

Nutroganics, Inc. Current Information Supplement to 2015 Financial Statements

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Nutroganics, Inc.

Previously, Microlog. Name changed in 2013 to reflect new business plan.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 6701 Democracy Blvd. Suite 300

Address 2: Bethesda, MD 20817

Address 3:

Phone: (301) 571-9392
Email: info@nutroganics.com
Website(s): www.nutroganics.com

IR Contact

Address 1: Jay O. Wright

Address 2: 6701 Democracy Blvd. Suite 300

Address 3: Bethesda, MD 20817

Phone: (301) 571-9392 Email: info@nutroganics.com

Website(s): N/A

3) Security Information

Trading Symbol: NUTT

Exact title and class of securities outstanding: Common Stock

CUSIP: CRM:0010000678 Par or Stated Value: 0.01

Total shares authorized: 200,000,000 as of: 31 March 2016 as of: 31 March 2016 as of: 31 March 2016

Additional class of securities (if necessary):

Trading Symbol:

Exact title and class of securities outstanding: Preferred

CUSIP: N/A

Par or Stated Value: 0.01

Total shares authorized: 1,000,000 as of: 31 March 2016 Total shares outstanding: 93,129.928 as of: 31 March 2016

Transfer Agent

Name: Continental Stock Transfer & Trust Address 1: 17 Battery Place, 8th Floor Address 2: New York NY 10004

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Address 3: Phone: 800.509.5586 Is the Transfer Agent registered under the Exchange Act?*	Yes: ⊠	No: 🗌
*To be included in the OTC Pink Current Information tier, the t	ransfer agent mu	ist be registered under the Exchange Act.
List any restrictions on the transfer of security:		
Except for shares which were previously registered or have be presently restricted under terms of the 1933 Securities Act.	ecome "Free Trac	ding" under rule 144, both securities are
Describe any trading suspension orders issued by the SEC in	the past 12 mon	ths.
None		

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently

None

4) Issuance History

anticipated or that occurred within the past 12 months:

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

Table I - Shares Issued Within the Past Two Years:

SHAREHOLDER - Common Stock	Shares Outstanding	Date	Fully-Diluted	
John McClure (Solstice Resources)	100,000	July 27, 2015	100,000	Consulting Services
Phil Timothy (NuStar)	10,000,000	May 5, 2014 10,000,000 Acquisition Consideration		Acquisition Consideration
Bob Filipiak	26,600	August 19, 2015 26,600 Conversion		Conversion
Brad Kashman	80,000	April 15, 2015 80,000 Compensation		Compensation
Worldwide Investments	50,000		50,000	Conversion
Delaney Equities	175,000	May 22, 2015	175,000	Advisory Services
Gary Grigg	535,610	May 22, 2015	535,610	Conversion
World Wide Investments II	250,000	September 29, 2015	250,000	Partial conversion and Sept. 2015 interest (\$2,205)
Robert A Grigg	258,545	September 16, 2015	258,545	Conversion
Morris Grigg	258,544	September 16, 2015	258,544	Conversion
Gary Grigg	258,545	September 16, 2015	258,545	Conversion
Richard Kaiser	100,000	March 3, 2015	100,000	IR Advisory Services
Stress Free Capital	500,000	3/10/16	500,000	Advisory Services
World Wide Investments II	258,334	1/27/16	258,334	Conversion
Humco/Pledged Shares	1,100,000	2/9/16	1,100,000	Pledge as Partial Settlement of Payable
Total - Common Stock	k 36,075,694		36,075,694	

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

■ Disclosed Separately and incorporated by reference.

Nutroganics, Inc. Income Statement and Balance Sheet

January 1, 2016 - March 31, 2016

(unaudited)

Nutroganics, Inc. is providing their 2016 unaudited financial statements to conform to the OTC requirements for attaining "Pink Current Reporting" status. These are unaudited and without corresponding notes, the basis of presentation is US GAAP preparation is by a qualified third party.

