

# LF George Holdings, Inc. and Subsidiary

## Condensed Consolidated Balance Sheet

(Unaudited)

	December 31, <u>2015</u>	September 30, <u>2014</u>
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash	\$ 82,451	\$ 85,045
<b>Total Current Assets</b>	<u>82,451</u>	<u>85,045</u>
<b>Total Assets</b>	<u><u>\$ 82,451</u></u>	<u><u>\$ 85,045</u></u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Liabilities</b>		
Accrued Professional Fees	\$ -	\$ -
Account Payable	-	-
Payroll Tax Payable	-	-
<b>Total Liabilities</b>	<u>-</u>	<u>-</u>
<b>Stockholders' Equity</b>		
Common Stock, authorized 25,000,000 shares, par value \$0.01, 9,786,000 and 9,786,000 shares issued and outstanding on December 31, 2015 and September 30, 2014, respectively	97,860	97,860
Additional paid-in capital	98,190	98,190
Accumulated deficit	<u>(113,599)</u>	<u>(111,005)</u>
<b>Stockholders' Equity</b>	82,451	85,045
<b>Total Liabilities And Stockholders' Equities</b>	<u><u>\$ 82,451</u></u>	<u><u>\$ 85,045</u></u>

See accompanying notes to consolidated financial statements

**LF George Holdings, Inc. and Subsidiary**  
**Condensed Consolidated Statements of Operations**  
**(Unaudited)**

	Three Months Ended December 31, 2015	2014
Management Revenue, Related Party	\$ -	\$ 10,200
Operating Expenses		
Legal and professional	963	27,256
Payroll expenses	-	3,569
Rent	300	900
General and administrative	1,331	3,331
Total Operating Expenses	2,594	35,056
Income (Loss) from Operations Before Taxes	(2,594)	(24,856)
Tax Provision	-	-
Net Income (Loss)	<u>\$ (2,594)</u>	<u>\$ (24,856)</u>
Net Income per Share - Basic and Diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted Average Number of Common Shares Outstanding - Basic and Diluted	<u>9,786,000</u>	<u>9,786,000</u>

See accompanying notes to consolidated financial statements

**LF George Holdings, Inc. and Subsidiary**  
**Condensed Consolidated Statements of Cash Flow**  
**(Unaudited)**

	For the Three Months Ended December 31,	
	2015	2014
Cash Flow from Operating Activities:		
Net Loss	\$ (2,594)	\$ (24,856)
Adjustments to reconcile net loss to net cash used in operating activities		
Change in operating assets and liabilities:		
Decrease in account receivable from related party	-	3,400
Prepaid payroll tax	-	(100)
Account payable, related party	-	-
Accrued professional fees	-	(11,100)
Payroll tax payable	-	180
Account payable	-	2,050
Net Cash Provided by Operating Activities	(2,594)	(30,426)
Net Cash from Investing Activities:	-	-
Cash Flow from Financing Activities		
Proceed from issuance of common stock	-	-
Net Cash Provided by Financing Activities	-	-
<b>Net increase in cash</b>	<b>(2,594)</b>	<b>(30,426)</b>
Cash, at the beginning of period	85,045	134,297
<b>Cash, at the end of period</b>	<b>\$ 82,451</b>	<b>\$ 103,871</b>
Cash Paid During the Period for:		
Interest	\$ -	\$ -
Income Taxes	\$ -	\$ -

See accompanying notes