

QUARTERLY REPORT

Quarterly Period-Ended March 31, 2013

1) Name of the issuer and its predecessors (if any)

Light Media Holdings, Inc. (d/b/a 'Light Media')

2) Address of the issuer's principal executive offices

Light Media Holdings, Inc.
1201 Peachtree Street
400 Colony Square, Ste. 200
Atlanta, GA 30361
Corporate Website: www.LightMediaHoldings.com

Investor Relations:

Pyck Global Marketing
Kissimmee, Florida 34747
Email: pyckstocks@gmail.com
Website(s): www.HotChristianStocks.com

The Company may issue press releases and corporate information from time to time via the following investor portals and social media platforms, pursuant to SEC 2013 pronouncement, requiring advanced notice to shareholders of the manner in which corporate communications will be disseminated (see SEC Release 2013-51 issued on April 2, 2013):

1. www.OTCMarkets.com/LGMH
2. www.LightMediaHoldings.com
3. www.HotChristianStocks.com
4. www.HotChristianStocks.WordPress.com
5. www.twitter.com/lgmh777
6. www.LGMH.com
7. Press Release Services, including but not limited to: GlobeNewswire; PRNewswire; MarketWire; Pyck Global.

3) Security Information

Trading Symbol: LGMH
Exact title and class of securities outstanding:
CUSIP: 53223L 10 3

Par or Stated Value: <u>.0001</u>	
Total shares authorized: <u>100,000,000</u>	as of: <u>05/14/13</u>
Total shares outstanding: <u>42,688,500</u>	as of: <u>05/14/13</u>
Float/Free-Trading shares: <u>11,488,495</u>	as of: <u>05/14/13</u>

100,000,000 Common Shares authorized

42,688,500 Common Shares issued and outstanding

5,000,000 Series B Preferred Shares authorized and none outstanding

100 Series A Preferred Shares issued and outstanding

*Common Stock	Last Report	Quarterly End	Current
(i) period end date	February 12, 2013	March 31, 2013	May 14, 2013
(ii) number of shares of authorized	100,000,000	100,000,000	100,000,000
(iii) number of shares outstanding	42,762,500	42,734,500	42,688,500
(iv) freely tradable shares (public float)	11,562,495	11,534,495	11,488,495
(v) the total number of shareholders	88	88	88

*Preferred Stock	Last Report	Quarterly End	Current
(i) period end date	February 12, 2013	February 12, 2013	May 14, 2013
(ii) number of shares of authorized (Series B)	5,000,000	5,000,000	5,000,000
(iii) number of shares outstanding (Series A)	100	100	100
(iv) freely tradable shares (public float)	0	0	0
(v) the total number of shareholders (Series A)	2	2	2

Transfer Agent

Name: Registrar & Transfer Company

Address 1: 10 Commerce Drive

Address 2: Cranford, New Jersey

Address 3: 07016

Phone: 800.866.1340

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

4) Issuance History

Jan. 1, 2011 – Issued and Outstanding share-count: 28,313,500; v. Dec. 31, 2011 (38,273,500)

Jan. 1, 2012– Issued and Outstanding share-count: 38,273,500; v. Dec. 31, 2012 (42,762,500)

07/7/11: 2,500,000 shares @.01, Share Status: Unrestricted.

07/15/11: 10,000 shares @.10, Share Status: Restricted.

07/15/11: 2,000,000 shares @.10, Services, Share Status: Restricted.

07/15/11: 100,000 shares @.10, Purchase, Share Status: Restricted.

07/15/11: 3,000,000 shares @.06, Purchase, Share Status: Restricted.

07/15/11: 50,000 shares, Services @.10, Share Status: Restricted.

07/15/11: 50,000 shares, Services @.10, Share Status: Restricted.

07/15/11: 400,000 shares @.025, Purchase, Share Status: Restricted.

08/17/11: 150,000 shares @.10, Services, Share Status: Restricted.

08/17/11: 150,000 shares @.10, Services, Share Status: Restricted.

09/7/11: 1,000,000 shares @.01, Purchase, Share Status: Unrestricted.

04/2/12: 2,000,000 shares @.01, Purchase, Share Status: Unrestricted.

04/23/12: 500,000 shares @.20, Services, Share Status: Restricted.

04/30/12: 2,000,000 shares @.01, Purchase, Share Status: Unrestricted.

05/17/12: 40,000 shares @.05, Purchase, Share Status: Restricted.

5) Financial Statements

Balance sheet: As posted on OTCMarkets.com, on May 14, 2013.

Income Statement: As posted on OTCMarkets.com on May 14, 2013.

Statement of cash flows: As posted on OTCMarkets.com on May 14, 2013.

Financial notes: As posted on OTCMarkets.com on May 14, 2013.

