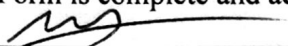


FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, NICHOLAS FURBER, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.


Name: NICHOLAS FURBER
Title: CHIEF FINANCIAL OFFICER

MAY 1, 2017
Date:

Reporting Issuer Name: Lexington Biosciences, Inc.

End date of previous financial year: December 31, 2016

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ (3,597,462) (A)

Contributed surplus \$ 0 (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ 4,431,813 (C)

Non-current borrowings (including the current portion) \$ 0 (D)

Finance leases (including the current portion) \$ 0 (E)

Non-controlling interest \$ 0 (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ 0 (G)

Any other item forming part of equity and not set out specifically above \$ 0 (H)

Capitalization for the previous financial year
(Add items (A) through (H))

\$ 834,351

Participation Fee

\$ 400.00

Late Fee, if applicable

\$ 0.00

Total Fee Payable
(Participation Fee plus Late Fee)

\$ 400.00