

LF George Holdings, Inc. and Subsidiary
Condensed Consolidated Balance Sheet
(Unaudited)

	March 31, <u>2016</u>	September 30, <u>2015</u>
ASSETS		
Current Assets		
Cash	\$ 74,270	\$ 85,045
Total Current Assets	<u>74,270</u>	<u>85,045</u>
Total Assets	<u><u>\$ 74,270</u></u>	<u><u>\$ 85,045</u></u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Liabilities		
Accrued Professional Fees	\$ -	\$ -
Account Payable	-	-
Payroll Tax Payable	-	-
Total Liabilities	<u>-</u>	<u>-</u>
Stockholders' Equity		
Common Stock, authorized 25,000,000 shares, par value \$0.01, 9,786,000 and 9,786,000 shares issued and outstanding on March 31, 2016 and September 30, 2015, respectively	97,860	97,860
Additional paid-in capital	98,190	98,190
Accumulated deficit	<u>(121,780)</u>	<u>(111,005)</u>
Stockholders' Equity	74,270	85,045
Total Liabilities And Stockholders' Equities	<u><u>\$ 74,270</u></u>	<u><u>\$ 85,045</u></u>

See accompanying notes to consolidated financial statements

LF George Holdings, Inc. and Subsidiary
Condensed Consolidated Statements of Operations
(Unaudited)

	Three Months Ended March 31,		Six Months Ended March 31,	
	2016	2015	2016	2015
Management Revenue, Related Party	\$ -	\$ 10,200	\$ -	\$ 20,400
Operating Expenses				
Legal and professional	-	13,337	963	31,693
Payroll expenses	-	3,394	-	6,963
Rent	300	900	600	1,800
General and administrative	7,881	4,876	9,212	17,107
Total Operating Expenses	<u>8,181</u>	<u>22,507</u>	<u>10,775</u>	<u>57,563</u>
Loss from Operations Before Taxes	(8,181)	(12,307)	(10,775)	(37,163)
Tax Provision	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Loss	<u>\$ (8,181)</u>	<u>\$ (12,307)</u>	<u>\$ (10,775)</u>	<u>\$ (37,163)</u>
Net Loss per Share - Basic and Diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted Average Number of Common Shares Outstanding - Basic and Diluted	<u>9,786,000</u>	<u>9,786,000</u>	<u>9,786,000</u>	<u>9,786,000</u>

See accompanying notes to consolidated financial statements

LF George Holdings, Inc. and Subsidiary
Condensed Consolidated Statements of Cash Flow
(Unaudited)

	For the Six Months Ended March 31,	
	2016	2015
Cash Flow from Operating Activities:		
Net Loss	\$ (10,775)	\$ (37,163)
Adjustments to reconcile net loss to net cash used in operating activities		
Change in operating assets and liabilities:		
Account receivable from related party	-	3,400
Prepaid payroll tax	-	(100)
Accrued professional fees	-	(11,001)
Prepaid Rent	-	(300)
Payroll tax payable	-	-
Account payable	-	-
Net Cash Provided by Operating Activities	(10,775)	(45,164)
Net Cash from Investing Activities:	-	-
Cash Flow from Financing Activities		
Proceed from issuance of common stock	-	-
Net Cash Provided by Financing Activities	-	-
Net increase in cash	(10,775)	(45,164)
Cash, at the beginning of period	85,045	134,297
Cash, at the end of period	\$ 74,270	\$ 89,133
Cash Paid During the Period for:		
Interest	\$ -	\$ -
Income Taxes	\$ -	\$ -

See accompanying notes