Creek Road, Richmond Hill, Ontario, Canada L4B 3N1

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Frank J. Drohan	4720 Saint Croix Lane	10.5%
	Naples, FL 34109	
Charles P. Kuczynski	20 West 13th Street, Bayonne, NJ	2.8%
	07002	
William Hanley	1720 Mayflower Avenue, Bronx,	0.6%
	NY 10461	
Louis J. Lombardo	449 Lighthouse Avenue, Staten	0.6%
	Island, NY 10306	
Mohammed K. Al-Sada	PO Box 8960, Doha, Qatar	6.2%
Roger Tempest/Rural Concepts	Estate Office, Broughton Hall,	5.1%
Limited	Skipton, Yorkshire BD23 3AE,	
	U.K.	
Najeeb Al-Sada	PO Box 153, Abidarda Street,	5.8%
	No. 6, Doha, Qatar	

OTC Markets Group Inc. March 11, 2015



Date: May 10, 2016

Name of Certifying CEO or CFO: Frank J. Drohan

Title: President and CEO

Signature: /s/ Frank J. Drohan (Digital Signatures should appear as "/s/ [OFFICER NAME]")

OTC Markets Group Inc. March 11, 2015