

## Disclosures for Fiscal Quarter ended March 31, 2017

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

NuVim, Inc.

### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 18327 Port Circle

Address 2: Lewes, Delaware 19958

Address 3:

Phone: 302.827.4052

Email: [info@nuvim.com](mailto:info@nuvim.com)

Website(s): nuvim.com

#### IR Contact

Address 1: None

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Website(s): \_\_\_\_\_

### 3) Security Information

Trading Symbol: NUVM

Exact title and class of securities outstanding: Common Stock

CUSIP: 67071X100

Par or Stated Value: \$0.00001 par value per share

Total shares authorized: 120,000,000 as of: March 31, 2017

Total shares outstanding: 91,056,639 as of: March 31, 2017

Additional class of securities (if necessary): N/A

Trading Symbol:

Exact title and class of securities outstanding:

CUSIP:

Par or Stated Value:

Total shares authorized: as of:

Total shares outstanding: as of:

## Transfer Agent

Name: American Stock Transfer & Trust Co, LLC  
Address 1: 6201 15<sup>th</sup> Avenue  
Address 2: Brooklyn, NY 11219  
Address 3:  
Phone: 800.937.5449

Is the Transfer Agent registered under the Exchange Act?\* Yes: ☒ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

## 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

During the fourth quarter of 2016 NuVim issued a total of 770,204 shares in payment for services and to extend the maturity of some of the company's debt.

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

770,204

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Services valued at \$540 were rendered and the terms of debt of \$26,587 were improved at a cost of \$750.

F. The trading status of the shares; and

## Restricted

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes

### 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The following documents are hereby incorporated by reference:

The unaudited Quarterly Report for the Fiscal Quarter ended March 31, 2017 and the Management Discussion and Analysis of those results which were posted to otcq.com on May 15, 2017.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

### 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

NuVim, Inc., (the Company), founded in 1999, specializes in producing, marketing and distributing powder mix dietary supplements under the NuVim® brand. The Company provides health conscious consumers with products that enhance their quality of life. Specifically, the NuVim® products help strengthen the immune system, enhance muscle and bone health, and aid in consistent digestion, while also delivering 100% of the daily requirement of vitamins C, E, and B12, and zinc. The powder mix form of the Company's

products is sold on line at [www.nuvim.com](http://www.nuvim.com) and through Amazon on-line sales. The strawberry, vanilla and chocolate varieties of the powder mix products are packaged 30 individual servings to a box with the recommendation that the consumer use one serving per day. Consumers add the NuVim powder mix to yogurt, cereal, milk, juice drinks, or bottled water. Ready to drink versions of the products have been marketed in prior years, and the Company intends to re-launch this form after the successful introduction of the new, improved powder mix product line, now in the final stage of development.

The new improved product line is on schedule to be introduced in 2017. These breakthrough products have been in development for over a year utilizing internal resources, medical specialists, nutritional experts, and technical product development professionals. The renewed products incorporate a unique combination of compounds which include 1) antioxidants designed to help neutralize free radicals, thus maintaining healthy functioning body cells and enhancing immune health, cardiovascular health, muscle and bone strength, and mental acuity, 2) a prebiotic beneficial to bacteria indigenous to the digestive system, and 3) ingredients that promote healthy skin and a shorter recovery time when feeling fatigued and run down. All product ingredients are considered by the FDA as Generally Recognized As Safe (GRAS). The development work for the new products also focused on delivering minerals and vitamins most deficient in the average diet to provide overall well-being.

The improved NuVim all natural product line will **not** contain caffeine, fat, cholesterol, gluten, lactose, or a high caloric level. There will be less than 20 calories per serving. The products will deliver a good source of fiber, a prebiotic for beneficial intestinal bacterial growth, vitamins C, E, B12, and D3, and L-Citrulline, as well as fostering increased calcium absorption. It is an excellent product for professional and amateur athletes, the week-end warrior, and everyday busy consumers who want to live a healthier, more energetic quality of life.

In addition to the internal growth building initiatives, the Company continues to evaluate potential partnerships in the form of joint ventures, technology license agreements or mergers. The Company has reduced both current and long term debt, reducing the latter to \$125,000, developed a new, technically advanced product reformulation, brought current its financial filings and taxes, and maintained limited product sales and low administrative costs. It has maintained a strong Board of Directors and on call project management experts.

B. Date and State (or Jurisdiction) of Incorporation:

NuVim was incorporated in Delaware on September 16, 1999.

C. the issuer's primary and secondary SIC Codes;

5149

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The NuVim dietary supplement products are marketed to both male and females in their later stages of life. The products may also help professional athletes, weekend warriors, and those incurring immune dysfunction or lack of energy and mental alertness.

## **7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NuVim's headquarters is located in Lewes Delaware. No manufacturing facilities are owned by NuVim. The products are co-packed under the NuVim quality control supervision. No offices or distribution facilities are owned by NuVim. Sales are generated through broker networks on a commission basis, through direct sales, through e-commerce from Amazon and through prearranged contractual agreements.

## **8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name	Title
Richard P. Kundrat	Chairman, CEO, & CFO
Calvin Hodock	Director
Stanley H. Moger	Director
Peter DeCrescenzo	Director
Doug Scott	Director
Dick Clark Productions, Inc.	Control Person (owns 7% of shares)

Mr. Kundrat, who owns 18,462,717 shares of common stock (20.3%), Mr. Moger, who owns 6,300,455 shares of common stock (6.9%), and Dick Clark Productions, Inc. which owns 6,658,637 shares of common stock (7.3%) are Control Persons.

This excludes Depository Trust Company which is the nominal owner of 44,030,600 shares of common stock (48.4%).

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Mr. Kundrat, who owns 18,462,717 shares of common stock (20.3%), and Dick Clark Productions, Inc. which owns 6,658,637 shares of common stock (7.3%), are Control Persons.

This excludes Depository Trust Company which is the nominal owner of 44,030,600 shares of common stock (48.4%).

## 9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Mark A. Siegel

Firm: Siegel Law Offices

Address 1: 6627 Northwest 64<sup>th</sup> Street

Address 2: Boca Raton, FL 33496

Phone: 561.212.8035

Email: [masiegel@gate.net](mailto:masiegel@gate.net)

### Accountant or Auditor

Name: Richard P. Kundrat

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Firm:

Address 1: 18327 Port Circle

Address 2: Lewes, Delaware 19958

Phone: 302.827.4052

Email: rp kundrat@yahoo.com

Investor Relations Consultant

Name: None

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Richard P. Kundrat certify that:

1. I have reviewed this Quarterly Disclosure Statement for the Fiscal Quarter ended March 31, 2017 of NuVim, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2017

/s/ Richard P. Kundrat    CEO

/s/ Richard P. Kundrat    CFO

Chairman, CEO, & CFO