

**Nutrogonics, Inc.  
Current Information Supplement to  
2016 QII Financial Statements**

**1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Nutrogonics, Inc.

Previously, Microlog. Name changed in 2013 to reflect new business plan.

**2) Address of the issuer's principal executive offices**

Company Headquarters

Address 1: 6701 Democracy Blvd. Suite 300

Address 2: Bethesda, MD 20817

Address 3: \_\_\_\_\_

Phone: (301) 571-9392

Email: info@nutrogonics.com

Website(s): www.nutrogonics.com

IR Contact

Address 1: Jay O. Wright

Address 2: 6701 Democracy Blvd. Suite 300

Address 3: Bethesda, MD 20817

Phone: (301) 571-9392

Email: info@nutrogonics.com

Website(s): N/A

**3) Security Information**

Trading Symbol: NUTT

Exact title and class of securities outstanding: Common Stock

CUSIP: CRM:0010000678

Par or Stated Value: 0.01

Total shares authorized: 200,000,000

as of: June 30, 2016

Total shares outstanding: 36,631,787

as of: June 30, 2016

Additional class of securities (if necessary):

Trading Symbol:

Exact title and class of securities outstanding: Preferred

CUSIP: N/A

Par or Stated Value: 0.01

Total shares authorized: 1,000,000

as of: June 30, 2016

Total shares outstanding: 93,129.928

as of: June 30, 2016

Transfer Agent

Name: Continental Stock Transfer & Trust

Address 1: 17 Battery Place, 8th Floor

Address 2: New York NY 10004

Address 3: \_\_\_\_\_

Phone: 800.509.5586

Is the Transfer Agent registered under the Exchange Act?\*

Yes: ☒

No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

Except for shares which were previously registered or have become "Free Trading" under rule 144, both securities are presently restricted under terms of the 1933 Securities Act.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

**Table I - Shares Issued Within the Past Two Years:**

SHAREHOLDER - Common Stock	Shares Outstanding	Date	Fully-Diluted	
John McClure (Solstice Resources)	100,000	July 27, 2015	100,000	Consulting Services
Phil Timothy (NuStar)	10,000,000	May 5, 2014	10,000,000	Sale of NuStar
Bob Filipiak	26,600	August 19, 2015	26,600	Conversion
Brad Kashman	80,000	April 15, 2015	80,000	Issued 4/14/2015
Worldwide Investments	50,000		50,000	Conversion
Delaney Equities	175,000	May 22, 2015	175,000	For services, 5/22/2015
Gary Grigg	535,610	May 22, 2015	535,610	Conversion of Note 5/22/2015
World Wide Investments II	250,000	September 29, 2015	250,000	Partial conversion and Sept. 2015 interest (\$2,205)
Robert A Grigg	258,545	September 16, 2015	258,545	Conversion of the Note
Morris Grigg	258,544	September 16, 2015	258,544	to the Estate of D.
Gary Grigg	258,545	September 16, 2015	258,545	Grigg 9/15 775,634
Richard Kaiser	100,000	March 3, 2015	100,000	Corrected 5/12/15
Stress Free Capital	500,000	3/12/16	500,000	Sign On Bonus \$.235/Share
World Wide Investments II	275,000	1/26/16	275,000	Conversion
Humco/Pledged Shares	1,000,000	2/7/16	1,000,000	Settlement
Jenks	200,000	5/3/16	200,000	Settlement for NuStar
<b>Total - Common Stock</b>	<b>36,631,787</b>		<b>36,631,787</b>	

**5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- Disclosed Separately and incorporated by reference.

# Nutrogonics, Inc. Income Statement and Balance Sheet

April 1, 2016 – June 30, 2016

(unaudited)

*Nutrogonics, Inc. is providing their 2016 unaudited financial statements to conform to the OTC requirements for attaining "Pink Current Reporting" status. These are unaudited and without corresponding notes, the basis of presentation is US GAAP preparation is by a qualified third party.*

*The Financial Statements have been filed separately and are incorporated by reference into this document.*

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Company acquires and develops business in the consumables segment of the healthy lifestyle marketplace.

