

OTCQB Certification

I, Kenneth L. Waggoner, Chief Executive Officer, President and General Counsel of Nuvilex, Inc.] ("the Company"), certify that:

a. The Company is registered with the SEC or exempt from SEC registration as indicated below (check one):

- ☐ Company is registered under Section 12g of the Exchange Act
- ☐ Company is relying on Exchange Act Rule 12g3-2(b)
- ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- ☒ Other (describe) Company is registered under Section 15(d) of the Exchange Act.

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of August 27, 2014 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Mitchell Nussbaum and Norwood P. Beveridge of Loeb & Loeb LLP and Kenneth L. Waggoner of Nuvilex, Inc.

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

(i) Charles Bennett of CorProminence, 377 Oak Street, Concourse 2, Garden City, NY 11530; (ii) Jules Abraham of JQA Partners, LLC, 259 West 10th Street, Suite 1C, New York, NY 10014, (iii) Sean Mahoney of South of Rose Communications, LLC, 51 Paloma Avenue, Suite B, Venice, CA 90291; and (iv) Marlin Molinaro of Marmel Communications, LLC, 27 Pheasant Ridge Drive, Henderson, NV 89014.

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Kenneth L. Waggoner	Silver Spring, MD 20904-1643	1.41%
Patricia Gruden	Silver Spring, MD 20904-1643	3.69%
Robert F. Ryan	Silver Spring, MD 20904-1643	4.00%
Gerald W. Crabtree	Silver Spring, MD 20904-1643	2.54%
Robert Bowker	Dover Plains, NY 12522	1.41%
Richard M. Goldfarb	Newtown, PA 18940	2.24%
Timothy Matula	Sammamish, WA 98074	2.41%

Date: August 27, 2014

Name of Certifying CEO or CFO: Kenneth L. Wagoner



Title: Chief Executive Officer, President and General Counsel

Signature: /s/ Kenneth L. Waggoner

(Digital Signatures should appear as "/s/ [OFFICER NAME]")