

# New World Gold Corporation

## Quarterly Report

For the 12 Months ending December 31, 2014

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

New World Gold Corporation

From May 2, 2009 to Present, New World Gold Corporation

From June 5, 2008 to May 2, 2009, New Asia Gold Corporation

### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 1200 North Federal Highway

Address 2: Suite 200

Address 3: Boca Raton, FL 33432

Phone: (561) 210-8496

Email: Info@newworldgoldcorp.com

Website(s): www.newworldgoldcorp.com

IR Contact

Address 1: None

Address 2:

Address 3:

Phone: None

Email: None

Website(s): None

### 3) Security Information

Trading Symbol: NWGC

Exact title and class of securities outstanding: Common stock

CUSIP: 649285 103

Par or Stated Value: \$0.0001

Total shares authorized: 1,500,000,000 as of: 12/31/14

Total shares outstanding: 1,049,516,915 as of: 12/31/14

Additional class of securities (if necessary):

Trading Symbol: None

Exact title and class of securities outstanding: Preferred stock

CUSIP: None

Par or Stated Value: \$.001

Total shares authorized: 50,000,000 as of: 12/31/14

Total shares outstanding: 850,001 as of: 12/31/14

Transfer Agent

Name: Globex Transfer, LLC

Address 1: 780 Deltona Blvd.

Address 2: Suite 202

Address 3: Deltona, Florida 32725

Phone: 813-344-4490

Is the Transfer Agent registered under the Exchange Act?\* Yes: ☒ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

**4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None

B. Any jurisdictions where the offering was registered or qualified;

Non-applicable

C. The number of shares offered;

Non-applicable

D. The number of shares sold;

Non-applicable

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Non-applicable

F. The trading status of the shares; and

Non-applicable

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

### Non-applicable

In addition, since the date of the its Annual Report, December 31, 2012, through the 24 months ending December 31, 2014, the following events, which do not constitute an offering, have resulted in changes in total shares outstanding of the Company's securities:

December 31, 2012 – December 31, 2014

<u>Shareholder name</u>	<u># of shares</u>	<u>Date</u>	<u>Consideration</u>
Roy Meadows	10,000,000	1/14	Debt Conversion
Telford Walker Trust	2,500,000	1/22	"
David White	1,000,000	1/23	"
R Goodrich/R Patton	1,666,667	1/24	"
R Goodrich/R Patton	833,333	1/24	"
Roy Meadows	10,000,000	2/4	"
Roy Meadows	20,000,000	3/8	"
D Rayburn	20,000,000	4/5	"
R Meadows	25,000,000	4/29	"
J Yanowitz	150,000	6/10	Services*
R Meadows	30,000,000	6/19	Debt Conversion
D Rayburn	33,000,000	7/24	"
R Meadows	37,000,000	8/5	"
R Meadows	40,500,000	11/8	"
D Rayburn	30,000,000	1/11	"
R Meadows	47,500,000	2/4	"
D Rayburn	50,000,000	5/21	"
R Meadows	50,000,000	5/21	"
I Gaines	10,000,000	7/2	Purchase*
R Meadows	30,000,000	7/24	Debt Conversion
Zemel Family Trust	3,000,000	7/29	Purchase*
R Meadows	30,000,000	8/19	Debt Conversion
D Rayburn	30,000,000	9/3	"
Dignitas Consulting, LLC	15,000,000	9/4	Services*
R Meadows	30,000,000	9/23	Debt Conversion
D Rayburn	35,000,000	10/8	"
R Meadows	70,000,000	10/13, 11/5	"
N Jacobs	5,000,000	11/5	Services*
D Rayburn	40,000,000	11/20	Debt Conversion
R Meadows	44,000,000	11/20	"
D Rayburn	40,000,000	12/9	"
R Meadows	40,000,000	12/15	"

\*Restricted shares of common stock of the Issuer were provided for services to several contractors for mining equipment, materials and supplies, operational consulting services related to mining, and financial consulting.

