

Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Limitless Venture Group, Inc. unaudited condensed consolidated balance sheets as of March 31, 2016 and June 30, 2015, statements of operations and cash flows as of March 31, 2016 and 2015 and for the nine months then ended as filed on May 16, 2016 are incorporated herein by reference.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

<u>Name</u>	<u>Issue Date</u>	<u>Cost</u>	<u># of Shares</u>	<u>Earned</u>	<u>Legend</u>
Princeton Holdings Inc.	7/1/13	\$180	1,800,000	Converted Note	No Legend
Ardent Global Holdings Inc.	7/2/13	\$190	1,900,000	Converted Note	No Legend
Galaxy International Holdings	7/11/13	\$190	1,900,000	Converted Note	No Legend
Beaufort Ventures PLC	8/6/13	\$20,000	732,601	Converted Note	No Legend
Ardent Global Holdings Inc.	8/15/13	\$833	8,333,330	Converted Note	No Legend
Galaxy International Holdings	8/15/13	\$833	8,333,330	Converted Note	No Legend
Princeton Holdings Inc.	8/15/13	\$833	8,333,330	Converted Note	No Legend
Target Capital Inc.	8/15/13	\$833	8,333,330	Converted Note	No Legend
Zeus Capital Corp.	8/15/13	\$833	8,333,330	Converted Note	No Legend
VHB International Ltd	8/15/13	\$220	8,333,330	Converted Note	No Legend

Skyline Global Holdings Ltd	8/15/13	\$220	2,200,000	Converted Note	No Legend
Golden Geneva AG	8/15/13	\$1,200	2,200,000	Converted Note	No Legend
RJL Investments, S.A.	8/15/13	\$1,200	12,000,000	Converted Note	No Legend
Southern Investor, S.A.	8/15/13	\$1,200	12,000,000	Converted Note	No Legend
Blue Gem Investments, LLC	8/15/13	\$1,000	12,000,000	Converted Note	No Legend
Jurojin, Inc.	8/15/13	\$500	10,000,000	Converted Note	No Legend
Equity Markets Advisory Inc.	8/15/13	\$400	5,000,000	Converted Note	No Legend
SA Flics Revocable Trust	8/22/13	\$620	400,000	Converted Note	No Legend
Beaufort Ventures PLC	8/29/13	\$13,750	1,007,326	Converted Note	No Legend
Anthony Masone Jr.	9/4/13	\$610	6,200,000	Converted Note	No Legend
John B. Swift	9/4/13	\$610	6,100,000	Converted Note	No Legend
Joseph Masone	9/4/13	\$5,900	5,900,000	Converted Note	No Legend
Beaufort Ventures PLC	9/9/13	\$25,000	9,276,438	Converted Note	No Legend
Beaufort Ventures PLC	9/19/13	\$9,000	5,471,125	Converted Note	No Legend
Beaufort Ventures PLC	9/19/13	\$9,000	5,471,124	Converted Note	No Legend
Redwood Management LLC	9/25/13	\$12,250	8,750,000	Converted Note	No Legend
Beaufort Ventures PLC	9/27/13	\$4,800	7,218,045	Converted Note	No Legend
Beaufort Ventures PLC	9/30/13	\$7,218	9,166,666	Converted Note	No Legend
Redwood Management LLC	10/2/13	\$9,144	16,625,000	Converted Note	No Legend
Beaufort Ventures PLC	10/4/13	\$10,000	15,873,016	Converted Note	No Legend
Redwood Management LLC	10/4/13	\$9,650	17,545,454	Converted Note	No Legend
Redwood Management LLC	10/7/13	\$10,150	18,454,545	Converted Note	No Legend
Redwood Management LLC	10/8/13	\$10,600	19,272,727	Converted Note	No Legend
Redwood Management LLC	10/9/13	\$11,125	20,227,272	Converted Note	No Legend
Beaufort Ventures PLC	10/7/13	\$2,000	3,174,603	Converted Note	No Legend
Redwood Management LLC	10/16/13	\$14,018	21,238,635	Converted Note	No Legend
Beaufort Ventures PLC	10/16/13	\$9,800	14,000,000	Converted Note	No Legend
Beaufort Ventures PLC	10/16/13	\$9,800	14,000,000	Converted Note	No Legend
Redwood Management LLC	10/21/13	\$24,500	22,272,727	Converted Note	No Legend
Beaufort Ventures PLC	10/22/13	\$7,500	8,928,571	Converted Note	No Legend
Alliance Investment Management	10/23/13	\$16,500	29,700,000	Converted Note	No Legend
Redwood Management LLC	10/24/14	\$25,500	23,181,818	Converted Note	No Legend
Redwood Management LLC	10/23/13	\$19,000	23,750,000	Converted Note	No Legend
Redwood Management LLC	10/28/13	\$20,000	25,000,000	Converted Note	No Legend
Beaufort Ventures PLC	10/28/13	\$8,834	14,847,151	Converted Note	No Legend
Beaufort Ventures PLC	10/29/13	\$1,000	1,680,672	Converted Note	No Legend
Beaufort Ventures PLC	10/30/13	\$15,000	35,714,286	Converted Note	No Legend
Redwood Management LLC	11/1/13	\$10,960	26,095,833	Converted Note	No Legend
Beaufort Ventures PLC	11/6/13	\$10,000	28,571,429	Converted Note	No Legend
Redwood Management LLC	11/6/13	\$60,000	11,111,111	Converted Note	No Legend
Redwood Management LLC	11/12/13	\$90,000	18,750,000	Converted Note	No Legend
Beaufort Ventures PLC	11/14/13	\$11,125	39,732,143	Converted Note	No Legend
Redwood Management LLC	11/14/13	\$8,250	19,642,857	Converted Note	No Legend
Redwood Management LLC	11/15/13	\$17,750	42,261,904	Converted Note	No Legend
Beaufort Ventures PLC	11/20/13	\$15,000	107,142,857	Converted Note	No Legend
Redwood Management LLC	11/20/13	\$5,300	44,166,666	Converted Note	No Legend
Redwood Management LLC	11/22/13	\$8,800	73,333,333	Converted Note	No Legend