Quarterly-Period ended March 31, 2013 compared to fiscal year ended December 31, 2012:

Our revenues were \$11,618 as of March 31, 2013 versus \$14,306 for the fiscal quarterly-period ended December 31, 2012.

Our cost of sales were \$2,500 as of March 31, 2013 versus \$1,658 for the fiscal quarterly-period ended December 31, 2012.

*** Our selling, general and administrative expenses were \$20,369 as of as of March 31, 2013 versus \$12,914 fiscal quarterly-period ended December 31, 2012. Financial Footnote: *** Disproportionate Q1 Operating Expenses Variance Primarily Attributed to Divestiture of Power 105.5 Radio Media Property.

Liquidity and Capital Resources

As of March 31, 2013, we had total current assets of \$20,703 versus \$33,610 for the fiscal quarterly-period ended December 31, 2012. We believe we will be able to satisfy our cash requirements for the proceeding 24 months but will be required to raise additional funds after such time period.

Trends, Events or Uncertainties

Since 1999, the recorded music industry has been in flux. The industry-wide decline can be attributed to a variety of factors, including, but not limited to, piracy, bankruptcies of record retailers and wholesalers, growing competition for consumer discretionary spending, and the outmoded nature of the CD format, which has caused the growth of recorded music sales to recede. While CD sales still generate most of the recorded music revenues, CD sales continue to decline industry-wide and the trend is expected to continue while digital downloads rise. Also, while new formats for selling recorded music product have been created, including the legal downloading of digital music using the Internet, DVD-Audio formats and the distribution of music on mobile hand held devices, significant revenue streams from these new markets are just beginning to emerge and are growing significantly in the near and long term. The recorded music industry's performance will continue to impact our operating results, but possibly less in the near and long-term as the Corporation's diversification strategy is further deployed. These trends in the recorded music industry has also resulted in our strategic focus and shift to re-focus our energies on inspirational media and entertainment physical and digital properties and further integrate such assets with our established multimedia platforms and distribution alliances, as a further means of solidifying our products and services base. Our Platform strategy remains intact: Product-Technology-Distribution. This also has resulted in the Corporation engaging in substantial operational cost and overhead reductions over the past 36 months, whilst simultaneously investing and accelerating digital platform and distribution initiatives, as well as divesting of the company's radio station assets (formerly known as 'Power 105.5/The King') on December 28, 2012 as an effort to remain focused, lean and streamlined in 2013 and beyond. Although the global media outlook remains murky, we believe that our prior years' investments and positioning will give the Corporation a competitive footing for being able to execute and attain successful operations long-term. For more information, please visit: www.LightMediaHoldings.com.

Disclosure of Quarterly Stock Repurchase Results (Stock Repurchase Plan Announced on December 5, 2012, pursuant to Safe Harbor (SEC Rule 10(b) (18)):

(a) Total Number of Shares (or Units) Purchased in Q1 2013: 28,000.

(b) Average Price Paid per Share (or Units) in Q1 2013: \$0.013/Share.

* (c) Total Number of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs: 85,000, as of May 14, 2013.

(d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that May Yet Be Purchased Under the Plans or Programs: 2,165,000.

*** Note: The company has purchased an additional 46,000 shares in the open-market (post-March 31, 2013) at an average price of: .010/share.**

6) Light Media's Business, Products and Services:

Light Media engages in inspirational media and entertainment, via a variety of websites and distribution channels. For more information, please visit: www.LightMediaHoldings.com; or view the corporate overview video for LGMH at: <http://www.youtube.com/watch?v=s6H-0xclE1k>

Light Media was incorporated in January 2006 in the state of Delaware

Light Media's primary and secondary SIC Codes are: 4832, 3652; 7929

Light Media's Fiscal Year-End is: 12/31

Light Media's Principal Products and Services are: Music, Media and Entertainment (Worldwide). For more information, please see: www.LightMediaHoldings.com.

7) Facilities:

As a result of divesting its radio operations in Albany, GA, the company now leases via Regus executive suite office space located at:

1201 Peachtree Street
400 Colony Square, Ste. 200
Atlanta, GA 30361

8) Officers, Directors and Control Persons:

Danny Wilson; Chairman, CEO, and President

P.O. Box 1023; Pine Lake, GA 30072

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders.

Danny Wilson; P.O. Box 1023; Pine Lake, GA 30072

9) Third Party Providers

Legal Counsel

Name: Ronald C. Nesbitt

Firm: Law Offices of Ronald C. Nesbitt

P.O. Box 541612

Orlando, Florida 32801

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Danny Wilson certify that:

1. I have reviewed this annual disclosure statement of Light Media;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/14/13

/s/ Danny Wilson

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

President