

June 24, 2016

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Madalena Energy Inc.**  
**ISIN: CA5562311087/ US5562312075**  
**CUSIP: 5562311 08 7/ 556231 20 7**  
**Annual General & Special Meeting**

We are pleased to confirm the details of the upcoming meeting of shareholders for Madalena Energy Inc.

Issuer:	<b>Madalena Energy Inc.</b>
Type of Meeting:	<b>Annual General &amp; Special Meeting</b>
Meeting Date:	<b>August 25, 2016</b>
Record Date for Notice and voting:	<b>July 21, 2016</b>
Voting securities:	<b>Common Shares</b>
Issuer sending materials directly to NOBO:	<b>Yes</b>
Issuer to pay for delivery of materials to OBO:	<b>No</b>
Stratification:	<b>No</b>
Notice-and-Access for Registered shareholders:	<b>No</b>
Notice-and-Access for Beneficial shareholders:	<b>No</b>

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Madalena Energy Inc.

Yours truly,

*"signed"*

Miguel Lahud  
Relationship Manager, Client Services

