

FORM 51-101F4

**NOTICE OF
FILING OF 51-101F1 INFORMATION**

On April 21, 2016 Madalena Energy Inc. ("**Madalena**") filed its reports under section 2.1 of National Instrument 51- 101 - *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Madalena's Annual Information Form for the year ended December 31, 2015 dated April 21, 2016 under Madalena's profile on SEDAR at www.sedar.com.