B. Date and State (or Jurisdiction) of Incorporation:

22 August 2008  
Delaware, USA

C. the issuer's primary and secondary SIC Codes;

2833 Vitamin, Nutritional Supplement & Other Health-Related Product Manufacturing

D. the issuer's fiscal year end date;

31 December

E. principal products or services, and their markets;

Honey and related products for consumer markets and nutritional products packaging in powder, liquid & gel forms. Blender and packager of third party nutritional powders, gels and liquids.

## 7) Describe the Issuer's Facilities

Silverbow Honey – Washington State producer of both branded and unbranded natural honey products as well as bulk honey as a production ingredient.

Nustar Manufacturing – Utah based packager and producer of nutritional powders, gels and liquids. Ten production lines in leased facility.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Moses Lake, WA production facility Lease thru May 31st 2018

Lindon, Utah equipment lease with Loeb Term Solutions, 4 year term starting May 2014  
Lindon, Utah equipment lease with HMC Products Inc., 24 month term starting November 2014.  
Lindon, Utah equipment lease with HMC Products Inc., 12 month term starting January 2015.  
Lindon, Utah equipment lease with Food For Health., 23 month term starting October 2015.  
Lindon, Utah equipment lease with International Financial Services Corporation 36 month term starting November 15, 2015,  
Lindon, Utah, production and warehouse space with 5-year term starting June 1, 2015

## **8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Jay O. Wright - Chairman  
David Sackler - CEO  
Tracy Sackler  
CEDE & CO (FAST)  
TFX Equities, Inc.  
Rich Meccarielli  
Phil Timothy

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Not to our knowledge

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

Not to our knowledge

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

Not to our knowledge

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

Not to our knowledge

- A. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Owner	Address	Resident Agent	% Common	% Pfd	% Fully Diluted
Jay O. Wright - Chairman	6701 Democracy Blvd Suite 300, Bethesda, MD 20817		4.34%	50.00%	32.76%
Tracy Sackler	142 Foxwood Drive, Jericho, NY 11753		--	50.00%	31.20%
David Sackler-CEO <i>beneficial interest</i>	142 Foxwood Drive, Jericho, NY 11753		- --	50.00%	31.20%
CEDE & CO (FAST)	Box #20, Bowling Green Station, New York, NY 10274		15.04%	--	3.69%
Teleflex Equities, Inc.	155 S Limerick Rd, Limerick, PA 19468	Attn: Mr. John Sickler	16.17%	--	3.97%
Phil Timothy	2891 West 1500 South, Vernal, Utah 84078		27.30%	--	6.70%
Rich Meccarielli	401 Professional Drive Suite 125, Gaithersburg, MD 20879		16.30%	--	4.00%

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Frank J. Hariton, Esq.

Firm: \_\_\_\_\_

Address 1: 1065 Dobbs Ferry Road

Address 2: White Plains, NY 10607

Phone: 914-674-4373

Email: [hariton@sprynet.com](mailto:hariton@sprynet.com)

Accountant or Auditor

Name: Rebecca Kingery

Firm: RMK Accounting Solutions, LLC

Address 1: 5211 S. Fletcher Ave, Suite 200

Address 2: Fernandina Beach, FL, 32034

Phone: 904.261.6618

Email: [rebecca@rmkaccounting.com](mailto:rebecca@rmkaccounting.com)

Investor Relations Consultant

Name: N/A

Firm: YES International

Address 1: 3419 Virginia Beach Blvd. #252

Address 2: Virginia Beach, VA 23452

Phone: (757) 306-6090

Email: [rich@yesinternational.com](mailto:rich@yesinternational.com)

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: Patuxent Valuation Group

Address 1: 6811 Benjamin Franklin Dr #250

Address 2: Columbia, MD 21046

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, David Sackler certify that:

1. I have reviewed this 2016-Q1 OTC Disclosure Statement of Nutrognics, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 22, 2016

/s/ David Sackler

David Sackler, CEO

/s/ Douglas A. Scott, Jr.

Douglas A. Scott, Jr. CFO

\_(Digital Signatures should appear as "/s/ [OFFICER NAME]")