

Medical Care Technologies Inc.



Room 815, No. 2 Building Beixiaojie, Dongzhimen Nei, Beijing, People's Republic of China
Website: www.medicaretechinc.com

(A Development Stage Company)

Disclosure Statement

September 30, 2013

(OTC Pink: MDCE)

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

MEDICAL CARE TECHNOLOGIES INC.

a) Incorporated in the State of Nevada on February 27, 2007 under the name of "Aventerra Explorations Inc".

b) On December 3, 2008, changed its name to "AM Oil Resources & Technology Inc."

c) On September 28, 2009, incorporated Medical Care Technologies Inc. for the sole purpose of effecting a name change.

d) On October 6, 2009, the Company effected a merger with the wholly owned subsidiary and assumed the subsidiary's name of MEDICAL CARE TECHNOLOGIES INC.

2) Address of the issuer's principal executive offices

Company Headquarters Address 1:

Room 815, No. 2 Building Beixiaojie, Dongzhimen Nei Beijing, People's Republic of China 10009

Phone: (8610) 6407 0580

Email: contact@medicaretechinc.com

Website(s): www.medicaretechinc.com

3) Security Information

Trading Symbol: MDCE

Exact title and class of securities outstanding: COMMON

CUSIP: 584507206

Par or Stated Value: 0.00001

Total shares authorized: 8,000,000,000 as of: September 30, 2013

Total shares outstanding: 3,601,923,698 as of: September 30, 2013

Transfer Agent Name: MANHATTAN TRANSFER REGISTRAR CO.

Address 1: 57 EASTWOOD ROAD, MILLER PLACE, NY, 11764

Phone: 631-928-7655

Is the Transfer Agent registered under the Exchange Act?* Yes

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to

whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

1. Form S1 filed on October 11, 2011
2. Form S8 filed on January 5, 2011
3. Form S8 filed on June 2, 2011

B. Any jurisdictions where the offering was registered or qualified;

1. U.S
2. U.S.
3. U.S.

C. The number of shares offered;

1. 60,000,000
2. a) 10,000,000 (represents #shares to be issued pursuant to 2010 Stock Option Plan) and b) 7,000,000 (represents #shares issued to consultants pursuant to consulting agreements)
3. 21,000,000

D. The number of shares sold;

1. (NIL) shares sold
2. a) 10,000,000 stock options and b) 7,000,000 common shares
3. 21,000,000

E. The price at which the shares were offered, and the amount actually paid to the issuer;

1. \$0.01
2. a) \$0.015 and b) \$0.015
3. \$0.01

F. The trading status of the shares; and

1. Free-Trading upon effectiveness of S1
2. a) Stock options are exercisable but NIL have been exercised and b) 7,000,000 shares were issued free-trading

3. Free-trading upon filing of Form S8

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

1. Free-Trading upon effectiveness of Form S1

2. a) Stock options are free-trading upon exercise of the stock options and b) free-trading upon filing of the Form S8

3. Free-trading upon filing of Form S8

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

**The Financial Statements ending September 30, 2013 are incorporated by reference in the Quarterly Report as posted to otciq.com on January 9, 2014.*

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

We are a children's healthcare service provider headquartered in Beijing, China and engaged principally in opening and operating children's integrated healthcare and wellness centers and; selling and distributing pharmaceutical and nutraceutical products. Through joint ventures or Chinese subsidiaries, we plan to develop a network of children's health facilities in the larger urban areas throughout China. Our planned healthcare services will be geared towards the advancing economic middle-class families. Specializing in the care of children between the ages of 3-16, our business objectives are to enhance the overall well-being of the family and community and to expand our pediatric services to include preventative health and wellness education. Through our children's health facilities, we plan to also distribute a diverse range of industry-leading pharmaceutical and nutraceutical product lines. Our main mission is simple – to become a healthcare service provider leader in children's health.

B. Date and State (or Jurisdiction) of Incorporation:

Incorporated in the State of Nevada on February 27, 2007.

C. the issuer's primary and secondary SIC Codes; SIC CODE 8011

D. the issuer's fiscal year end date;

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E. principal products or services, and their markets;

Private Pediatric Health and Wellness Centers

Our aim is to advance health care in China. We plan to seize the opportunities available for businesses that provide medical type services in China by opening and operating private pediatric health centers and mainly locating them in economically developing and/ developed provinces and urban areas. We continue to progress discussions with Chinese health officials to initiate our pediatric health care objectives.

In 2011, we signed a Joint Venture Master Agreement with Ocean Wise International Industrial Limited ("OWII"), a private Hong Kong investment holding company, to partner in China's rapidly expanding pediatric healthcare segment. The 65-35 joint venture partnership has established ReachOut Holdings Limited ("RHL"), incorporated in Hong Kong, in order to open and operate pediatric health centers throughout China. Under the ten- year JV Master Agreement, we own a 65% controlling interest in RHL, contributing medical software technology, technical expertise, research and development and financial resources. In turn, OWII, with its 35% interest, provides the funding necessary to establish operations, and an executive management team to negotiate lease operating agreements, license approval applications with appropriate Chinese government agencies and, the operation and management of pediatric health and wellness centers. In summer 2011, we received approval for our final licenses from the City of Dongguan, Guangdong Province Department of Urban Planning and Department of Health to open and operate our first flagship children's health and wellness center. Our first children's health center will be named Teddyberry™ and Company, and will be a 4,000+ square foot facility in Dongguan, located within a metropolitan area of 10 million people with an estimated 1 million children. Our flagship facility is a new private healthcare model in China based on the concept of primary spa-like facilities in each geographic area. We currently anticipate that it will offer a full range of inpatient services to Chinese communities and expatriates' families. We believe that we are the first to introduce such a model to the country which we believe places us strategically at the forefront of a highly attractive private healthcare services market.

