

OTCQB Certification

I, William Jow, MD, CEO of Medifocus Inc. ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):

- ☐ Company is registered under Section 12(g) of the Exchange Act
☐ Company is relying on Exchange Act Rule 12g3-2(b)
☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
☐ Company is reporting under Section 15(d) of the Exchange Act.
☒ Other (describe) Section 13 or 15(D) of the Securities Change Act of 1934

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of January 24 2017 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Mirsad Jakubovic, CFO of Medifocus Inc.

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Porter LeVay & Rose (no longer engaged), 7 Penn Plaza, Suite 810, New York NY 10001

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
William Jow	Aberdeen, NJ	1.4%
Mirsad Jakubovic	Toronto, Ontario	1.2%
Grant Walsh	Ottawa, Ontario	0.69%
Augustine Chow	Hong Kong, China	0.46%
Joseph Chan	Thornhill, Ontario	0.58%
Raymond Tong	Hong Kong, China	0.00%
Integrated Asset Management LTD - (Mr. Tak Cheung Yam)	Room 1005, 10/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong	13.7%
Gwynneth Gold Ltd -(Mr. Vincent Cheng)	Suite 1816, Hutchison House, 10 Harcourt Road, Central, Hong Kong	9.1%

Date: January 25, 2017

Name of Certifying CEO or CFO: William Jow, MD

Title: CEO

Signature: /s/William Jow

(Digital Signatures should appear as "/s/ [OFFICER NAME]")