

OTC Pink Basic Disclosure Guidelines

1. Name of Issuer and its predecessors (if any)

Luminar Media Group, Inc.

(Formerly Golden Edge Entertainment Inc.)

Luminar Media Group, Inc. was organized under the name Retail Spicy Gourmet, Inc. under the laws of the State of Delaware on December 30, 2010. The name was changed to Golden Edge Entertainment, Inc. on February 26, 2013 and to Luminar Media Group, Inc. on August 26, 2016.

2. Address of Issuer's principal executive offices

260 Adelaide St. East, Suite 177
Toronto, Ontario
Canada, M5A 1N1
347-9434835
website – www.luminarinc.com

3. Security Information

Trading Symbol: LRGR

Exact title and class of securities outstanding: Common shares

CUSIP: 550263206

Par or stated value: \$0.0001

Total shares authorized: 500,000,000 as of March 31, 2018

Total shares outstanding: 17,300,261 as of March 31, 2018

Exact title and class of securities outstanding: Preferred shares

Par or stated value: \$0.0001

Total shares authorized: 200,000,000 as of March 31, 2018

Total shares outstanding: 0 as of March 31, 2018

Trading status of shares:

All shares are free trading with the exception of
601,625 restricted shares held by Christopher Cook.

Transfer Agent

Name: Island Stock Transfer

Address 1: 15500 Roosevelt Blvd.

Address 2: Suite 301

Address 3: Clearwater, FL 33760

Is the transfer agent registered under the Exchange Act: Yes

List any restrictions on the transfer of security:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company authorized and effected a reverse stock split of 40:1 in October 2017

4. Issuance history

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall include:

A. The nature of each offering (e.g. Securities Act Rule 504, intrastate, etc.)

In October 2017, the Company effected a 40 for 1 reverse split.

B. Any jurisdiction where the offering was registered or qualified

State of Delaware

C. The number of shares offered;

On December 30, 2010 the Company issued a total of 1,180,000 shares of common stock pursuant to the Chapter 11 Plan of Reorganization confirmed by the U.S. Bankruptcy Court in the matter of Spicy Gourmet Organics, Inc.

On June 30, 2011 the Company issued a total of 10,000,000 restricted common shares to its officers and directors for cash totaling \$5,000 or \$0.0005 per share.

On February 1, 2013 the Company issued 6,000,000 restricted common shares to an officer for services.

On March 24, 2015, pursuant to the Conversion Notice dated March 24, 2015, the Company issued a total of 400,000 common shares to Haynes Gallo Wealth Management Ltd. for the exercise of 400,000 warrants at a price of \$0.05 per common share or a total of \$20,000.

On May 2, 2016, pursuant to a Conversion Notice dated May 2, 2016, the Company issued a total of 400,000 common shares to Haynes Gallo Wealth Management Ltd. pursuant to the exercise of 400,000 warrants at a price of \$0.05 per common share or a total of \$20,000.

On October 17, 2016, pursuant to the Debt Conversion Agreement dated October 17, 2016 the Company issued a total of 308,974 common shares to Fenwood Capital LLC for the conversion of \$24,100 of debt,

On November 7, 2016, pursuant to a Conversion Notice dated November 7, 2016, the Company issued a total of 400,000 common shares Haynes Gallo Wealth Management Ltd. for the exercise of 400,000 warrants at a price of \$0.05 per common share or a total of \$20,000.

On January 25, 2017, pursuant to a Conversion Notice dated the Company issued 400,000 common shares pursuant to a conversion of warrants.

On March 2, 2017, pursuant to a Conversion Notice dated February 17, 2017, the Company issued 312,500 common shares to Fenwood Capital LLC. pursuant to a conversion of the convertible line of credit.

On March 6, 2017, the Company issued 8,000,000 restricted common shares to the Chief Executive Officer as compensation.

On March 15, 2017 pursuant to a Conversion Notice dated March 13, 2017, the Company issued 400,000 common shares to Haynes Gallo Wealth Management Ltd. pursuant to a conversion of warrants.