In May 2012, a growth opportunity was presented for a new location in a major Tier-1 city. We

were officially invited to apply for a license to open a health center in Shenzhen. We applied and quickly received approval from the Chinese Ministry of Health. Shenzhen is considered to be China's first and most successful "Special Economic Zone", and is regarded as one of the fastest growing cities in the world with a population of over 10 million people. Shenzhen has grown beyond the borders of the original Zone and now encompasses an area of 790 sq. miles, larger than New York, London or Los Angeles! With a booming economy, Shenzhen has developed very rapidly into a vibrant commercial powerhouse fueled by the ambitions of its upwardly mobile, educated, entrepreneurial inhabitants. For many Chinese, Shenzhen represents China's 21st century future (Business in Asia, March, 2012). Once license approval was granted, our consultants in Shenzhen moved to quickly select an eminent site for the health center, close to the 2011 Universiade location, in an area of this thriving city which teems with young, urban professional families. Zoning approvals from the city government have also been granted and all required licenses, bonds and zoning fees have been paid.

Pharmaceutical and Nutraceutical Products

We plan to carry only State Food and Drug Administration ("SFDA") approved products. It is our strategy to source and sell high-quality pharmaceutical and nutraceutical products and a wide variety of other merchandise, including over-the-counter medicines, herbal products, personal care products, family care products in our planned pediatric health and wellness centers, through our website, retail pharmacies and through established sales and distribution channels in China. We also plan to offer private label products, which we believe will distinguish us from our key competitors such as Baby's Own, Enfamil, IntraKID and Source Naturals. Further, our target customers in this segment are retail pharmacies, pharmaceutical companies, hospitals, physicians' office practices, consumers; and industrial and food microbiology laboratories.

Our anticipated revenue streams over the next 3 years are expected to come from the i) pediatric services market and ii) pharmaceutical and nutraceutical supply market. We plan to develop in each of our business segments new products and services that provide increased benefits to patients, healthcare workers and researchers. Our ability to obtain long-term growth will depend on a number of factors, including our ability to expand our business (including geographical expansion), source new products with higher gross profit margins, and obtain operating efficiency and organizational effectiveness.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

On April 28, 2011, the Company entered into a Joint Venture Master Agreement with Ocean Wise International Industrial Limited, a company established in Hong Kong ("Ocean Wise"), pursuant to which the Company and Ocean Wise created a new Hong Kong company called ReachOut Holdings Limited ("ReachOut") of which Medical Care Technologies Inc owns 25%. ReachOut is to establish Chinese subsidiaries in various cities in China for the purpose of operating children's healthcare centers in these areas. In June 2011, ReachOut established a subsidiary in Dongguan, China to provide high quality pediatric healthcare services in this city and surrounding vicinities.

On May 18, 2011, through ReachOut entered into two office lease agreements, which commenced on May 22, 2011 until May 21, 2017.

The minimum rent from May 22, 2011 to May 21, 2013 is \$5,518 (RMB35,060) per month.
The minimum rent from May 22, 2013 to May 21, 2014 is \$5,855 (RMB37,200) per month.
The minimum rent from May 22, 2014 to May 21, 2015 is \$6,044 (RMB38,400) per month.
The minimum rent from May 22, 2015 to May 21, 2016 is \$6,233 (RMB39,600) per month.
And the minimum rent from May 22, 2016 to May 21, 2017 is \$6,516 (RMB41,400) per month.

The Company's future minimum lease payments under the existing leases entered into during the year are as follows:

Fiscal year ending December 31, 2012	\$ 66,221 (RMB420,720)
Fiscal year ending December 31, 2013	68,579 (RMB435,700)
Fiscal year ending December 31, 2014	71,586 (RMB454,800)
Fiscal year ending December 31, 2015	73,852 (RMB469,200)
Fiscal year ending December 31, 2016 and after	109,362 (RMB694,800)
	\$389,600 (RMB2,475,220)

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

1. Ning Wu -CEO, President & Director;
2. Hui Lui - Treasurer & Director,
3. Tan Ping -Director,
- 4.Ocean Wise International Industrial Limited - Beneficial Owner of 46.35% I/O
c/o Mr. Chin Chen, President
Rooms 1001-4A, Champion Building
287 Des Voeux Road
Hong Kong

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

n/a

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

n/a

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities

and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

n/a

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

n/a

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Ocean Wise International Industrial Limited -Beneficial Owner of 46.35% I/O

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: LAW OFFICE OF THOMAS RUSSELL

Address 1: 3700 CAMPUS DRIVE, SUITE 204, NEWPORT BEACH, CA 92660

Phone: (949)743-0161

Email: tor@tor-law.com

Accountant or Auditor

Name: Michael Bingham and Company

Address 1: Suite 300, 1275 6th St., Vancouver, BC V6H 1A6

Phone: 604-734-5454

Email: mbingham@startax.ca

Investor Relations

Name: Candy Wang

Firm: Medical Care Technologies Inc.

Address 1: Room 815, No. 2 Building Beixiaojie, Dongzhimen Nei, Beijing, China

Phone: 852-8122-9660

Email: contact@medicaretechinc.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. n/a

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, [Ning Wu] certify that:

1. I have reviewed this annual disclosure statement of MEDICAL CARE TECHNOLOGIES INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 10, 2014

/s/ NING WU CEO