Redwood Management LLC	12/2/13	\$4,426	73,760,000	Converted Note	No Legend
Deer Valley Management LLC	12/5/13	\$10,000	120,000,000	Converted Note	No Legend
Redwood Management LLC	12/5/13	\$4,646	77,440,000	Converted Note	No Legend
Deer Valley Management LLC	12/10/13	\$10,000	150,000,000	Converted Note	No Legend
Redwood Management LLC	12/13/13	\$4,646	77,440,000	Converted Note	No Legend
Redwood Management LLC	12/18/13	\$4,646	77,440,000	Converted Note	No Legend
Deer Valley Management LLC	2/21/14	\$60,000	150,000,000	Converted Note	No Legend
Beaufort Ventures PLC	3/14/14		130,400,000	Converted Note	No Legend
Lotus Capital	3/14/14		50,000,000	Converted Note	No Legend
Beaufort Ventures PLC	3/28/14		142,857,143	Converted Note	No Legend
Apdel Investments	3/28/14	\$50,000	125,000,000	Converted Note	No Legend
Apdel Investments	4/1/14		50,000,000	Converted Note	No Legend
Apdel Investments	5/1/14		150,000,000	Converted Note	No Legend
Apdel Investments	6/18/14		150,000,000	Converted Note	No Legend
RDW Capital	2/15/15	\$35,424	120,000,000	Converted Note	No Legend
RDW Capital	2/25/15	\$29,520	100,000,000	Converted Note	No Legend
RDW Capital	3/9/15	\$41,328	140,000,000	Converted Note	No Legend
RDW Capital	3/18/15	\$43,955	148,900,000	Converted Note	No Legend
RDW Capital	3/26/15	\$46,051	156,000,000	Converted Note	No Legend
RDW Capital	4/1/15	\$21,513	72,875,000	Converted Note	No Legend
RDW Capital	4/6/15	\$48,708	165,000,000	Converted Note	No Legend
RDW Capital	4/9/15	\$33,500	113,483,200	Converted Note	No Legend
Joseph Masone	7/27/15	\$44,000	200,000,000	Converted Note	No Legend
Joseph Masone	1/21/16	\$25,000	175,000,000	Converted Note	No Legend