On April 17, 2017 pursuant to a Conversion Notice dated April 17, 2017 the Company issued 200,000 common shares to Fenwood Capital LLC. pursuant to a conversion of warrants.

On January 5, 2018, the Company issued 15,000,000 restricted common shares to the Chief Executive Officer as compensation.

On January 31, 2018, the Company issued 780,000 common shares to Haynes Gallo Wealth Management Ltd. pursuant to a conversion of warrants for proceeds of \$39,000.

On March 2, 2018 the Company issued 820,000 common shares Haynes Gallo Wealth Management Ltd. pursuant to a conversion of warrants for proceeds of \$41,000.

As of March 31, 2018, the Company had 17,300,261* shares of common stock issued and outstanding,

**After giving effect of :40 reverse common stock split in October 2017.*

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

June 30, 2011, issued at a price of \$0.0005 per common share.

March 24, 2015, conversion at a price of \$0.05 per common share

May 2, 2016, conversion at a price of \$0.05 per common share

October 17, 2016, conversion at a price of \$0.078 per common share

November 7, 2016, conversion at a price of \$0.05 per common share

January 25, 2017, conversion at a price of \$0.05 per common share

March 2, 2017, conversion at a price of \$0.128 per common share

March 15, 2017 conversion at a price of \$0.05 per common share

April 17, 2017 conversion at a price of \$0.05 per common share

January 31, 2018 conversion at a price of \$0.05 per common share

March 2, 2018 conversion at a price of \$0.05 per common share

F. The trading status of the shares; and

All shares are free trading with the exception of:
601,625 restricted common shares issued to Christopher Cook.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes

5. Financial Statements

See financial statements appended to this report.

6. Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. Description of issuer's business operations

Luminar identifies early stage, pre-commercial technology companies for partnership that can benefit from the team's entrepreneurial spirit, extensive knowledge and experience in technology, media, and marketing industries. The Company is specifically looking for new tools to communicate with a broad audience that takes advantage of the emerging landscape in how users learn, work and consume media on a variety of digital devices. Luminar embraces the challenge of the constantly evolving business landscape and our determined culture will identify profitable solutions that evolve with the changing business paradigm.

B. Date and State (or Jurisdiction) of Incorporation

Luminar was incorporated on February 26, 2013 under the laws of the State of Delaware.

C. The issuer's primary and secondary SIC Codes

The issuer's primary and secondary SIC code is 7200 – Services – Personal services

D. The issuers fiscal year end date:

The company's year end is December 31

E. Principal products and services, and their markets:

- Go to market strategy for emerging technology and media companies;
- Design and marketing services and
- Technology development;

7. Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

The Company presently utilizes office space at 1090 Don Mills Rd Suite 404, North York, Ontario, Canada. This space is provided to Company by the CFO on a rent-free basis, and it is anticipated that this arrangement will continue for the next twelve months.

8. Officers, Directors and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons.

In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Christopher Cook - Chief Executive Officer, Treasurer and Secretary
Mirsad Jakubovic, Chief Financial Officer

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders.

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Christopher Cook
2 Arnold Street
Toronto, Ontario

15,601,625 restricted common shares 90.0%

9. Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Jonathan D. Leinwand, P.A.

Address 1: 200 South Andrews Avenue, Suite 703B

Address 2: Fort Lauderdale, FL 33301

Phone: (954) 903-7856

Website: www.jdlpa.com

Email: jonathan@jdlpa.com

10. Issuer Certification

We, Christopher Cook and Mirsad Jakubovic certify that:

1. We have reviewed this Quarterly Disclosure Statement of Luminar Media Group, Inc. for the interim period ended March 31, 2018,
2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement and
3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periodss presented in this disclosure statement.

Date: May 14, 2018

By: /s/ Christopher Cook

Christopher Cook
Chief Executive Officer

(Principal Executive Officer)

By: /s/ Mirsad Jakubovic

Mirsad Jakubovic
Chief Financial Officer

(Principal Financial Officer)