

ISSUER INFORMATION DISCLOSURE

Millennium Energy Corp. (a Nevada Corporation)

**1350 Avenue of the Americas, 2nd Floor
New York, N.Y. 10019**

MARCH 31, 2014 QUARTERLY REPORT

For the period ended March 31, 2014

July 22, 2014

Millennium Energy Corp.

July 22, 2014

**Information required for compliance with the provisions of the
OTC Markets Group Inc. (f/k/a Pink Sheets, LLC)
OTC Pink Basic Disclosure Guidelines
(Version 1.1 – April 25, 2013)**

The following information specifies forward-looking statements of our management; this Issuer Information Statement contains certain “forward-looking statements” (as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended). These statements reflect our current expectations regarding our possible future results of operations, performance, and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as “anticipate,” “believe,” “estimate,” “expect,” “plan,” “intend,” and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements. These risks, uncertainties and contingencies include, without limitation, the factors set forth under “Item VI Describe the Issuer’s Business, Products and Services.” We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Issuer Information Disclosure.

In preparing financial statements in conformity with accounting principles generally accepted in the United States of America, management makes estimates and assumptions that affect the reported amounts of assets and liabilities in the balance sheet and revenue and expenses in the statement of operations. Actual results could differ from those estimates. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim and year end periods presented have been reflected herein.

Item I Name of the issuer and its predecessors (if any).

The exact name of the Issuer is MILLENNIUM ENERGY CORP. (the “Issuer” or “Company”).

Other than listed above, the Issuer has used the following names in the past five years:
Formerly = Third Millennium Industries, Inc. until 2-2014
Formerly = X-Net Services Corp. until 11-2003

Item II Address of the issuer's principal executive offices.

Company Headquarters

1350 Avenue of the Americas, 2nd Floor
New York, N.Y. 10019
Phone: (212)419-4504
E-mail: info@millenniumenergycorp
Website: <http://www.millenniumenergycorp.com>

IR Contact

N/A

Item III Security Information.

The Issuer has authorized two classes of securities: one class of common stock and one class of preferred stock.

(1) Common Stock and Preferred

Trading Symbol:	MENC
Exact title and class of securities outstanding:	Preferred Stock A and Common
CUSIP:	Old 983763103, Terminated
CUSIP:	New 60040T 102, Acquired after successfully changing its name to Millennium Energy Corp., with FINRA announcement March 7, 2014.
Par or Stated Value:	Preferred A Par Value \$.0001 and Common Par Value is \$.001
Total shares authorized:	888,000,000 as of: July 21, 2014
Total shares outstanding:	82,113,601 * as of: July 21, 2014

***AFTER 1 FOR 500 REVERSE STOCK SPLIT**

Transfer Agent

ClearTrust, LLC
16549 Pointe Village Dr., Suite 201
Lutz, FL 33558

Phone: 813-235-4490
Facsimile: 813-235-4490

ClearTrust, LLC is registered under the Federal Exchange Act, and as such is regulated by the Securities and Exchange Commission, in conjunction with FINRA.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months

The Issuer has not effectuated a reclassification, merger, consolidation, or purchase or sale of a significant amount of assets not in the ordinary course of business, except as follows:

On March 11, 2014, the Company effectuated a 500-for-1 reverse split of the Company's issued and outstanding common stock.

The Company on March 10, 2014 acquired 85% working interest in Seven Natual Gas Wells in Tucumcari New Mexico for 80,000,000 shares of its common stock.

Item IV Issuance History.

List below any events in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Date	Description	Shares	Price	Status
2012	Shareholder Advocates LLC	20,000	\$1.00	Services Rendered
2012	Trnava MG	36,000	1.00	Services Rendered
2012	Miscellaneous	9,791	1.00	Services Rendered
5/01/2014	Ivory Mint Holding Corp.	47,600,000	0.10	Asset acquisition
4/10/2014	Paul Nonte	7,200,000	0.10	Asset Acquisition
4/10/2014	Mariwan Ahmed Saeed	10,000,000	0.10	Asset Acquisition
6/17/14	Strategic Natural Resources Plc	5,000,000	0.10	Asset Acquisition
6/24/14	Robert Gavin Bonnar	2,000,000	0.10	Consulting Services
2014	Misc. as part of asset acquisition	10,200,000	0.10	Asset Acquisition

Item V **Quarterly financial statements.**

The following documents are included as part of a separate Disclosure:

Financial Statements of the Company as of March 31, 2014 and December 31, 2013 and for the quarters ended March 31, 2014 and 2013, and for the Period September 28, 2010 through March 31, 2014, respectively:

Balance Sheet;
Statement of Income;
Statement of cash flows;
Financial notes; and
Audit letter, if audited
Notes to Financial Statements

Item VI Describe the Issuer's Business, Products and Services.

A. Description of the Issuer's business operations;

The Company is involved in the exploration and development of oil and gas properties. The Company will undertake a field exploration program to determine whether the area merits work.. If an area shows promise, the Company will generally conduct geologic drilling programs in an effort to locate the existence of economic mineralization.

The Company may act as the operator on properties that are joint ventured with third parties. The operator of oil and gas properties generally provides all labor, equipment, supplies and management on a cost plus fee basis and generally must perform specific tasks over a specified time period. Separate fees are generally charged to the joint venturers by the operator and the joint venturers pay the costs in proportion to their interests in the property.

We plan to raise additional funds in order conduct work programs and participate in the drilling on our various prospects, and to generally meet our future corporate obligations. The capital required for exploration and development of oil and gass properties is substantial. We plan to raise funds through the sale of our common stock or through loans. There is no guarantee that we will be successful in arranging the required financing. Unless we raise funds through the sale of our common stock or through loans, we cannot conduct work programs on our existing properties, nor can we acquire new properties or leases. There is no assurance that we will be able to raise adequate capital.

