
MILLENIA HOPE INC

FINANCIAL STATEMENTS

For the year ended November 30, 2012

(Unaudited)

MILLENIA HOPE INC

NOTES TO FINANCIAL STATEMENTS

For the Year ended November 30, 2012

(Unaudited)

Management's Certification

Millenia Hope's Management certifies that all corporate actions are performed in conformity with the Securities Exchange Commission policies and Pink Sheets disclosure policies, and that the Company is currently in good standing and up to date in its corporate reports in compliance with all applicable laws.

The accompanying consolidated unaudited financial statements and the notes thereto, present fairly, in all material respects, the financial position of Millenia Hope Inc. and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

These statements were produced internally and published for the benefit of the shareholders.

(Signature in file)

G. Gentile

CEO

31-Jan-13

MILLENIA HOPE INC
Consolidated Balance Sheet
As at November 30, 2012

Assets	Nov. 30, 2012	Nov. 30, 2011
Current Assets	(Unaudited)	(Unaudited)
Cash	\$ -	\$ -
Accounts Receivable	-	-
Inventories & Work in Progress	-	-
Prepaid expenses & Deposits	-	-
Tax Credits Receivable	-	-
Total Current Assets	-	-
Property & Equipment (net)	-	-
	\$ -	\$ -
Liabilities & Stockholders' (Deficit)		
Current Liabilities		
Bank Advances	\$ -	\$ -
Accounts Payable and Accrued Liabilities	-	-
Loans payable-related party	-	-
Notes payable	2,237,158	2,237,158
Deferred Revenue	-	-
Lease inducements	-	-
Total Current Liabilities	2,237,158	2,237,158
Convertible notes payable (net)	-	938,463
Total Liabilities	2,237,158	3,175,621
Stockholders' (Deficit)		
Preferred Stock, \$0.0001 par value 80,000,000 share authorized-0 shares issued and outstanding	-	-
Common Stock, \$0.0001 par value; 390,000,000 shares authorized, 252,510,250 issued and outstanding November 30, 3007		
260,010,250 issued and outstanding Feb. 29, 2008	-	0
Paid in Capital	27,596,916	27,596,916
(Deficit) Accumulated During the Development Stage	(29,834,074)	(30,772,537)
	(2,237,158)	(3,175,621)
	\$ -	\$ -

Millenia Hope Inc.
Consolidatd Statements of Operations
Years Ended November 30, 2012 and 2011

	Year Ended November 30 2012	Year Ended November 30 2011
Revenues	\$ -	\$ -
Cost of Sales	-	-
Gross Profit	-	-
Operating Expenses		
Biotech Wages	-	-
Administrative Salaries	-	-
Marketing	-	-
Research & Development	-	-
Selling, general and administrative	-	-
	-	-
Operating (Loss)	-	-
Other income (expense)		
Write-off Debt	938,463	-
Interest expense	-	-
Loss on Bond Conversions	-	-
Write-off Inventory	-	-
Write-off of leasehold improvements	-	-
Write-off of other assets	-	-
	938,463	-
Net Profit (loss)	\$ 938,463	\$ -

Millenia Hope Inc.
Consolidated Statement of Cash Flows
Years Ended November 30, 2012 and 2011

	Year Ended November 30 2012	Year Ended November 30 2011
Operating Activities		
Net Profit (loss)	938,463	-
Depreciation	-	-
Accounts Receivables	-	-
Lease inducements	-	-
Inventory	-	-
Other receivables	-	-
Prepaid expenses and deposits	-	-
(Decrease) Increase in accts payable and accrued liabilities	-	-
Cash (used in) operating activities	938,463	-
Financing Activities		
Advances from related parties	-	-
Payments/Write off on convertible note payable	(938,463)	-
Proceeds from notes payable	-	-
Issuance of capital stock for cash	-	-
Cash provided by financing activities	(938,463)	-
Investing activities		
Additions to fixed assets	-	-
Cash flows provided by (used in) investing activities	-	-
Increase (decrease) in cash	-	-
Cash and cash equivalents		
Beginning of period	-	-
End of period	-	-

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(Unaudited)

1. BASIS OF PRESENTATION

Millenia Hope Inc. was incorporated in the State of Delaware on December 24, 1997. Through its acquisition of the patent rights for MMH Malarex(TM), The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America by the Issuer and in the opinion of management, include all adjustments consisting only of normal recurring accruals considered necessary to present fairly the Company's financial position at November 30, 2012 and the results of operations for the year ended November 30, 2012. Moreover, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements.

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

2. NATURE OF BUSINESS

Inactivity

The company had become inactive during the last 2nd quarter of the Financial year 2008.