

March 29, 2019

OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

**Re: Interlink Electronics, Inc. (OTC Pink: LINK) --
Attorney Letter with Respect to Adequate Current Information**

Ladies and Gentlemen:

We have served as outside corporate and securities counsel to Interlink Electronics, Inc., a Nevada corporation (the “*Issuer*” or the “*Company*”), and have been retained by the Company for the purpose of rendering this letter to OTC Markets Group Inc. (“*OTC Markets Group*”) and related matters. OTC Markets Group may rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the “*Securities Act*”), and may publish this letter through the OTC Disclosure & News Service for public viewing.

In connection with the preparation of this letter, we have reviewed the following documents, which are publicly available through the OTC Disclosure & News Service and published thereto on the dates indicated below (collectively, the “*Information*”):

- (a) Disclosure Statement and Annual Report of Interlink Electronics, Inc. for the period ending December 31, 2018, posted to the OTC Disclosure & News Service on March 29, 2019;
- (b) Annual Report of Interlink Electronics, Inc. and its subsidiaries, containing the Company’s annual financial statements for the fiscal years ended December 31, 2018 and 2017, posted to the OTC Disclosure & News Service on March 29, 2019; and
- (c) Annual Report on Form 10-K of Interlink Electronics, Inc., filed with the Securities and Exchange Commission on March 15, 2018, containing the Company’s annual financial statements for the fiscal years ended December 31, 2017 and 2016, posted to the OTC Disclosure & News Service on March 29, 2019.

We have examined such corporate records and other documents and such questions of law as we considered necessary or appropriate for purposes of rendering this letter. As to various questions of fact relevant to this letter, we have relied, without independent investigation, on information obtained from public officials, officers of the Issuer and other

15260 Ventura Boulevard, 20th Floor
Sherman Oaks, California 91403
main 818.444.4500

1316 3rd Street Promenade, Suite 107
Santa Monica, California 90401
main 310.746.9800


sources, all of which we assume to be true, correct and complete. All such sources we relied upon were believed to be reliable. We have made no investigation or review of any matters relating to the Company or any other person or entity other than as expressly listed herein.

We have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals, and the conformity to authentic original documents of all copies submitted to us as conformed, certified or reproduced copies. We have also assumed the legal capacity of natural persons and the corporate or other power and due authorization of each person that is not a natural person to execute and deliver and to perform any actions contemplated by any such documents.

Based on the foregoing, we are of the opinion that the Information: (i) constitutes “adequate current public information” concerning the shares of common stock of the Issuer and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the “*Exchange Act*”), (iii) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcmkt.com, and (iv) has been posted through the OTC Disclosure & News Service.

The financial statements contained in the Information are prepared by Steven N. Bronson with the assistance of David S. Burnett. The financial statements for the fiscal year ending December 31, 2018 are unaudited. The financial statements for the fiscal years ending December 31, 2016 and 2017 are audited by Marcum, LLP and RBSM LLP, respectively.

Mr. Bronson has over 30 years of business and entrepreneurial experience. His successful background in investment banking and principal investing has led to him taking executive positions in several companies. Mr. Bronson became the Company’s Chief Executive Officer and Chairman of the board of directors in July 2010. In March 2011, he also took on the role of President, bringing both his operational and financial expertise to the Company. Mr. Bronson has served as the Company’s Chief Financial Officer since August 2018 and previously served in that role from April 2017 until January 2018. In July 2013, Mr. Bronson assumed the positions of President and Chief Executive Officer of Qualstar Corporation (NASDAQ: QBAK) and its subsidiary N2Power. From 1996 until November 2014, Mr. Bronson served as Chief Executive Officer and Chairman of Bronson & Co., LLC, an investment banking firm. Since October 2008, Mr. Bronson also has served as Chief Executive Officer and Chairman of BKF Capital Group, Inc. (OTCMKTS: BKFG), a publicly traded company operating through its wholly-owned subsidiaries, BKF Investment Group, Inc. and BKF Asset Holdings, Inc. Mr. Bronson currently holds series 4, 7, 24, 53, 55, 63, 65, 66 and 79 licenses.



