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22 May 2015

RE-LISTING DATE UPDATE

Mustang Resources Limited (the "Company") advises that it has received written confirmation from ASX that ASX sees no reason why the securities of the Company should not be reinstated to Official Quotation, subject to a number of standard conditions that the Company is currently satisfying with ASX.

The Company expects shortly to confirm a timetable for re-listing with ASX and will further advise the market.

For and on behalf of the board

Chris Ritchie Company Secretary