

**MainStreet Bank**  
**Balance Sheet**

Statement of Condition	Mar-2014 (Q)	Mar-2015 (Q)
(Dollars in Thousands)		
<b>Assets</b>		
Securities	\$40,916	\$45,110
Fed Funds & Int Bearing Balance	6,698	8,935
Total Investments	47,614	54,045
Construction & Land	16,021	25,387
Mortgage Loans	49,895	73,515
Comm Real Estate	148,668	153,103
Comm / Industrial	11,002	17,524
Consumer Loans	15,708	20,707
Other Loan Accounts	30	-16
Deferred Fees & Costs	-134	-220
Total Loans	241,190	290,000
Reserve for Loan Loss	-2,875	-2,889
Total Net Loans	238,615	287,111
Earnings Assets	288,804	344,045
Cash & Due Froms	3,821	2,951
Interest Receivable	929	1,184
Fixed Assets	12,883	13,152
Other Assets	881	830
Total NIB Assets	<u>18,514</u>	<u>18,117</u>
<b>TOTAL ASSETS</b>	<b>\$304,443</b>	<b>\$359,273</b>
<b>Liabilities &amp; Equity</b>		
NIB Checking	43,438	65,185
IB Checking	17,370	20,692
MMDAs	36,176	36,774
Savings Accounts	15,706	15,271
Certificates of Deposit	165,387	179,354
In Process/Non Post	-1	-7
Total Deposits	278,076	317,269
Fed Funds & Repos	447	495
Term Borrowings	329	279
Total Borrowings	776	774
Interest Payable	421	638
Other Liabilities	-364	382
FASB 115 Tax Payable	0	0
Total NIB Liabilities	<u>57</u>	<u>1,020</u>
<b>TOTAL LIABILITIES</b>	<b>\$278,909</b>	<b>\$319,063</b>
Common Stock	10,379	16,492
Preferred Stock	0	0
Surplus	15,330	21,602
Retained Earnings	70	2,220
Net Unreal G/L on AFS	<u>-245</u>	<u>-104</u>
<b>TOTAL EQUITY</b>	<b><u>\$25,534</u></b>	<b><u>\$40,210</u></b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$304,443</b>	<b>\$359,273</b>