

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

LF George Holdings, Inc.

### **2) Address of the issuer's principal executive offices**

#### Company Headquarters

Address 1: 159 El Camino Real, Millbrae, CA 94030

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: 650-697-3800

Email: [lfgproperties@aim.com](mailto:lfgproperties@aim.com)

Website(s): [www.lfgmanagement.com](http://www.lfgmanagement.com)

#### IR Contact

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Website(s): \_\_\_\_\_

### **3) Security Information**

Trading Symbol: LFGH

Exact title and class of securities outstanding: Common Stock

CUSIP: 501864102

Par or Stated Value: \$0.01

Total shares authorized: 25,000,000

as of: March 18, 2011

Total shares outstanding: 9,786,000

as of: September 30, 2016

Additional class of securities (if necessary):

Trading Symbol: \_\_\_\_\_

Exact title and class of securities outstanding: \_\_\_\_\_

CUSIP: \_\_\_\_\_

Par or Stated Value: \_\_\_\_\_

Total shares authorized: \_\_\_\_\_

as of: \_\_\_\_\_

Total shares outstanding: \_\_\_\_\_

as of: \_\_\_\_\_

#### Transfer Agent

Name: VStock

Address 1: 18 Lafayette Place, Woodmere, NY 11598

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: 212-828-8436

Is the Transfer Agent registered under the Exchange Act?\* Yes

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

See Exhibit "A" hereto

B. Any jurisdictions where the offering was registered or qualified;

The United States

C. The number of shares offered;

1,286,000 shares in S-1

D. The number of shares sold;

9,786,000

E. The price at which the shares were offered, and the amount actually paid to the issuer;

\$0.01 for founder's shares and \$0.10 to other shareholders. Actual amount paid to issuer is \$196,050.00

F. The trading status of the shares; and

Quoted on Over-the-Counter markets.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes

#### **5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

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Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

#### **6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

Property management

- B. Date and State (or Jurisdiction) of Incorporation:

March 18, 2011 in the State of Delaware

- C. the issuer's primary and secondary SIC Codes;

6531

- D. the issuer's fiscal year end date;

September 30

- E. principal products or services, and their markets;

Property management

#### **7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have

complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

LF George Holdings, Inc. is currently leasing an office with Millbrae Paradise LLC at 159 El Camino Real, Millbrae, CA 94030. The lease was renewed on May 16, 2016 and it will expire on December 31, 2016.

## **8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

George Lam, Henry Lam, Alex Lam, Winnie Lam, Virginia Lam, Elizabeth Lam, Suzanne Lo, William Mui and Genrik Real Estate

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

George Lam (30.901%) Address: 3 Paradise Court, Hillsborough, CA 94010  
Henry Lam (10.934%) Address: 3 Paradise Court, Hillsborough, CA 94010

Alex Lam (10.934%) Address: 3 Paradise Court, Hillsborough, CA 94010  
Winnie Lam (10.934%) Address: 3 Paradise Court, Hillsborough, CA 94010  
Virginia Lam (10.934%) Address: 3 Paradise Court, Hillsborough, CA 94010  
Elizabeth Lam (10.934%) Address: 3 Paradise Court, Hillsborough, CA 94010

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Thomas E. Puzzo  
Firm: Law Offices of Thomas E. Puzzo, PLLC  
Address 1: 3823 - 44<sup>th</sup> Ave, NE, Seattle, WA 98105  
Address 2: \_\_\_\_\_  
Phone: 206-522-2256  
Email: tpuzzo@msn.com

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations Consultant

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

#### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Henry Lam certify that:

1. I have reviewed this annual financial statements ended September 30, 2016 of LF George Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

\_\_\_\_ [Date]

\_\_\_\_ [CEO's Signature]

  
\_\_\_\_ [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

\_\_\_\_ [Title]



### EXHIBIT A

Since its inception, LF George Holdings, Inc. (the "Company"), has issued the following shares for the following consideration. The Shares mentioned below were issued in reliance on exemptions from registration under Section 4(2) of the Securities Act of 1933, as amended, including Rule 506 of Regulation D. These transactions qualified for exemption from registration because among other things, the transactions did not involve a public offering, each investor was an accredited investor, each investor had access to information about the Company and their investment, each investor took the securities for investment and not resale, there was no general solicitation or advertising in connection with the placement and we took appropriate measures to restrict the transfer of the securities.

Shareholders	Shares Owned	Stock Certificate Issuance Date	Investment Amount
George Lam	3,000,000	7/27/2011	\$ 30,000
Henry Lam	1,000,000	7/20/2011	\$ 10,000
	70,000	1/20/2013	\$ 7,000
Winnie Lam	1,000,000	7/27/2011	\$ 10,000
	70,000	1/20/2013	\$ 7,000
Alex Lam	1,000,000	7/27/2011	\$ 10,000
	70,000	1/18/2013	\$ 7,000
Virginia Lam	1,000,000	7/20/2011	\$ 10,000
	70,000	1/18/2013	\$ 7,000
Elizabeth Lam	1,000,000	7/27/2011	\$ 10,000
	70,000	1/20/2013	\$ 7,000
William Mui	135,000	7/9/2011	\$ 1,350
Genik Real Estate and Investment, Inc.	560,000	7/9/2011	\$ 5,600
Ronald G. Popp	30,000	3/5/2012	\$ 3,000
Guang Lin	30,000	3/11/2012	\$ 3,000
Rui Zhang & Yong He Wang	30,000	3/13/2012	\$ 3,000
Robert G. Gottschalk	30,000	3/13/2012	\$ 3,000
Jian Hong Huang	30,000	3/13/2012	\$ 3,000
Lei Zhou	30,000	3/13/2012	\$ 3,000
Ying Jie Li	15,000	3/13/2012	\$ 1,500
	10,000	12/13/2012	\$ 1,000
Jain Fei Li	15,000	3/13/2012	\$ 1,500
Joaquin G. Santos	30,000	3/13/2012	\$ 3,000
Yit Ngan Kowk	10,000	3/20/2012	\$ 1,000
See Wah Wong	10,000	3/20/2012	\$ 1,000
Suzanne Lo	15,000	3/20/2012	\$ 1,500
Kit Chan	10,000	3/20/2012	\$ 1,000
Serena Li Yang Pang	10,000	3/20/2012	\$ 1,000
Jingxian Feng	10,000	3/20/2012	\$ 1,000
May Chang	10,000	3/20/2012	\$ 1,000
Charles Lu	20,000	3/22/2012	\$ 2,000
Anthony Wong	12,000	8/15/2012	\$ 1,200
Loletta Wong	10,000	8/15/2012	\$ 1,000
Douglas Darling	10,000	11/16/2012	\$ 1,000
Guo Zhen Zhang Darling	10,000	11/16/2012	\$ 1,000
Frank Li	10,000	12/13/2012	\$ 1,000
Yan Zhu Yu	10,000	12/13/2012	\$ 1,000
Yanxing Zhu	100,000	11/16/2012	\$ 10,000
Hua Qin Wang	10,000	12/13/2012	\$ 1,000
Joseph Tsang	12,000	1/18/2013	\$ 1,200
Susan Tsu	12,000	1/12/2013	\$ 1,200





Patricia Ng  
Samuel Ng  
Perry Wing Ng  
Sanford Wing Ng  
Total

10,000	2/28/2013	\$	1,000
10,000	2/28/2013	\$	1,000
90,000	2/28/2013	\$	9,000
90,000	2/28/2013	\$	9,000
<u>9,786,000</u>		<u>\$</u>	<u>196,050</u>