

**VIA ELECTRONIC TRANSMISSION**

October 17, 2014

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MASON GRAPHITE INC**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA57520W1005
	CUSIP:	57520W100
2	Date Fixed for the Meeting:	December 16, 2014
3	Record Date for Notice:	November 11, 2014
4	Record Date for Voting:	November 11, 2014
5	Beneficial Ownership Determination Date:	November 11, 2014
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

" Lori Winchester "  
Senior Relationship Manager  
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