

be included.

Name

OTCQB Certification

I, <u>Jeffrey S. Cosman</u>, <u>CEO and Chairman of the Board</u> of <u>Meridian Waste Solutions, Inc.</u> ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):
 [X] Company is registered under Section 12(g) of the Exchange Act ☐ Company is relying on Exchange Act Rule 12g3-2(b) ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator ☐ Company is reporting under Section 15(d) of the Exchange Act. ☐ Other (describe)
b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
c. The Company Profile displayed on www.otcmarkets.com is current and complete as of May 18, 2016 and includes the total shares outstanding, authorized, and in the public float as of that date.
d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)
Corporate - Legal Counsel Richard J. Dreger, Attorney at Law, P.C. 11660 Alpharetta Highway Building 700, Suite 730 Roswell, Georgia 30076
SEC Counsel Scott Linsky Lucosky Brookman, LLP 101 Wood Avenue South 5th Floor Woodbridge, New Jersey 08830
e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:
PCG Advisory Group 535 5th Ave, New York, NY 10017 646 863 6341
f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also

OTC Markets Group Inc. April 28, 2016

% Shares Owned

Address (City and State only)



Jeffrey S. Cosman, Chairman, Chief Executive Officer	Milton, GA	48.98% **Includes 3,322,809 shares of the common stock the Company issued to Here to Serve Holding Corp. Mr. Cosman is the Chief Executive Officer and Director of Here to Serve Holding Corp. and, accordingly, has sole voting power and sole dispositive power over such 3,322,809 shares. This amount does not include 4,253,074 shares of restricted stock issued to Mr. Cosman, which has not yet vested.
Walter H. Hall, President		8.04%
Edward E. Kniep IV Trust	Chesterfield, MO	5.8%** Assumes conversion of Series B shares at \$3.50 per agreement with Series B shareholders; includes 672,775 shares of common stock
Patricia S. Reich Trust	St. Louis, MO	5.8%** Assumes conversion of Series B shares at \$3.50 per agreement with Series B shareholders; includes 672,775 shares of common stock
Charles E. Barcom	St. Louis, MO	5.8%** Assumes conversion of Series B shares at \$3.50 per agreement with Series B shareholders; includes 672,775 shares of common stock
Praesidian Funds ** These shares are owned by the following persons: Praesidian Capital Opportunity Fund III, LP; Praesidian Capital Opportunity Fund III-A, LP; Praesidian Capital Opportunity Management III, LLC; Praesidian Capital Opportunity Management III-A, LLC; and Jason Drattell. Jason Drattell has control and voting rights on all the Praesidian Funds shares.	New York, NY	6.9%
The Goldman Sachs Group, Inc., KNOW ALL PERSONS BY THESE PRESENTS that THE GOLDMAN SACHS GROUP, INC. (the "Company") does hereby make, constitute and appoint each of Dan Deluca, Jeremy	New York, NY	7.0% **Assumes full exercise of Purchase Warrant for Common Shares dated December 22, 2015

OTC Markets Group Inc. April 28, 2016



Kahn and Brian Bae (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), as	
attorney-in-fact.	

Date: 5/18/2016

Name of Certifying CEO or CFO: <u>Jeffrey S. Cosman</u>

Title: Chairman and C

Signature: _____(Digital Signatures should appear as "/s/ [OFFICER NAME]")

OTC Markets Group Inc. April 28, 2016