



### OTCQB Certification

I, Thomas Arnould, Chief Financial Officer of Medallion Resources Ltd. ("Medallion" or the "Company"), certify the following:

- a. The Company is exempt from registration under Exchange Act Rule 12g3-2(b);
- b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters and that such information has been posted either on EDGAR or the OTC Disclosure & News Service;
- c. The Company Profile displayed on [www.otcm Markets.com](http://www.otcm Markets.com) is current and complete as of the latest practicable date, and includes the total shares outstanding, authorized, and in the public float as of that date;
- d. No attorney assisted in the preparation of the Company's most recent annual report. The Company's year-end financial statements and Management Discussion & Analysis were prepared by the Chief Financial Officer of the Company and were reviewed and approved by the Board of Directors of the Company. The year-end financial statements were audited by the independent auditing firm of Lancaster & David, Chartered Accountants, of Vancouver, BC, Canada;
- e. The following companies were engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:
  - i. Hamza Thindal Capital Corporation  
1895 – 1066 West Hastings  
Vancouver, BC V6E 3X1  
Canada

- f. Names, addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities)

Name	Address	% of Shares Owned
Rod McKeen (Director)	3647 Emerald Drive North Vancouver, BC.V7R 3B6	0.92
Andrew Morden (Director)	5807 Holland Street Vancouver, BC V6N 2A9	0.18
William Bird (CEO and Chair)	2296 Arbutus Road Victoria, British Columbia, V8N 1V3	1.10
Donald Lay (President and Director)	3263 West 38 <sup>th</sup> Avenue Vancouver, BC V6N 2X5	4.41
David Haber (Director)	3952 W. 22nd Ave Vancouver BC, V6S 1K1	0.88
David Shaw (Director)	3889 W. 26 <sup>th</sup> Ave Vancouver BC V6S 1P3	0.00
Thomas Arnould (CFO and Corporate Secretary)	2430 Mowat Place North Vancouver, BC V7H 2X1	0.47

*"/s/Thomas Arnould"*

Thomas Arnould, CA  
CFO and Corporate Secretary