The Financial Statements have been filed separately and are incorporated by reference into this document.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Company acquires and develops business in the consumables segment of the healthy lifestyle marketplace.

B. Date and State (or Jurisdiction) of Incorporation:

22 August 2008 Delaware, USA

C. the issuer's primary and secondary SIC Codes;

2833 Vitamin, Nutritional Supplement & Other Health-Related Product Manufacturing

D. the issuer's fiscal year end date;

31 December

E. principal products or services, and their markets;

Honey and related products for consumer markets and nutritional products packaging in powder, liquid & gel forms. Blender and packager of third party nutritional powders, gels and liquids.

7) Describe the Issuer's Facilities

Silverbow Honey – Washington State producer of both branded and unbranded natural honey products as well as bulk honey as a production ingredient.

Nustar Manufacturing – Utah based packager and producer of nutritional powders, gels and liquids. Ten production lines in leased facility.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Moses Lake, WA production facility Lease thru May 31st 2018

Orem, Utah equipment lease with Loeb Term Solutions, 4 year term starting May 2014

Orem, Utah equipment lease with HMC Products Inc., 24 month term starting November 2014.

Orem, Utah equipment lease with HMC Products Inc., 12 month term starting January 2015.

Lindon, Utah, production and warehouse space with 5-year term starting June 1, 2015

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Jay O. Wright - Chairman David Sackler - CEO Tracy Sackler CEDE & CO (FAST) TFX Equities, Inc. Rich Meccarielli Phil Timothy

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Not to our knowledge

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

Not to our knowledge

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: or

Not to our knowledge

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

Not to our knowledge

A. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Owner	Address	Resident Agent	% Common	% Pfd	% Fully Diluted
Jay O. Wright - Chairman	6701 Democracy Blvd Suite 300, Bethesda, MD 20817		4.41%	50.00%	34.32%
Tracy Sackler	142 Foxwood Drive, Jericho, NY 11753		-	50.00%	32.71%
David Sackler- CEO beneficial interest	142 Foxwood Drive, Jericho, NY 11753			50.00%	32.71%
CEDE & CO (FAST)	Box #20, Bowling Green Station, New York, NY 10274		15.28%	_	3.87%
Teleflex Equities, Inc.	155 S Limerick Rd, Limerick, PA 19468	Attn: Mr. John Sickler	15.20%	1	3.85%
Phil Timothy	2891 West 1500 South, Vernal, Utah 84078		27.72%	-	7.02%
Rich Meccarielli	401 Professional Drive Suite 125. Gaithersburg, MD 20879		16.56%	1	4.20%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Frank J. Hariton, Esq.

Firm:

Address 1: <u>1065 Dobbs Ferry Road</u> Address 2: White Plains, NY 10607

Phone: 914-674-4373 Email: hariton@sprynet.com

Accountant or Auditor

Name: Rebecca Kingery

Firm: RMK Accounting Solutions, LLC
Address 1: 5211 S. Fletcher Ave, Suite 200
Address 2: Fernandina Beach, FL, 32034

Phone: 904.261.6618

Email: rebecca@rmkaccounting.com

Investor Relations Consultant

Name: N/A

Firm: YES International

Address 1: 3419 Virginia Beach Blvd. #252 Address 2: Virginia Beach, VA 23452

Phone: (757) 306-6090

Email: rich@yesinternational.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this

disclosure statement.

Name: None

Firm: Patuxent Valuation Group

Address 1: 6811 Benjamin Franklin Dr #250

Address 2: Columbia, MD 21046

Phone: ____ Email:

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, David Sackler certify that:
 - 1. I have reviewed this 2016-Q1 OTC Disclosure Statement of Nutroganics, Inc.;
 - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 23, 2016

/s/ David Sackler
David Sackler, CEO

/s/ Douglas A. Scott, Jr. Douglas A. Scott, Jr. CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")