Our future success will be materially dependent upon our ability to satisfy additional financing requirements. We are reviewing our options to raise equity capital. We cannot estimate when we will begin to realize revenue. In order to satisfy our requisite budget, we have held and will continue to conduct negotiations with various investors. We cannot predict whether these negotiations will result in additional investment income for us. Funding for our operations may not be available under favorable terms, if at all. If adequate funds are not available, we may be required to further curtail operations significantly or to obtain funds by entering into arrangements with collaborative partners or others that may require us to relinquish rights that we would not otherwise relinquish.

Our current exploitation and development plans are described in this disclosure document. Whether we undertake an exploitation or development project will depend on the following factors:

- availability and cost of capital;
- receipt of additional seismic data or the reprocessing of existing data;
- current and projected oil or natural gas;
- the costs and availability of drilling rigs and other equipment supplies and personnel necessary to conduct operations;
- success or failure of activities in similar areas;
- changes in the estimates of the costs to complete our projects;
- our ability to attract other industry partners to acquire a portion of the working interests, to reduce costs and exposure to risks;
- decisions of our joint working interest owners and partners;
- defects in title or loss of any leasehold interests in our properties could limit our ability to mine our properties or result in significant unanticipated costs;
- decreased availability or increased costs of key equipment, supplies or commodities such as diesel fuel and other required costs could decrease our profitability;
- our operations may adversely impact the environment which could result in material liabilities to us;
- we may be required to obtain governmental permits and approvals for mining operations, which can be a costly and time-consuming process, can result in restrictions on our operations, and may delay or prevent us from obtaining necessary permits; and
- Union represented labor may result in an increased risk of work stoppages and increased labor costs.

We will continue to gather data about our projects, and it is possible that additional information will cause us to alter our schedule or determine that a project should not be pursued. You should understand that our plans regarding our projects might change.

The Company has determined that the Company is ***not now or any time in the past*** a “shell company” as that term is defined by the Commission as per Release 33-8869, footnote 172, whereby the Company is a fully operative ongoing operation with implemented business plan, Note payables, leases, rights, etc.

B. Date and State (or Jurisdiction) of Incorporation:

The Issuer was organized under the laws of the State of Nevada on February 6, 2001

C. The issuer's primary and secondary SIC codes;

The Issuer's primary SIC Code is 1382.

D. The Issuer's fiscal year end date;

The Issuer's fiscal year end date is December 31.

E. Principal products or services, and their markets;

Millennium Energy Corporation is a Nevada Corporation that has acquired 85% working interest in seven natural gas wells located at Tucumcari New Mexico and intends to commence production of Natural gas and construct a gas processing plant to produce Helium Gas that commands a large premium price of up to \$60 per MCF.

Item VII Describe the Issuer's Facilities.

The Company owns no real estate. It currently maintains its corporate offices at 1350 Avenue of the Americas, 2nd Floor, New York, N.Y. 10019.

Item VIII Officers, Directors, and Control Persons.

A – Officers and Directors

- (1) Irving Aronson
President and Director
19/21 Crawford Street, Suite 363
London W1H 1PJ
- (2) David E. Price
Secretary
3 Bethesda Metro Center
Suite 700
Bethesda, MD, 20814

Directors

IRVING ARONSON

B – Legal/Disciplinary History identify whether any of the foregoing persons have in the last five years, been subject of:

- 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);**

None of the foregoing persons have been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

- 2. The entry of an order, judgment, or decree not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities;**

None of the foregoing persons have been the subject of any order, judgment, or decree, that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities

- 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated;**

None of the foregoing persons have been the subject of any finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law.

- 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.**

None of the foregoing persons have been the subject of any order by a self-regulatory organization that permanently or temporarily barred,

suspended or otherwise limited such person's involvement in any type of business or securities activities.

C – Beneficial Shareholders

There are five (5) registered shareholders with 5% or more of the Company's issued and outstanding shares:

Name	Number of Shares	
	Beneficially Owned	Percent of Class(1)
Ivory Mint Holdings Corp c/o Irving Aronson 19/21 Crawford Street London, W1H 1PJ	47,600,000	57.965%
Paul Nonte 522 Greenwood Dr Jasper, IN 47546	7,200,000	9.0%
Charms Investments Limited 519 NW 60 th street Suite C Gainesville, FL 32607	4,344,458	5.29%
Mariwan Ahmed Saeed 1 Ave Henri Dunant Monte Carlo 9800	10,000,000	12.178%
Strategic Natural Resources Plc 17 Hanover Square London, England W1S 1H4	5,000,000	6.089%

*less than 1%

(1)Based on shares of common stock outstanding as of July 7, 2014.

Item IX Third Party Providers.

1. Legal Counsel

David E. Price
Law Office of David E. Price
3 Bethesda Metro Centre, Suite 700
Bethesda, MD 20814
Telephone: (202) 536-5191

2. Accountant or Auditor

Accountant:

US Accountant:

Fred Schieman, CPA
429 W. Plumb Lane
Reno, NV 89509
Tel. No.(775)-830-3663

3. Investor Relations Consultant

None

4. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement

None

Item X Issuer's Certifications.

CERTIFICATIONS

I, Irving Aronson, President of Millennium Energy Corp., hereby certify that:

1. I have reviewed this "Quarterly Company Information and Disclosure Statement" of Millennium Energy Corp. for the quarterly ended March 31, 2014; and
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as, and for, the periods presenting this disclosure statement.

Date: July 22, 2014

/s/ Irving Aronson

By: Irving Aronson
President

