

September 22, 2014

VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Commission  
Securities Commission of Newfoundland & Labrador  
The Toronto Stock Exchange

Dear Sirs/Mesdames:

**Re: Levon Resources Ltd. (the “Company”)  
Report of Voting Results pursuant to Section 11.3 of  
National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”)**

In accordance with Section 11.3 of NI 51-102, this report briefly describes the matters voted upon and the outcome of the votes at the Annual General and Special Meeting of Shareholders of the Company held on September 18, 2014:

**1. Setting the Number of Directors at Seven**

According to proxies received and a vote conducted by a show of hands, the resolution regarding the setting of the number of Directors at seven was passed as follows:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
69,772,091	97.98	1,440,561	2.02

**2. Election of Directors**

According to proxies received and a vote conducted by a show of hands, the following directors were elected to the board of directors of the Company as follows:

<u>Director Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Ron Barbaro	52,509,400	97.36	1,423,595	2.64
Victor Chevillon	52,517,900	97.38	1,415,095	2.62
William Glasier	52,512,900	97.37	1,420,095	2.63
Gary Robertson	52,515,400	97.37	1,417,595	2.63
Ron Tremblay	52,118,900	96.64	1,814,095	3.36
Carlos Fernandez Mazzi	52,517,900	97.38	1,415,095	2.62
Robert Aaron Roberts	52,509,400	97.36	1,423,595	2.64

**3. Appointment and Remuneration of Auditor**

According to proxies received and a vote conducted by a show of hands, the resolution regarding the appointment and remuneration of Smythe Ratcliffe LLP as the Company's auditors was passed as follows:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
70,971,861	99.61	277,924	0.39

**4. Approval of the 2014 Stock Plan**

According to proxies received and votes conducted by a show of hands, the ordinary resolutions regarding the approval of the Stock Option Plan was passed by a majority of shareholders as follows.

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
49,951,600	92.62	3,981,395	7.38

**5. Approval of an Ordinary Resolutions to alter and amend the Articles of the Company to permit the Company's directors to approve share consolidations without shareholder approval**

According to proxies received and votes conducted by a show of hands, the ordinary resolutions regarding the alteration and amendment of the existing Articles of the Company by permitting the Company's directors to approve share consolidations without shareholder approval was passed by a majority of shareholders as follows.

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
56,820,738	79.79	14,391,912	20.21

Yours truly,

**LEVON RESOURCES LTD.**

*"Dorothy Chin"*

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Dorothy Chin  
Corporate Secretary