## Annual Report for Period Ending August 31, 2015

## **OTC Pink Basic Disclosure Guidelines**

## 1) Name of the issuer and its predecessors (if any)

Mining Global, Inc. (the "Company") is a Nevada Corporation which was incorporated on November 20, 2006. There are no known predecessor entities in the past five years at this time.

## 2) Address of the issuer's principal executive offices

Company Headquarters 660 North Via Corte Drive Suite B Wickenburg, AZ 85390 928-232-0478 (Office) http://miningglobalinc.com/

<u>IR Contact</u> TackleBox

Newswire

Atlanta, GA

## 3) Security Information

## Common Stock

Trading Symbol: MNGGExact title and class of securities outstanding: CommonCUSIP: 985095 108Par or Stated Value: \$0.001Total shares authorized:6,710,000,000as of 08/31/2015Total shares outstanding:6,485,161,617as of: 08/31/2015

## Series A Preferred Stock

Trading Symbol: N/A Exact title and class of securities outstanding: Series A Preferred Stock CUSIP: <u>N/A</u> Par or Stated Value: \$0.001

Total shares authorized:	100,000,000	as of:08/31/2015
Total shares outstanding:	100,000,000	as of:08/31/2015

Transfer Agent Pacific Stock Transfer, CO 4045 Spencer St # 403 Las Vegas, NV 89119 Phone: (702) 433-1979

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

The restriction has been lifted and shares can be freely transferred by the DTC

Describe any trading suspension orders issued by the SEC in the past 12 months.

None known at this time.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company has changed its name to Mining Global, Inc. and has remained the surviving entity. More information will be provided as it becomes available.

## 4) Issuance History

During the quarter ended August 31, 2015, an aggregate of 0 shares were issued upon an aggregate of \$0 Dollars in debt conversions from multiple note holders. The conversion shares were issued in reliance upon Rule 144 of the Securities Act of 1933.

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

## See #4 above.

B. Any jurisdictions where the offering was registered or qualified;

## See #4 above.

C. The number of shares offered;

## See #4 above.

D. The number of shares sold;

## See #4 above.

E. The price at which the shares were offered and the amount actually paid to the issuer;

## See #4 above.

F. The trading status of the shares; and

## See #4 above.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

5)

## 6) Financial Statements

The following financial information is posted for this period through the OTC Disclosure and News Service and is incorporated herein by reference thereto:

A. Balance sheet;

- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited
- F. a description of the issuer's businessoperations;

## 7) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

The Company is currently focus into the Gold mining industry. More information will be provided as it becomes available.

A. a description of the issuer's business operations;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

B. Date and State (or Jurisdiction) of Incorporation:

November 20, 2006 - Nevada.

C. the issuer's primary and secondary SIC Codes;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

D. the issuer's fiscal year end date;

Previously was August 31st but will change to December 31<sup>st</sup> when reverse merger occurs with Mining Global, Inc.

E. principal products or services, and their markets;

The Company is currently undergoing a business change in its focus into the Gold & Silver Ore mining industry. More information will be provided as it becomes available.

## 8) Describe the Issuer's Facilities

The corporate headquarters is currently under lease at the Arizona address listed above in Question #2. Currently there is assets of mining equipment and processing equipment, properties or facilities other than the currently leased headquarters.

## 9) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.
- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Joel J. Natario - None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

## Joel J. Natario - None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

## Joel J. Natario - None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

## Joel J. Natario - None

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

## See Section Aabove

## 10) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel Bart & Associates, LLC 8400 E. Prentice Avenue Suite 1500 Greenwood Village, CO, 80111

<u>Accountant</u> Gillespie & Associates, CPA 10544 Alton Ave NE Seattle, WA 98125

Investor Relations Consultant TackleBox Newswire Atlanta, GA, United StatesNone

## 11) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Joel J. Natario certifythat:

1. I have reviewed this quarterly disclosure statement of Mining Global, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: January 22, 2016

/s/: Joel J. Natario

Joel J. Natario Chairman, Chief Executive Officer

## Mining Global, Inc. (Formerly Yaterra Ventures Corp) Balance Sheet As of August 31, 2015

#### ASSETS

Current Assets	
Checking/Savings	4,035.35
Total Current Assets	4,035.35
Fixed Assets	727,383.61
TOTAL ASSETS	731,418.96
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable and accrued expense	323,423.41
Short Term Debt	725,397.56
Total Current Liabilities	1,048,820.97
Total Liabilities	1,048,820.97
Equity	
Preferred Stock, \$0.001 Par Value, 100,000,000 shares authorized,	1,000.00
2,000,000 shares issued and outstanding	
Common stock, \$0.001 Par Value, 6,710,000,000 shares authorized	
6,485,161,617, share issued and outstanding	6,485,161.62
Additional Paid In Capital	872,269.92
Accumulated Deficit	-7,675,833.55
Total Equity	-317,402.01
TOTAL LIABILITIES & EQUITY	731,418.96

# Mining Global, Inc. (Formerly Yaterra Ventures Corp) Profit & Loss

For the year ended August 31, 2015

Revenue	
Gold sales	271,385.00
Other Expense	
General and adminitrative	376,646.55
Total Other Expense	376,646.55
Net Other Income	(105,261.55)
Net Income	(105,261.55)

# Mining Global, Inc. (Formerly Yaterra Ventures Corp) Statement of Cash Flows

For the year ended August 31, 2015

OPERATING ACTIVITIES	
Net Income	-105,261.55
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Accounts payable and accrued expenses	263,390.38
Net cash provided by Operating Activities	158,128.83
INVESTING ACTIVITIES	
Equipment	-492,026.41
Net cash provided by Investing Activities	-492,026.41
FINANCING ACTIVITIES	
Proceeds from loan from officer	337,932.93
Net cash provided by Financing Activities	337,932.93
Net cash increase for period	4,035.35
Cash at beginning of period	0.00
Cash at end of period	4,035.35