

**N1 Technologies, Inc.**Statement of Financial Position
September 30, 2015

	Period ended	
	Unaudited	Unaudited
	September, 30	June, 30
	2015	2015
Assets		
<i>Noncurrent assets</i>		
Intangible assets	\$ 8,024,176	\$ 8,099,178
Property and equipment	7,905	8,852
Total noncurrent assets	\$ 8,032,081	\$ 8,108,030
<i>Current assets</i>		
Cash and cash equivalents	101,622	151,322
Receivables	119,658	114,298
Total current assets	\$ 221,280	\$ 265,620
Total assets	\$ 8,253,361	\$ 8,373,650
Shareholders' Equity & Liabilities		
<i>Shareholders' equity</i>		
Share capital	\$ 8,847,709	\$ 8,761,490
Share premium	-	-
Accumulated deficit	(594,348)	(387,840)
Total shareholders' equity	\$ 8,253,361	\$ 8,373,650
<i>Current liabilities</i>		
Accounts payable	-	-
Total current liabilities	\$ -	\$ -
Total liabilities	\$ -	\$ -
Total shareholders' equity and liabilities	\$ 8,253,361	\$ 8,373,650



N1 Technologies, Inc.

Statement of Profit or Loss and Other Comprehensive Income
July 1, 2015 to September 30 , 2015

	3 months ended Unaudited September, 30 2015	6 months ended Unaudited June, 30 2015
Revenue		
Gain on sale of patents	\$ 347,599	\$ 650,104
Product sales	2,474	9,684
Total revenue	\$ 350,073	\$ 659,788
Cost of goods sold	\$ (1,825)	\$ (8,122)
Gross profit (loss)	\$ 348,248	\$ 651,666
Operating expenses:		
Selling and distribution costs	\$ (294,750)	\$ (503,145)
Administrative expenses	(261,529)	(541,742)
Total operating expenses	\$ (556,279)	\$ (1,044,887)
Operating loss	\$ (208,031)	\$ (393,221)
Interest income	\$ 1,661	\$ 5,381
Loss before income taxes	\$ (206,370)	\$ (387,840)
Income taxes	\$ -	\$ -
Net and comprehensive loss	\$ (206,370)	\$ (387,840)