## **5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and

E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The most recent information for the Issuer's applicable period ending December 31, 2014, is available on OTCMarkets.com as an "Interim Financial Report", and is hereby incorporated herein by reference.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

**6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company has active operations in Ecuador and Peru through its subsidiary.

The Company is mining gold, silver and copper in Ecuador and Peru. It has 5 operating mines and 4 operating mills and the Company will continue to expand its South American operation.

Our geological staff will help work with these contractors to begin production as soon as feasible and to explore the leases for additional gold reserves. The Issuer's corporate strategy involves a long term, results-oriented approach to exploration and development.

The Company had excellent financial and operational results for the year ended December 31, 2014. The Company increased revenues and profits as its operations and production capacity increased.

The Company continues to produce its own reserves as well as milling ore on a contractual basis for independent miners. The Company is projecting increased profit and revenues as it expands its milling operation and develops its existing reserves.

Operating costs and revenues are difficult to predict and there can be no assurances that revenues will continue to exceed operating costs in the foreseeable future. For this reason and other factors, the Company may find it necessary to raise additional capital to maintain its position in a project and/or future expansion.

B. Date and State (or Jurisdiction) of Incorporation:

6/5/2008 re-domestication to Florida, formerly incorporated on 12/10/91998 in Nevada as Northwind Management, Inc.

C. the issuer's primary and secondary SIC Codes;

1041 (Gold Ore exploration)

D. the issuer's fiscal year end date;

12/31

E. principal products or services, and their markets;

Gold ore, sold worldwide

## **7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

We are the owners of gold properties either directly or through a subsidiary. Development of the properties is through the contracting of companies as needed. Facilities are located in the United States, Peru and Ecuador.

## **8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Robert Talbot, President, Chief Executive Officer, Treasurer and Director. Mr. Talbot has been President, Chief Executive Officer and Director since April 2008.

Kevin Karius, Secretary and Director. Mr. Karius has been Secretary and Director since April 2008.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

<b><u>Title of Class</u></b>	<b><u>Name and Address Of Beneficial Owner</u></b>	<b><u>Amount and Nature of Beneficial Ownership</u></b>	<b><u>Percent Of Class</u></b>
Preferred (Series A)	R&J Howell Investments Limited	1	100.00
<b><u>Officers and Directors:</u></b>			
Preferred (Series B)	Robert Talbot	500,000	58.82
Any	Kevin Karius	<u>-0-</u>	<u>-0-</u>
<b>All Officers and Directors as a Group:</b>		<u>-0-</u>	<u>-0-</u>

R & J Howell Investments Limited owns 100% of the voting Series A preferred stock of the Issuer which has voting control over 50% of the votes of the shareholders in any election for any purpose. The Registered Agent of R&J Howell Investments Limited is Robert Dale, 44 Victoria Street, Suite 918, Toronto, Ontario, Canada M5C 1Y2. The controlling shareholder of R & J Howell Investments Limited is T&S Investments Ltd, which owns 100% of its capital stock. The beneficial owner of T&S Investments Ltd is Karisa Augustus.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Tod A. DiTommaso  
Firm: Law Offices of Tod A. DiTommaso  
Address 1: 9461 Charleville Blvd.  
Address 2: Suite 243  
Phone: (323)497-1418  
Email: todanthonyditommaso@earthlink.net

### Accountant or Auditor

Name: New World Gold Corporation  
Firm: New World Gold Corporation  
Address 1: 1200 N. Federal Highway, Suite 200  
Address 2: Boca Raton, Florida 33432  
Phone: (561)210-8496  
Email: info@newworldgoldcorp.com

### Investor Relations Consultant

Name: None  
Firm: None  
Address 1: None  
Address 2: None  
Phone: None  
Email: None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: None

Address 1: None

Address 2: None

Phone: None

Email: None

## **10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Robert Talbot, President of New World Gold Corporation certify that:

1. I have reviewed this quarterly disclosure statement of New World Gold Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2015

/s/Robert Talbot [CEO's Signature]

/s/Robert Talbot [CFO's Signature]