Mr. Burnett provides financial consulting services to the Company. Mr. Burnett previously served as the Company's Chief Financial Officer from January 10, 2018 until August 17, 2018 and from August 2016 until April 2017, and provided financial consulting services to the Company from April 2017 until his reappointment as Chief Financial Officer in January 2018. Mr. Burnett has over 27 years of business experience in public accounting and corporate financial matters. From April 2017 until December 2017, Mr. Burnett served as Chief Financial Officer of Palmetto Clean Technology, Inc. From July 2010 until August 2016, Mr. Burnett served in various management positions with EnPro Industries, Inc., most recently Vice President and Treasurer. Prior to joining EnPro, Mr. Burnett was a Director at PricewaterhouseCoopers LLP in Charlotte, North Carolina from November 2004 to July 2010, and from September 2001 to November 2004 in the Washington National Tax Services office in Washington, D.C. Prior to PricewaterhouseCoopers LLP, he was a Senior Manager in Grant Thornton LLP's Office of Federal Tax Services in Washington, D.C. Mr. Burnett received his Bachelor of Science in Business Administration (Accounting) from Old Dominion University, and a Masters of Science in Taxation from Golden Gate University. He is both a Certified Public Accountant and a Certified Treasury Professional.

The Issuer's transfer agent is Computershare Inc., having an office at 250 Royall Street, Canton, Massachusetts 02021-1011 ("**Computershare**"). Computershare is a registered transfer agent with the Securities and Exchange Commission. We have confirmed the number of outstanding shares set forth in the Information by reviewing the capital breakdown report dated as of March 28, 2019 obtained from Computershare.

We have (i) personally met with management and a majority of the directors of the Issuer, including Steven N. Bronson, the Chairman of the board of directors and the Company's President, Chief Executive Officer and Chief Financial Officer, and directors Angela Blatteis and Frank H. Levinson; (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure & News Service; and (iii) discussed the Information with management and a majority of the directors of the Issuer. To the best of our knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, nor any holder of 5% or more of the Issuer's securities, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

To the best of our knowledge, neither the Issuer, nor its predecessors, is or ever was a "shell company" as defined in Rule 405 of the Securities Act and Rule 12b-2 of the Exchange Act.

The undersigned counsel is admitted to practice law in the State of California and is a resident of the United States of America. Counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder. Counsel is not currently, and has not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and has not been charged in a civil or criminal case. Counsel does not

beneficially own any shares of the Issuer's securities and has not received, nor has an agreement to receive in the future, shares of the Issuer's stock, in payment for services.

The opinions and other matters in this letter are qualified in their entirety and subject to the following:

- A. We express no opinion as to the laws of any jurisdiction other than the federal securities laws of the United States of America and the laws of the State of California.
- B. When used in this letter, the phrase "to our knowledge" and similar phrases (i) mean the conscious awareness of facts or other information by (a) the lawyer in our firm who signed this letter, (b) any lawyer in our firm principally responsible for representing the Company and (c) solely as to information relevant to a particular opinion, issue or confirmation regarding a particular factual matter, any lawyer in our firm who is primarily responsible for providing the response concerning that particular opinion, issue or confirmation, and (ii) do not require or imply (a) any examination of this firm's, such lawyer's or any other person's files, (b) that any inquiry be made of the Company (except as otherwise expressly stated herein), any lawyer (other than the lawyers described above), or any other person or entity, or (c) any review or examination of any agreements, documents, certificates, instruments or other papers other than the Information.
- C. This letter and the matters addressed herein are as of the date hereof or such earlier date as is specified herein, and we undertake no, and hereby disclaim any, obligation to advise you of any change in any matter set forth herein, whether based on a change in the law, a change in any fact relating to the Company or any other person or entity, or any other circumstance. This opinion letter is limited to the matters expressly stated herein and no opinions are to be inferred or may be implied beyond the opinions expressly set forth herein.
- D. This letter is solely for your benefit, and no person or entity other than OTC Markets Group shall be entitled to rely on this letter.

Very truly yours,

STUBBS ALDERTON & MARKILES, LLP



John J. McIlvery